

Global Sandblasting Abrasive Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA811308B749EN.html>

Date: April 2026

Pages: 163

Price: US\$ 4,480.00 (Single User License)

ID: GA811308B749EN

Abstracts

The global Sandblasting Abrasive market size is expected to reach \$ 10689 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Sandblasting abrasive refers to particulate materials propelled by compressed air or high-pressure water onto a workpiece surface for cleaning, rust removal, scale removal, surface strengthening, or roughening. Its core function is to achieve efficient surface treatment while controlling impact energy and surface roughness, making it widely used in metal processing and coating pre-treatment applications.

Global production of sandblasting abrasives is projected to reach 13.8 million tons in 2025, with an average price of \$620 per ton.

Upstream includes suppliers of natural mineral materials (such as silica sand and garnet), metallurgical by-product processors (such as steel shot and steel grit), synthetic abrasive manufacturers (such as aluminum oxide and silicon carbide), crushing and screening equipment providers, and grading and drying service companies. Raw material cost accounts for a major share of total cost, followed by processing and transportation. High-end products require stricter particle size uniformity and impurity control, increasing quality control expenses.

Downstream applications cover steel structure fabrication, bridge and ship maintenance, automotive component processing, machinery refurbishment, petrochemical equipment maintenance and construction finishing industries. Key functions include rust removal, weld cleaning, coating removal and surface roughening prior to painting or coating. Heavy industries emphasize impact strength and recyclability, while precision applications focus on surface consistency and dimensional stability.

Industry trends focus on low-dust environmentally friendly abrasives, materials with higher recyclability, refined particle size grading and substitution of high-pollution materials. As environmental regulations tighten, high free-silica materials are increasingly restricted, driving demand for garnet and synthetic abrasives. The development of automated blasting systems is also promoting higher stability and efficiency standards.

Gross margins typically range from 15% to 35%. Common mineral abrasives achieve margins of approximately 15%?25%, while high-quality steel shot or synthetic abrasives may reach 25%?35%. The market is large but highly competitive, characteristic of bulk consumable industries. Demand is closely linked to infrastructure development, heavy industry investment and overall manufacturing activity.

This report studies the global Sandblasting Abrasive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sandblasting Abrasive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sandblasting Abrasive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sandblasting Abrasive total production and demand, 2021-2032, (Tons)

Global Sandblasting Abrasive total production value, 2021-2032, (USD Million)

Global Sandblasting Abrasive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sandblasting Abrasive consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sandblasting Abrasive domestic production, consumption, key domestic manufacturers and share

Global Sandblasting Abrasive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sandblasting Abrasive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sandblasting Abrasive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sandblasting Abrasive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Imerys, Winoa, Ervin, CUMI, Washington Mills, Potters, GMA, Barton, Australian Garnet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sandblasting Abrasive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sandblasting Abrasive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sandblasting Abrasive Market, Segmentation by Type:

Garnet Abrasive

Fused Alumina Abrasive

Glass Bead Abrasive

Steel Shot and Steel Grit Abrasive

Others

Global Sandblasting Abrasive Market, Segmentation by Usage:

Single-Use Type

Reusable Type

Global Sandblasting Abrasive Market, Segmentation by Process:

Dry

Wet

Global Sandblasting Abrasive Market, Segmentation by Application:

Metal Rust Removal and Surface Cleaning

Coating and Anti-Corrosion Pre-Treatment

Structural Surface Strengthening

Industrial Equipment Refurbishment and Maintenance

Others

Companies Profiled:

Saint-Gobain

Imerys

Winoa

Ervin

CUMI

Washington Mills

Potters

GMA

Barton

Australian Garnet

VV Mineral

Reed Minerals

U.S. Minerals

ESK-SIC

Sigmund Lindner

Vulkan Inox

Metaltec

Shandong Kaitai

Shandong Huatong

Jinan Junda

Zhengzhou Haixu

Henan Sicheng

Key Questions Answered:

1. How big is the global Sandblasting Abrasive market?
2. What is the demand of the global Sandblasting Abrasive market?
3. What is the year over year growth of the global Sandblasting Abrasive market?
4. What is the production and production value of the global Sandblasting Abrasive market?
5. Who are the key producers in the global Sandblasting Abrasive market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Sandblasting Abrasive Introduction
- 1.2 World Sandblasting Abrasive Supply & Forecast
 - 1.2.1 World Sandblasting Abrasive Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Sandblasting Abrasive Production (2021-2032)
 - 1.2.3 World Sandblasting Abrasive Pricing Trends (2021-2032)
- 1.3 World Sandblasting Abrasive Production by Region (Based on Production Site)
 - 1.3.1 World Sandblasting Abrasive Production Value by Region (2021-2032)
 - 1.3.2 World Sandblasting Abrasive Production by Region (2021-2032)
 - 1.3.3 World Sandblasting Abrasive Average Price by Region (2021-2032)
 - 1.3.4 North America Sandblasting Abrasive Production (2021-2032)
 - 1.3.5 Europe Sandblasting Abrasive Production (2021-2032)
 - 1.3.6 China Sandblasting Abrasive Production (2021-2032)
 - 1.3.7 Japan Sandblasting Abrasive Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sandblasting Abrasive Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sandblasting Abrasive Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Sandblasting Abrasive Demand (2021-2032)
- 2.2 World Sandblasting Abrasive Consumption by Region
 - 2.2.1 World Sandblasting Abrasive Consumption by Region (2021-2026)
 - 2.2.2 World Sandblasting Abrasive Consumption Forecast by Region (2027-2032)
- 2.3 United States Sandblasting Abrasive Consumption (2021-2032)
- 2.4 China Sandblasting Abrasive Consumption (2021-2032)
- 2.5 Europe Sandblasting Abrasive Consumption (2021-2032)
- 2.6 Japan Sandblasting Abrasive Consumption (2021-2032)
- 2.7 South Korea Sandblasting Abrasive Consumption (2021-2032)
- 2.8 ASEAN Sandblasting Abrasive Consumption (2021-2032)
- 2.9 India Sandblasting Abrasive Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Sandblasting Abrasive Production Value by Manufacturer (2021-2026)

- 3.2 World Sandblasting Abrasive Production by Manufacturer (2021-2026)
- 3.3 World Sandblasting Abrasive Average Price by Manufacturer (2021-2026)
- 3.4 Sandblasting Abrasive Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Sandblasting Abrasive Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Sandblasting Abrasive in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Sandblasting Abrasive in 2025
- 3.6 Sandblasting Abrasive Market: Overall Company Footprint Analysis
 - 3.6.1 Sandblasting Abrasive Market: Region Footprint
 - 3.6.2 Sandblasting Abrasive Market: Company Product Type Footprint
 - 3.6.3 Sandblasting Abrasive Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Sandblasting Abrasive Production Value Comparison
 - 4.1.1 United States VS China: Sandblasting Abrasive Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Sandblasting Abrasive Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Sandblasting Abrasive Production Comparison
 - 4.2.1 United States VS China: Sandblasting Abrasive Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Sandblasting Abrasive Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Sandblasting Abrasive Consumption Comparison
 - 4.3.1 United States VS China: Sandblasting Abrasive Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Sandblasting Abrasive Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Sandblasting Abrasive Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Sandblasting Abrasive Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Sandblasting Abrasive Production Value (2021-2026)

4.4.3 United States Based Manufacturers Sandblasting Abrasive Production (2021-2026)

4.5 China Based Sandblasting Abrasive Manufacturers and Market Share

4.5.1 China Based Sandblasting Abrasive Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Sandblasting Abrasive Production Value (2021-2026)

4.5.3 China Based Manufacturers Sandblasting Abrasive Production (2021-2026)

4.6 Rest of World Based Sandblasting Abrasive Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Sandblasting Abrasive Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Sandblasting Abrasive Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Sandblasting Abrasive Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Sandblasting Abrasive Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Garnet Abrasive

5.2.2 Fused Alumina Abrasive

5.2.3 Glass Bead Abrasive

5.2.4 Steel Shot and Steel Grit Abrasive

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Sandblasting Abrasive Production by Type (2021-2032)

5.3.2 World Sandblasting Abrasive Production Value by Type (2021-2032)

5.3.3 World Sandblasting Abrasive Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY USAGE

6.1 World Sandblasting Abrasive Market Size Overview by Usage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Usage

6.2.1 Single-Use Type

6.2.2 Reusable Type

6.3 Market Segment by Usage

6.3.1 World Sandblasting Abrasive Production by Usage (2021-2032)

6.3.2 World Sandblasting Abrasive Production Value by Usage (2021-2032)

6.3.3 World Sandblasting Abrasive Average Price by Usage (2021-2032)

7 MARKET ANALYSIS BY PROCESS

7.1 World Sandblasting Abrasive Market Size Overview by Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Process

7.2.1 Dry

7.2.2 Wet

7.3 Market Segment by Process

7.3.1 World Sandblasting Abrasive Production by Process (2021-2032)

7.3.2 World Sandblasting Abrasive Production Value by Process (2021-2032)

7.3.3 World Sandblasting Abrasive Average Price by Process (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Sandblasting Abrasive Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Metal Rust Removal and Surface Cleaning

8.2.2 Coating and Anti-Corrosion Pre-Treatment

8.2.3 Structural Surface Strengthening

8.2.4 Industrial Equipment Refurbishment and Maintenance

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Sandblasting Abrasive Production by Application (2021-2032)

8.3.2 World Sandblasting Abrasive Production Value by Application (2021-2032)

8.3.3 World Sandblasting Abrasive Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Saint-Gobain

9.1.1 Saint-Gobain Details

9.1.2 Saint-Gobain Major Business

- 9.1.3 Saint-Gobain Sandblasting Abrasive Product and Services
- 9.1.4 Saint-Gobain Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Saint-Gobain Recent Developments/Updates
- 9.1.6 Saint-Gobain Competitive Strengths & Weaknesses
- 9.2 Imerys
 - 9.2.1 Imerys Details
 - 9.2.2 Imerys Major Business
 - 9.2.3 Imerys Sandblasting Abrasive Product and Services
 - 9.2.4 Imerys Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Imerys Recent Developments/Updates
 - 9.2.6 Imerys Competitive Strengths & Weaknesses
- 9.3 Winoa
 - 9.3.1 Winoa Details
 - 9.3.2 Winoa Major Business
 - 9.3.3 Winoa Sandblasting Abrasive Product and Services
 - 9.3.4 Winoa Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Winoa Recent Developments/Updates
 - 9.3.6 Winoa Competitive Strengths & Weaknesses
- 9.4 Ervin
 - 9.4.1 Ervin Details
 - 9.4.2 Ervin Major Business
 - 9.4.3 Ervin Sandblasting Abrasive Product and Services
 - 9.4.4 Ervin Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Ervin Recent Developments/Updates
 - 9.4.6 Ervin Competitive Strengths & Weaknesses
- 9.5 CUMI
 - 9.5.1 CUMI Details
 - 9.5.2 CUMI Major Business
 - 9.5.3 CUMI Sandblasting Abrasive Product and Services
 - 9.5.4 CUMI Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 CUMI Recent Developments/Updates
 - 9.5.6 CUMI Competitive Strengths & Weaknesses
- 9.6 Washington Mills
 - 9.6.1 Washington Mills Details

- 9.6.2 Washington Mills Major Business
- 9.6.3 Washington Mills Sandblasting Abrasive Product and Services
- 9.6.4 Washington Mills Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Washington Mills Recent Developments/Updates
- 9.6.6 Washington Mills Competitive Strengths & Weaknesses
- 9.7 Potters
 - 9.7.1 Potters Details
 - 9.7.2 Potters Major Business
 - 9.7.3 Potters Sandblasting Abrasive Product and Services
 - 9.7.4 Potters Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Potters Recent Developments/Updates
 - 9.7.6 Potters Competitive Strengths & Weaknesses
- 9.8 GMA
 - 9.8.1 GMA Details
 - 9.8.2 GMA Major Business
 - 9.8.3 GMA Sandblasting Abrasive Product and Services
 - 9.8.4 GMA Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 GMA Recent Developments/Updates
 - 9.8.6 GMA Competitive Strengths & Weaknesses
- 9.9 Barton
 - 9.9.1 Barton Details
 - 9.9.2 Barton Major Business
 - 9.9.3 Barton Sandblasting Abrasive Product and Services
 - 9.9.4 Barton Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Barton Recent Developments/Updates
 - 9.9.6 Barton Competitive Strengths & Weaknesses
- 9.10 Australian Garnet
 - 9.10.1 Australian Garnet Details
 - 9.10.2 Australian Garnet Major Business
 - 9.10.3 Australian Garnet Sandblasting Abrasive Product and Services
 - 9.10.4 Australian Garnet Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Australian Garnet Recent Developments/Updates
 - 9.10.6 Australian Garnet Competitive Strengths & Weaknesses
- 9.11 VV Mineral

- 9.11.1 VV Mineral Details
- 9.11.2 VV Mineral Major Business
- 9.11.3 VV Mineral Sandblasting Abrasive Product and Services
- 9.11.4 VV Mineral Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 VV Mineral Recent Developments/Updates
- 9.11.6 VV Mineral Competitive Strengths & Weaknesses
- 9.12 Reed Minerals
 - 9.12.1 Reed Minerals Details
 - 9.12.2 Reed Minerals Major Business
 - 9.12.3 Reed Minerals Sandblasting Abrasive Product and Services
 - 9.12.4 Reed Minerals Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Reed Minerals Recent Developments/Updates
 - 9.12.6 Reed Minerals Competitive Strengths & Weaknesses
- 9.13 U.S. Minerals
 - 9.13.1 U.S. Minerals Details
 - 9.13.2 U.S. Minerals Major Business
 - 9.13.3 U.S. Minerals Sandblasting Abrasive Product and Services
 - 9.13.4 U.S. Minerals Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 U.S. Minerals Recent Developments/Updates
 - 9.13.6 U.S. Minerals Competitive Strengths & Weaknesses
- 9.14 ESK-SIC
 - 9.14.1 ESK-SIC Details
 - 9.14.2 ESK-SIC Major Business
 - 9.14.3 ESK-SIC Sandblasting Abrasive Product and Services
 - 9.14.4 ESK-SIC Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 ESK-SIC Recent Developments/Updates
 - 9.14.6 ESK-SIC Competitive Strengths & Weaknesses
- 9.15 Sigmund Lindner
 - 9.15.1 Sigmund Lindner Details
 - 9.15.2 Sigmund Lindner Major Business
 - 9.15.3 Sigmund Lindner Sandblasting Abrasive Product and Services
 - 9.15.4 Sigmund Lindner Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Sigmund Lindner Recent Developments/Updates
 - 9.15.6 Sigmund Lindner Competitive Strengths & Weaknesses

9.16 Vulkan Inox

9.16.1 Vulkan Inox Details

9.16.2 Vulkan Inox Major Business

9.16.3 Vulkan Inox Sandblasting Abrasive Product and Services

9.16.4 Vulkan Inox Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Vulkan Inox Recent Developments/Updates

9.16.6 Vulkan Inox Competitive Strengths & Weaknesses

9.17 Metaltec

9.17.1 Metaltec Details

9.17.2 Metaltec Major Business

9.17.3 Metaltec Sandblasting Abrasive Product and Services

9.17.4 Metaltec Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Metaltec Recent Developments/Updates

9.17.6 Metaltec Competitive Strengths & Weaknesses

9.18 Shandong Kaitai

9.18.1 Shandong Kaitai Details

9.18.2 Shandong Kaitai Major Business

9.18.3 Shandong Kaitai Sandblasting Abrasive Product and Services

9.18.4 Shandong Kaitai Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Shandong Kaitai Recent Developments/Updates

9.18.6 Shandong Kaitai Competitive Strengths & Weaknesses

9.19 Shandong Huatong

9.19.1 Shandong Huatong Details

9.19.2 Shandong Huatong Major Business

9.19.3 Shandong Huatong Sandblasting Abrasive Product and Services

9.19.4 Shandong Huatong Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shandong Huatong Recent Developments/Updates

9.19.6 Shandong Huatong Competitive Strengths & Weaknesses

9.20 Jinan Junda

9.20.1 Jinan Junda Details

9.20.2 Jinan Junda Major Business

9.20.3 Jinan Junda Sandblasting Abrasive Product and Services

9.20.4 Jinan Junda Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Jinan Junda Recent Developments/Updates

- 9.20.6 Jinan Junda Competitive Strengths & Weaknesses
- 9.21 Zhengzhou Haixu
 - 9.21.1 Zhengzhou Haixu Details
 - 9.21.2 Zhengzhou Haixu Major Business
 - 9.21.3 Zhengzhou Haixu Sandblasting Abrasive Product and Services
 - 9.21.4 Zhengzhou Haixu Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Zhengzhou Haixu Recent Developments/Updates
 - 9.21.6 Zhengzhou Haixu Competitive Strengths & Weaknesses
- 9.22 Henan Sicheng
 - 9.22.1 Henan Sicheng Details
 - 9.22.2 Henan Sicheng Major Business
 - 9.22.3 Henan Sicheng Sandblasting Abrasive Product and Services
 - 9.22.4 Henan Sicheng Sandblasting Abrasive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Henan Sicheng Recent Developments/Updates
 - 9.22.6 Henan Sicheng Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Sandblasting Abrasive Industry Chain
- 10.2 Sandblasting Abrasive Upstream Analysis
 - 10.2.1 Sandblasting Abrasive Core Raw Materials
 - 10.2.2 Main Manufacturers of Sandblasting Abrasive Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Sandblasting Abrasive Production Mode
- 10.6 Sandblasting Abrasive Procurement Model
- 10.7 Sandblasting Abrasive Industry Sales Model and Sales Channels
 - 10.7.1 Sandblasting Abrasive Sales Model
 - 10.7.2 Sandblasting Abrasive Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sandblasting Abrasive Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Sandblasting Abrasive Production Value by Region (2021-2026) & (USD Million)

Table 3. World Sandblasting Abrasive Production Value by Region (2027-2032) & (USD Million)

Table 4. World Sandblasting Abrasive Production Value Market Share by Region (2021-2026)

Table 5. World Sandblasting Abrasive Production Value Market Share by Region (2027-2032)

Table 6. World Sandblasting Abrasive Production by Region (2021-2026) & (Tons)

Table 7. World Sandblasting Abrasive Production by Region (2027-2032) & (Tons)

Table 8. World Sandblasting Abrasive Production Market Share by Region (2021-2026)

Table 9. World Sandblasting Abrasive Production Market Share by Region (2027-2032)

Table 10. World Sandblasting Abrasive Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Sandblasting Abrasive Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Sandblasting Abrasive Major Market Trends

Table 13. World Sandblasting Abrasive Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Sandblasting Abrasive Consumption by Region (2021-2026) & (Tons)

Table 15. World Sandblasting Abrasive Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Sandblasting Abrasive Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Sandblasting Abrasive Producers in 2025

Table 18. World Sandblasting Abrasive Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Sandblasting Abrasive Producers in 2025

Table 20. World Sandblasting Abrasive Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Sandblasting Abrasive Company Evaluation Quadrant

Table 22. World Sandblasting Abrasive Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Sandblasting Abrasive Production Site of Key Manufacturer

Table 24. Sandblasting Abrasive Market: Company Product Type Footprint

Table 25. Sandblasting Abrasive Market: Company Product Application Footprint

Table 26. Sandblasting Abrasive Competitive Factors

Table 27. Sandblasting Abrasive New Entrant and Capacity Expansion Plans

Table 28. Sandblasting Abrasive Mergers & Acquisitions Activity

Table 29. United States VS China Sandblasting Abrasive Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Sandblasting Abrasive Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Sandblasting Abrasive Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Sandblasting Abrasive Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Sandblasting Abrasive Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Sandblasting Abrasive Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Sandblasting Abrasive Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Sandblasting Abrasive Production Market Share (2021-2026)

Table 37. China Based Sandblasting Abrasive Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Sandblasting Abrasive Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Sandblasting Abrasive Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Sandblasting Abrasive Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Sandblasting Abrasive Production Market Share (2021-2026)

Table 42. Rest of World Based Sandblasting Abrasive Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Sandblasting Abrasive Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Sandblasting Abrasive Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Sandblasting Abrasive Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Sandblasting Abrasive Production Market Share (2021-2026)

Table 47. World Sandblasting Abrasive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sandblasting Abrasive Production by Type (2021-2026) & (Tons)

Table 49. World Sandblasting Abrasive Production by Type (2027-2032) & (Tons)

Table 50. World Sandblasting Abrasive Production Value by Type (2021-2026) & (USD Million)

Table 51. World Sandblasting Abrasive Production Value by Type (2027-2032) & (USD Million)

Table 52. World Sandblasting Abrasive Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Sandblasting Abrasive Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Sandblasting Abrasive Production Value by Usage, (USD Million), 2021 & 2025 & 2032

Table 55. World Sandblasting Abrasive Production by Usage (2021-2026) & (Tons)

Table 56. World Sandblasting Abrasive Production by Usage (2027-2032) & (Tons)

Table 57. World Sandblasting Abrasive Production Value by Usage (2021-2026) & (USD Million)

Table 58. World Sandblasting Abrasive Production Value by Usage (2027-2032) & (USD Million)

Table 59. World Sandblasting Abrasive Average Price by Usage (2021-2026) & (US\$/Ton)

Table 60. World Sandblasting Abrasive Average Price by Usage (2027-2032) & (US\$/Ton)

Table 61. World Sandblasting Abrasive Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Sandblasting Abrasive Production by Process (2021-2026) & (Tons)

Table 63. World Sandblasting Abrasive Production by Process (2027-2032) & (Tons)

Table 64. World Sandblasting Abrasive Production Value by Process (2021-2026) & (USD Million)

Table 65. World Sandblasting Abrasive Production Value by Process (2027-2032) & (USD Million)

Table 66. World Sandblasting Abrasive Average Price by Process (2021-2026) & (US\$/Ton)

Table 67. World Sandblasting Abrasive Average Price by Process (2027-2032) &

(US\$/Ton)

Table 68. World Sandblasting Abrasive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Sandblasting Abrasive Production by Application (2021-2026) & (Tons)

Table 70. World Sandblasting Abrasive Production by Application (2027-2032) & (Tons)

Table 71. World Sandblasting Abrasive Production Value by Application (2021-2026) & (USD Million)

Table 72. World Sandblasting Abrasive Production Value by Application (2027-2032) & (USD Million)

Table 73. World Sandblasting Abrasive Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Sandblasting Abrasive Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 76. Saint-Gobain Major Business

Table 77. Saint-Gobain Sandblasting Abrasive Product and Services

Table 78. Saint-Gobain Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Saint-Gobain Recent Developments/Updates

Table 80. Saint-Gobain Competitive Strengths & Weaknesses

Table 81. Imerys Basic Information, Manufacturing Base and Competitors

Table 82. Imerys Major Business

Table 83. Imerys Sandblasting Abrasive Product and Services

Table 84. Imerys Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Imerys Recent Developments/Updates

Table 86. Imerys Competitive Strengths & Weaknesses

Table 87. Winoa Basic Information, Manufacturing Base and Competitors

Table 88. Winoa Major Business

Table 89. Winoa Sandblasting Abrasive Product and Services

Table 90. Winoa Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Winoa Recent Developments/Updates

Table 92. Winoa Competitive Strengths & Weaknesses

Table 93. Ervin Basic Information, Manufacturing Base and Competitors

Table 94. Ervin Major Business

Table 95. Ervin Sandblasting Abrasive Product and Services

Table 96. Ervin Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 97. Ervin Recent Developments/Updates
- Table 98. Ervin Competitive Strengths & Weaknesses
- Table 99. CUMI Basic Information, Manufacturing Base and Competitors
- Table 100. CUMI Major Business
- Table 101. CUMI Sandblasting Abrasive Product and Services
- Table 102. CUMI Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. CUMI Recent Developments/Updates
- Table 104. CUMI Competitive Strengths & Weaknesses
- Table 105. Washington Mills Basic Information, Manufacturing Base and Competitors
- Table 106. Washington Mills Major Business
- Table 107. Washington Mills Sandblasting Abrasive Product and Services
- Table 108. Washington Mills Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Washington Mills Recent Developments/Updates
- Table 110. Washington Mills Competitive Strengths & Weaknesses
- Table 111. Potters Basic Information, Manufacturing Base and Competitors
- Table 112. Potters Major Business
- Table 113. Potters Sandblasting Abrasive Product and Services
- Table 114. Potters Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Potters Recent Developments/Updates
- Table 116. Potters Competitive Strengths & Weaknesses
- Table 117. GMA Basic Information, Manufacturing Base and Competitors
- Table 118. GMA Major Business
- Table 119. GMA Sandblasting Abrasive Product and Services
- Table 120. GMA Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. GMA Recent Developments/Updates
- Table 122. GMA Competitive Strengths & Weaknesses
- Table 123. Barton Basic Information, Manufacturing Base and Competitors
- Table 124. Barton Major Business
- Table 125. Barton Sandblasting Abrasive Product and Services
- Table 126. Barton Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Barton Recent Developments/Updates
- Table 128. Barton Competitive Strengths & Weaknesses
- Table 129. Australian Garnet Basic Information, Manufacturing Base and Competitors

- Table 130. Australian Garnet Major Business
- Table 131. Australian Garnet Sandblasting Abrasive Product and Services
- Table 132. Australian Garnet Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Australian Garnet Recent Developments/Updates
- Table 134. Australian Garnet Competitive Strengths & Weaknesses
- Table 135. VV Mineral Basic Information, Manufacturing Base and Competitors
- Table 136. VV Mineral Major Business
- Table 137. VV Mineral Sandblasting Abrasive Product and Services
- Table 138. VV Mineral Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. VV Mineral Recent Developments/Updates
- Table 140. VV Mineral Competitive Strengths & Weaknesses
- Table 141. Reed Minerals Basic Information, Manufacturing Base and Competitors
- Table 142. Reed Minerals Major Business
- Table 143. Reed Minerals Sandblasting Abrasive Product and Services
- Table 144. Reed Minerals Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Reed Minerals Recent Developments/Updates
- Table 146. Reed Minerals Competitive Strengths & Weaknesses
- Table 147. U.S. Minerals Basic Information, Manufacturing Base and Competitors
- Table 148. U.S. Minerals Major Business
- Table 149. U.S. Minerals Sandblasting Abrasive Product and Services
- Table 150. U.S. Minerals Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. U.S. Minerals Recent Developments/Updates
- Table 152. U.S. Minerals Competitive Strengths & Weaknesses
- Table 153. ESK-SIC Basic Information, Manufacturing Base and Competitors
- Table 154. ESK-SIC Major Business
- Table 155. ESK-SIC Sandblasting Abrasive Product and Services
- Table 156. ESK-SIC Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. ESK-SIC Recent Developments/Updates
- Table 158. ESK-SIC Competitive Strengths & Weaknesses
- Table 159. Sigmund Lindner Basic Information, Manufacturing Base and Competitors
- Table 160. Sigmund Lindner Major Business
- Table 161. Sigmund Lindner Sandblasting Abrasive Product and Services
- Table 162. Sigmund Lindner Sandblasting Abrasive Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sigmund Lindner Recent Developments/Updates

Table 164. Sigmund Lindner Competitive Strengths & Weaknesses

Table 165. Vulkan Inox Basic Information, Manufacturing Base and Competitors

Table 166. Vulkan Inox Major Business

Table 167. Vulkan Inox Sandblasting Abrasive Product and Services

Table 168. Vulkan Inox Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Vulkan Inox Recent Developments/Updates

Table 170. Vulkan Inox Competitive Strengths & Weaknesses

Table 171. Metaltec Basic Information, Manufacturing Base and Competitors

Table 172. Metaltec Major Business

Table 173. Metaltec Sandblasting Abrasive Product and Services

Table 174. Metaltec Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Metaltec Recent Developments/Updates

Table 176. Metaltec Competitive Strengths & Weaknesses

Table 177. Shandong Kaitai Basic Information, Manufacturing Base and Competitors

Table 178. Shandong Kaitai Major Business

Table 179. Shandong Kaitai Sandblasting Abrasive Product and Services

Table 180. Shandong Kaitai Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shandong Kaitai Recent Developments/Updates

Table 182. Shandong Kaitai Competitive Strengths & Weaknesses

Table 183. Shandong Huatong Basic Information, Manufacturing Base and Competitors

Table 184. Shandong Huatong Major Business

Table 185. Shandong Huatong Sandblasting Abrasive Product and Services

Table 186. Shandong Huatong Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shandong Huatong Recent Developments/Updates

Table 188. Shandong Huatong Competitive Strengths & Weaknesses

Table 189. Jinan Junda Basic Information, Manufacturing Base and Competitors

Table 190. Jinan Junda Major Business

Table 191. Jinan Junda Sandblasting Abrasive Product and Services

Table 192. Jinan Junda Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Jinan Junda Recent Developments/Updates

- Table 194. Jinan Junda Competitive Strengths & Weaknesses
- Table 195. Zhengzhou Haixu Basic Information, Manufacturing Base and Competitors
- Table 196. Zhengzhou Haixu Major Business
- Table 197. Zhengzhou Haixu Sandblasting Abrasive Product and Services
- Table 198. Zhengzhou Haixu Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Zhengzhou Haixu Recent Developments/Updates
- Table 200. Zhengzhou Haixu Competitive Strengths & Weaknesses
- Table 201. Henan Sicheng Basic Information, Manufacturing Base and Competitors
- Table 202. Henan Sicheng Major Business
- Table 203. Henan Sicheng Sandblasting Abrasive Product and Services
- Table 204. Henan Sicheng Sandblasting Abrasive Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Henan Sicheng Recent Developments/Updates
- Table 206. Henan Sicheng Competitive Strengths & Weaknesses
- Table 207. Global Key Players of Sandblasting Abrasive Upstream (Raw Materials)
- Table 208. Global Sandblasting Abrasive Typical Customers
- Table 209. Sandblasting Abrasive Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Sandblasting Abrasive Picture

Figure 2. World Sandblasting Abrasive Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sandblasting Abrasive Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sandblasting Abrasive Production (2021-2032) & (Tons)

Figure 5. World Sandblasting Abrasive Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Sandblasting Abrasive Production Value Market Share by Region (2021-2032)

Figure 7. World Sandblasting Abrasive Production Market Share by Region (2021-2032)

Figure 8. North America Sandblasting Abrasive Production (2021-2032) & (Tons)

Figure 9. Europe Sandblasting Abrasive Production (2021-2032) & (Tons)

Figure 10. China Sandblasting Abrasive Production (2021-2032) & (Tons)

Figure 11. Japan Sandblasting Abrasive Production (2021-2032) & (Tons)

Figure 12. Sandblasting Abrasive Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Sandblasting Abrasive Consumption (2021-2032) & (Tons)

Figure 15. World Sandblasting Abrasive Consumption Market Share by Region (2021-2032)

Figure 16. United States Sandblasting Abrasive Consumption (2021-2032) & (Tons)

Figure 17. China Sandblasting Abrasive Consumption (2021-2032) & (Tons)

Figure 18. Europe Sandblasting Abrasive Consumption (2021-2032) & (Tons)

Figure 19. Japan Sandblasting Abrasive Consumption (2021-2032) & (Tons)

Figure 20. South Korea Sandblasting Abrasive Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Sandblasting Abrasive Consumption (2021-2032) & (Tons)

Figure 22. India Sandblasting Abrasive Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Sandblasting Abrasive by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Sandblasting Abrasive Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Sandblasting Abrasive Markets in 2025

Figure 26. United States VS China: Sandblasting Abrasive Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Sandblasting Abrasive Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sandblasting Abrasive Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Sandblasting Abrasive Production Market Share 2025

Figure 30. China Based Manufacturers Sandblasting Abrasive Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Sandblasting Abrasive Production Market Share 2025

Figure 32. World Sandblasting Abrasive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Sandblasting Abrasive Production Value Market Share by Type in 2025

Figure 34. Garnet Abrasive

Figure 35. Fused Alumina Abrasive

Figure 36. Glass Bead Abrasive

Figure 37. Steel Shot and Steel Grit Abrasive

Figure 38. Others

Figure 39. World Sandblasting Abrasive Production Market Share by Type (2021-2032)

Figure 40. World Sandblasting Abrasive Production Value Market Share by Type (2021-2032)

Figure 41. World Sandblasting Abrasive Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Sandblasting Abrasive Production Value by Usage, (USD Million), 2021 & 2025 & 2032

Figure 43. World Sandblasting Abrasive Production Value Market Share by Usage in 2025

Figure 44. Single-Use Type

Figure 45. Reusable Type

Figure 46. World Sandblasting Abrasive Production Market Share by Usage (2021-2032)

Figure 47. World Sandblasting Abrasive Production Value Market Share by Usage (2021-2032)

Figure 48. World Sandblasting Abrasive Average Price by Usage (2021-2032) & (US\$/Ton)

Figure 49. World Sandblasting Abrasive Production Value by Process, (USD Million), 2021 & 2025 & 2032

Figure 50. World Sandblasting Abrasive Production Value Market Share by Process in 2025

Figure 51. Dry

Figure 52. Wet

Figure 53. World Sandblasting Abrasive Production Market Share by Process (2021-2032)

Figure 54. World Sandblasting Abrasive Production Value Market Share by Process (2021-2032)

Figure 55. World Sandblasting Abrasive Average Price by Process (2021-2032) & (US\$/Ton)

Figure 56. World Sandblasting Abrasive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Sandblasting Abrasive Production Value Market Share by Application in 2025

Figure 58. Metal Rust Removal and Surface Cleaning

Figure 59. Coating and Anti-Corrosion Pre-Treatment

Figure 60. Structural Surface Strengthening

Figure 61. Industrial Equipment Refurbishment and Maintenance

Figure 62. Others

Figure 63. World Sandblasting Abrasive Production Market Share by Application (2021-2032)

Figure 64. World Sandblasting Abrasive Production Value Market Share by Application (2021-2032)

Figure 65. World Sandblasting Abrasive Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Sandblasting Abrasive Industry Chain

Figure 67. Sandblasting Abrasive Procurement Model

Figure 68. Sandblasting Abrasive Sales Model

Figure 69. Sandblasting Abrasive Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Sandblasting Abrasive Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GA811308B749EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA811308B749EN.html>