

Global Sand Pebble Pipe Jacking Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0E02993DDEDEN.html>

Date: June 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G0E02993DDEDEN

Abstracts

The global Sand Pebble Pipe Jacking Machine market size is expected to reach \$ 300 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Sand Pebble Pipe Jacking Machines are specialized trenchless construction equipment designed for pipeline installation in sand, gravel, and mixed ground conditions. These machines typically adopt slurry balance or hybrid excavation systems combined with reinforced cutterheads to handle large particles and unstable formations, ensuring face stability and efficient spoil removal. They are widely used in urban pipeline construction where ground conditions are neither purely soft soil nor hard rock but highly heterogeneous.

In 2025, global Sand Pebble Pipe Jacking Machine production reached approximately 581 units, with an average price of around USD 300,000 per unit, positioning this segment between soft ground and rock pipe jacking machines in terms of both volume and value. Demand is mainly driven by infrastructure projects in regions with complex alluvial geology, particularly in Asia-Pacific, where river basin and coastal construction conditions are common.

From a capacity perspective, global production capacity is estimated at around 700?900 units annually, indicating a relatively balanced supply-demand structure with limited excess capacity. The market is served by a mix of international OEMs and a large number of regional manufacturers, especially in China, where localized production supports cost competitiveness and rapid project deployment. Production is largely project-based and customized, requiring strong engineering adaptation capabilities.

In terms of profitability, Sand Pebble Pipe Jacking Machines typically achieve gross margins in the range of 25%-35%, slightly lower than rock machines but higher than standard soft ground equipment. Margins are influenced by cutterhead wear, material costs, and project complexity, as sand and gravel conditions often require more robust designs and higher maintenance considerations.

This report studies the global Sand Pebble Pipe Jacking Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sand Pebble Pipe Jacking Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sand Pebble Pipe Jacking Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sand Pebble Pipe Jacking Machine total production and demand, 2021-2032, (Units)

Global Sand Pebble Pipe Jacking Machine total production value, 2021-2032, (USD Million)

Global Sand Pebble Pipe Jacking Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Sand Pebble Pipe Jacking Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Sand Pebble Pipe Jacking Machine domestic production, consumption, key domestic manufacturers and share

Global Sand Pebble Pipe Jacking Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Sand Pebble Pipe Jacking Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Sand Pebble Pipe Jacking Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Sand Pebble Pipe Jacking Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrenknecht AG, Anhui Tangxing Equipment Technology Co., Ltd., RASA Industries, Ltd., Zhenjiang Hongyu Electromechanical Equipment Co., Ltd., Yangzhou Guangxin Heavy Equipment Co.,

Ltd., Yangzhou Dilong Machinery Co., Ltd., Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd., Anhui Zhuoke Intelligent Equipment Co., Ltd., Realtop Heavy Industry Co., Ltd., Akkerman Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sand Pebble Pipe Jacking Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sand Pebble Pipe Jacking Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sand Pebble Pipe Jacking Machine Market, Segmentation by Type:

Single Shield Sand Pebble Pipe Jacking Machine

Double Shield Sand Pebble Pipe Jacking Machine

Global Sand Pebble Pipe Jacking Machine Market, Segmentation by Cutterhead Type:

Disc Cutter Type

Pick Cutter Type

Others

Global Sand Pebble Pipe Jacking Machine Market, Segmentation by Diameter Type:

Small Diameter

Medium Diameter

Large Diameter

Global Sand Pebble Pipe Jacking Machine Market, Segmentation by Application:

Municipal Engineering

Traffic Tunnel

Hydropower Project

Oil and Natural Gas

Others

Companies Profiled:

Herrenknecht AG

Anhui Tangxing Equipment Technology Co., Ltd.

RASA Industries, Ltd.

Zhenjiang Hongyu Electromechanical Equipment Co., Ltd.

Yangzhou Guangxin Heavy Equipment Co., Ltd.

Yangzhou Dilong Machinery Co., Ltd.

Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd.

Anhui Zhuoke Intelligent Equipment Co., Ltd.

Realtop Heavy Industry Co., Ltd.

Akkerman Inc.

Yangzhou Sipusen Machinery Manufacturing

mts Microtunneling Systems GmbH

Yasuda Engineering

Key Questions Answered:

1. How big is the global Sand Pebble Pipe Jacking Machine market?
2. What is the demand of the global Sand Pebble Pipe Jacking Machine market?
3. What is the year over year growth of the global Sand Pebble Pipe Jacking Machine market?
4. What is the production and production value of the global Sand Pebble Pipe Jacking Machine market?
5. Who are the key producers in the global Sand Pebble Pipe Jacking Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Sand Pebble Pipe Jacking Machine Introduction
- 1.2 World Sand Pebble Pipe Jacking Machine Supply & Forecast
 - 1.2.1 World Sand Pebble Pipe Jacking Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Sand Pebble Pipe Jacking Machine Production (2021-2032)
 - 1.2.3 World Sand Pebble Pipe Jacking Machine Pricing Trends (2021-2032)
- 1.3 World Sand Pebble Pipe Jacking Machine Production by Region (Based on Production Site)
 - 1.3.1 World Sand Pebble Pipe Jacking Machine Production Value by Region (2021-2032)
 - 1.3.2 World Sand Pebble Pipe Jacking Machine Production by Region (2021-2032)
 - 1.3.3 World Sand Pebble Pipe Jacking Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Sand Pebble Pipe Jacking Machine Production (2021-2032)
 - 1.3.5 Europe Sand Pebble Pipe Jacking Machine Production (2021-2032)
 - 1.3.6 China Sand Pebble Pipe Jacking Machine Production (2021-2032)
 - 1.3.7 Japan Sand Pebble Pipe Jacking Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sand Pebble Pipe Jacking Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sand Pebble Pipe Jacking Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Sand Pebble Pipe Jacking Machine Demand (2021-2032)
- 2.2 World Sand Pebble Pipe Jacking Machine Consumption by Region
 - 2.2.1 World Sand Pebble Pipe Jacking Machine Consumption by Region (2021-2026)
 - 2.2.2 World Sand Pebble Pipe Jacking Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Sand Pebble Pipe Jacking Machine Consumption (2021-2032)
- 2.4 China Sand Pebble Pipe Jacking Machine Consumption (2021-2032)
- 2.5 Europe Sand Pebble Pipe Jacking Machine Consumption (2021-2032)
- 2.6 Japan Sand Pebble Pipe Jacking Machine Consumption (2021-2032)
- 2.7 South Korea Sand Pebble Pipe Jacking Machine Consumption (2021-2032)
- 2.8 ASEAN Sand Pebble Pipe Jacking Machine Consumption (2021-2032)
- 2.9 India Sand Pebble Pipe Jacking Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Sand Pebble Pipe Jacking Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Sand Pebble Pipe Jacking Machine Production by Manufacturer (2021-2026)
- 3.3 World Sand Pebble Pipe Jacking Machine Average Price by Manufacturer (2021-2026)
- 3.4 Sand Pebble Pipe Jacking Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Sand Pebble Pipe Jacking Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Sand Pebble Pipe Jacking Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Sand Pebble Pipe Jacking Machine in 2025
- 3.6 Sand Pebble Pipe Jacking Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Sand Pebble Pipe Jacking Machine Market: Region Footprint
 - 3.6.2 Sand Pebble Pipe Jacking Machine Market: Company Product Type Footprint
 - 3.6.3 Sand Pebble Pipe Jacking Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Sand Pebble Pipe Jacking Machine Production Value Comparison
 - 4.1.1 United States VS China: Sand Pebble Pipe Jacking Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Sand Pebble Pipe Jacking Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Sand Pebble Pipe Jacking Machine Production Comparison
 - 4.2.1 United States VS China: Sand Pebble Pipe Jacking Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Sand Pebble Pipe Jacking Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Sand Pebble Pipe Jacking Machine Consumption Comparison

4.3.1 United States VS China: Sand Pebble Pipe Jacking Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Sand Pebble Pipe Jacking Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Sand Pebble Pipe Jacking Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Sand Pebble Pipe Jacking Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Sand Pebble Pipe Jacking Machine Production (2021-2026)

4.5 China Based Sand Pebble Pipe Jacking Machine Manufacturers and Market Share

4.5.1 China Based Sand Pebble Pipe Jacking Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Sand Pebble Pipe Jacking Machine Production (2021-2026)

4.6 Rest of World Based Sand Pebble Pipe Jacking Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Sand Pebble Pipe Jacking Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Sand Pebble Pipe Jacking Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Sand Pebble Pipe Jacking Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Shield Sand Pebble Pipe Jacking Machine

5.2.2 Double Shield Sand Pebble Pipe Jacking Machine

5.3 Market Segment by Type

5.3.1 World Sand Pebble Pipe Jacking Machine Production by Type (2021-2032)

5.3.2 World Sand Pebble Pipe Jacking Machine Production Value by Type (2021-2032)

5.3.3 World Sand Pebble Pipe Jacking Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CUTTERHEAD TYPE

6.1 World Sand Pebble Pipe Jacking Machine Market Size Overview by Cutterhead Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cutterhead Type

6.2.1 Disc Cutter Type

6.2.2 Pick Cutter Type

6.2.3 Others

6.3 Market Segment by Cutterhead Type

6.3.1 World Sand Pebble Pipe Jacking Machine Production by Cutterhead Type (2021-2032)

6.3.2 World Sand Pebble Pipe Jacking Machine Production Value by Cutterhead Type (2021-2032)

6.3.3 World Sand Pebble Pipe Jacking Machine Average Price by Cutterhead Type (2021-2032)

7 MARKET ANALYSIS BY DIAMETER TYPE

7.1 World Sand Pebble Pipe Jacking Machine Market Size Overview by Diameter Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Diameter Type

7.2.1 Small Diameter

7.2.2 Medium Diameter

7.2.3 Large Diameter

7.3 Market Segment by Diameter Type

7.3.1 World Sand Pebble Pipe Jacking Machine Production by Diameter Type (2021-2032)

7.3.2 World Sand Pebble Pipe Jacking Machine Production Value by Diameter Type (2021-2032)

7.3.3 World Sand Pebble Pipe Jacking Machine Average Price by Diameter Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Sand Pebble Pipe Jacking Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Municipal Engineering

8.2.2 Traffic Tunnel

8.2.3 Hydropower Project

8.2.4 Oil and Natural Gas

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Sand Pebble Pipe Jacking Machine Production by Application (2021-2032)

8.3.2 World Sand Pebble Pipe Jacking Machine Production Value by Application (2021-2032)

8.3.3 World Sand Pebble Pipe Jacking Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Herrenknecht AG

9.1.1 Herrenknecht AG Details

9.1.2 Herrenknecht AG Major Business

9.1.3 Herrenknecht AG Sand Pebble Pipe Jacking Machine Product and Services

9.1.4 Herrenknecht AG Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Herrenknecht AG Recent Developments/Updates

9.1.6 Herrenknecht AG Competitive Strengths & Weaknesses

9.2 Anhui Tangxing Equipment Technology Co., Ltd.

9.2.1 Anhui Tangxing Equipment Technology Co., Ltd. Details

9.2.2 Anhui Tangxing Equipment Technology Co., Ltd. Major Business

9.2.3 Anhui Tangxing Equipment Technology Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services

9.2.4 Anhui Tangxing Equipment Technology Co., Ltd. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Anhui Tangxing Equipment Technology Co., Ltd. Recent Developments/Updates

9.2.6 Anhui Tangxing Equipment Technology Co., Ltd. Competitive Strengths & Weaknesses

9.3 RASA Industries, Ltd.

9.3.1 RASA Industries, Ltd. Details

9.3.2 RASA Industries, Ltd. Major Business

9.3.3 RASA Industries, Ltd. Sand Pebble Pipe Jacking Machine Product and Services

9.3.4 RASA Industries, Ltd. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.3.5 RASA Industries, Ltd. Recent Developments/Updates
- 9.3.6 RASA Industries, Ltd. Competitive Strengths & Weaknesses
- 9.4 Zhenjiang Hongyu Electromechanical Equipment Co., Ltd.
 - 9.4.1 Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Details
 - 9.4.2 Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Major Business
 - 9.4.3 Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services
 - 9.4.4 Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Recent Developments/Updates
 - 9.4.6 Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.5 Yangzhou Guangxin Heavy Equipment Co., Ltd.
 - 9.5.1 Yangzhou Guangxin Heavy Equipment Co., Ltd. Details
 - 9.5.2 Yangzhou Guangxin Heavy Equipment Co., Ltd. Major Business
 - 9.5.3 Yangzhou Guangxin Heavy Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services
 - 9.5.4 Yangzhou Guangxin Heavy Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Yangzhou Guangxin Heavy Equipment Co., Ltd. Recent Developments/Updates
 - 9.5.6 Yangzhou Guangxin Heavy Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.6 Yangzhou Dilong Machinery Co., Ltd.
 - 9.6.1 Yangzhou Dilong Machinery Co., Ltd. Details
 - 9.6.2 Yangzhou Dilong Machinery Co., Ltd. Major Business
 - 9.6.3 Yangzhou Dilong Machinery Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services
 - 9.6.4 Yangzhou Dilong Machinery Co., Ltd. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Yangzhou Dilong Machinery Co., Ltd. Recent Developments/Updates
 - 9.6.6 Yangzhou Dilong Machinery Co., Ltd. Competitive Strengths & Weaknesses
- 9.7 Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd.
 - 9.7.1 Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Details
 - 9.7.2 Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Major Business
 - 9.7.3 Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services
 - 9.7.4 Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Recent Developments/Updates
- 9.7.6 Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Competitive Strengths & Weaknesses
- 9.8 Anhui Zhuoke Intelligent Equipment Co., Ltd.
 - 9.8.1 Anhui Zhuoke Intelligent Equipment Co., Ltd. Details
 - 9.8.2 Anhui Zhuoke Intelligent Equipment Co., Ltd. Major Business
 - 9.8.3 Anhui Zhuoke Intelligent Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services
 - 9.8.4 Anhui Zhuoke Intelligent Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Anhui Zhuoke Intelligent Equipment Co., Ltd. Recent Developments/Updates
 - 9.8.6 Anhui Zhuoke Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Realtop Heavy Industry Co., Ltd.
 - 9.9.1 Realtop Heavy Industry Co., Ltd. Details
 - 9.9.2 Realtop Heavy Industry Co., Ltd. Major Business
 - 9.9.3 Realtop Heavy Industry Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services
 - 9.9.4 Realtop Heavy Industry Co., Ltd. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Realtop Heavy Industry Co., Ltd. Recent Developments/Updates
 - 9.9.6 Realtop Heavy Industry Co., Ltd. Competitive Strengths & Weaknesses
- 9.10 Akkerman Inc.
 - 9.10.1 Akkerman Inc. Details
 - 9.10.2 Akkerman Inc. Major Business
 - 9.10.3 Akkerman Inc. Sand Pebble Pipe Jacking Machine Product and Services
 - 9.10.4 Akkerman Inc. Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Akkerman Inc. Recent Developments/Updates
 - 9.10.6 Akkerman Inc. Competitive Strengths & Weaknesses
- 9.11 Yangzhou Sipusen Machinery Manufacturing
 - 9.11.1 Yangzhou Sipusen Machinery Manufacturing Details
 - 9.11.2 Yangzhou Sipusen Machinery Manufacturing Major Business
 - 9.11.3 Yangzhou Sipusen Machinery Manufacturing Sand Pebble Pipe Jacking Machine Product and Services
 - 9.11.4 Yangzhou Sipusen Machinery Manufacturing Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Yangzhou Sipusen Machinery Manufacturing Recent Developments/Updates

9.11.6 Yangzhou Sipusen Machinery Manufacturing Competitive Strengths & Weaknesses

9.12 mts Microtunneling Systems GmbH

9.12.1 mts Microtunneling Systems GmbH Details

9.12.2 mts Microtunneling Systems GmbH Major Business

9.12.3 mts Microtunneling Systems GmbH Sand Pebble Pipe Jacking Machine Product and Services

9.12.4 mts Microtunneling Systems GmbH Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 mts Microtunneling Systems GmbH Recent Developments/Updates

9.12.6 mts Microtunneling Systems GmbH Competitive Strengths & Weaknesses

9.13 Yasuda Engineering

9.13.1 Yasuda Engineering Details

9.13.2 Yasuda Engineering Major Business

9.13.3 Yasuda Engineering Sand Pebble Pipe Jacking Machine Product and Services

9.13.4 Yasuda Engineering Sand Pebble Pipe Jacking Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Yasuda Engineering Recent Developments/Updates

9.13.6 Yasuda Engineering Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Sand Pebble Pipe Jacking Machine Industry Chain

10.2 Sand Pebble Pipe Jacking Machine Upstream Analysis

10.2.1 Sand Pebble Pipe Jacking Machine Core Raw Materials

10.2.2 Main Manufacturers of Sand Pebble Pipe Jacking Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Sand Pebble Pipe Jacking Machine Production Mode

10.6 Sand Pebble Pipe Jacking Machine Procurement Model

10.7 Sand Pebble Pipe Jacking Machine Industry Sales Model and Sales Channels

10.7.1 Sand Pebble Pipe Jacking Machine Sales Model

10.7.2 Sand Pebble Pipe Jacking Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sand Pebble Pipe Jacking Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Sand Pebble Pipe Jacking Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Sand Pebble Pipe Jacking Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Region (2021-2026)

Table 5. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Region (2027-2032)

Table 6. World Sand Pebble Pipe Jacking Machine Production by Region (2021-2026) & (Units)

Table 7. World Sand Pebble Pipe Jacking Machine Production by Region (2027-2032) & (Units)

Table 8. World Sand Pebble Pipe Jacking Machine Production Market Share by Region (2021-2026)

Table 9. World Sand Pebble Pipe Jacking Machine Production Market Share by Region (2027-2032)

Table 10. World Sand Pebble Pipe Jacking Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Sand Pebble Pipe Jacking Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Sand Pebble Pipe Jacking Machine Major Market Trends

Table 13. World Sand Pebble Pipe Jacking Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Sand Pebble Pipe Jacking Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Sand Pebble Pipe Jacking Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Sand Pebble Pipe Jacking Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Sand Pebble Pipe Jacking Machine Producers in 2025

Table 18. World Sand Pebble Pipe Jacking Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Sand Pebble Pipe Jacking Machine Producers in 2025

Table 20. World Sand Pebble Pipe Jacking Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Sand Pebble Pipe Jacking Machine Company Evaluation Quadrant

Table 22. World Sand Pebble Pipe Jacking Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Sand Pebble Pipe Jacking Machine Production Site of Key Manufacturer

Table 24. Sand Pebble Pipe Jacking Machine Market: Company Product Type Footprint

Table 25. Sand Pebble Pipe Jacking Machine Market: Company Product Application Footprint

Table 26. Sand Pebble Pipe Jacking Machine Competitive Factors

Table 27. Sand Pebble Pipe Jacking Machine New Entrant and Capacity Expansion Plans

Table 28. Sand Pebble Pipe Jacking Machine Mergers & Acquisitions Activity

Table 29. United States VS China Sand Pebble Pipe Jacking Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Sand Pebble Pipe Jacking Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Sand Pebble Pipe Jacking Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Sand Pebble Pipe Jacking Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Sand Pebble Pipe Jacking Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Sand Pebble Pipe Jacking Machine Production Market Share (2021-2026)

Table 37. China Based Sand Pebble Pipe Jacking Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Sand Pebble Pipe Jacking Machine Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers Sand Pebble Pipe Jacking Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Sand Pebble Pipe Jacking Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Sand Pebble Pipe Jacking Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Sand Pebble Pipe Jacking Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Sand Pebble Pipe Jacking Machine Production Market Share (2021-2026)

Table 47. World Sand Pebble Pipe Jacking Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sand Pebble Pipe Jacking Machine Production by Type (2021-2026) & (Units)

Table 49. World Sand Pebble Pipe Jacking Machine Production by Type (2027-2032) & (Units)

Table 50. World Sand Pebble Pipe Jacking Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Sand Pebble Pipe Jacking Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Sand Pebble Pipe Jacking Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Sand Pebble Pipe Jacking Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Sand Pebble Pipe Jacking Machine Production Value by Cutterhead Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Sand Pebble Pipe Jacking Machine Production by Cutterhead Type (2021-2026) & (Units)

Table 56. World Sand Pebble Pipe Jacking Machine Production by Cutterhead Type (2027-2032) & (Units)

Table 57. World Sand Pebble Pipe Jacking Machine Production Value by Cutterhead Type (2021-2026) & (USD Million)

Table 58. World Sand Pebble Pipe Jacking Machine Production Value by Cutterhead Type (2027-2032) & (USD Million)

Table 59. World Sand Pebble Pipe Jacking Machine Average Price by Cutterhead Type (2021-2026) & (US\$/Unit)

Table 60. World Sand Pebble Pipe Jacking Machine Average Price by Cutterhead Type (2027-2032) & (US\$/Unit)

Table 61. World Sand Pebble Pipe Jacking Machine Production Value by Diameter Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Sand Pebble Pipe Jacking Machine Production by Diameter Type (2021-2026) & (Units)

Table 63. World Sand Pebble Pipe Jacking Machine Production by Diameter Type (2027-2032) & (Units)

Table 64. World Sand Pebble Pipe Jacking Machine Production Value by Diameter Type (2021-2026) & (USD Million)

Table 65. World Sand Pebble Pipe Jacking Machine Production Value by Diameter Type (2027-2032) & (USD Million)

Table 66. World Sand Pebble Pipe Jacking Machine Average Price by Diameter Type (2021-2026) & (US\$/Unit)

Table 67. World Sand Pebble Pipe Jacking Machine Average Price by Diameter Type (2027-2032) & (US\$/Unit)

Table 68. World Sand Pebble Pipe Jacking Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Sand Pebble Pipe Jacking Machine Production by Application (2021-2026) & (Units)

Table 70. World Sand Pebble Pipe Jacking Machine Production by Application (2027-2032) & (Units)

Table 71. World Sand Pebble Pipe Jacking Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Sand Pebble Pipe Jacking Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Sand Pebble Pipe Jacking Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Sand Pebble Pipe Jacking Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Herrenknecht AG Basic Information, Manufacturing Base and Competitors

Table 76. Herrenknecht AG Major Business

Table 77. Herrenknecht AG Sand Pebble Pipe Jacking Machine Product and Services

Table 78. Herrenknecht AG Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Herrenknecht AG Recent Developments/Updates

Table 80. Herrenknecht AG Competitive Strengths & Weaknesses

Table 81. Anhui Tangxing Equipment Technology Co., Ltd. Basic Information,

Manufacturing Base and Competitors

Table 82. Anhui Tangxing Equipment Technology Co., Ltd. Major Business

Table 83. Anhui Tangxing Equipment Technology Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services

Table 84. Anhui Tangxing Equipment Technology Co., Ltd. Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Anhui Tangxing Equipment Technology Co., Ltd. Recent Developments/Updates

Table 86. Anhui Tangxing Equipment Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 87. RASA Industries, Ltd. Basic Information, Manufacturing Base and Competitors

Table 88. RASA Industries, Ltd. Major Business

Table 89. RASA Industries, Ltd. Sand Pebble Pipe Jacking Machine Product and Services

Table 90. RASA Industries, Ltd. Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. RASA Industries, Ltd. Recent Developments/Updates

Table 92. RASA Industries, Ltd. Competitive Strengths & Weaknesses

Table 93. Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Major Business

Table 95. Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services

Table 96. Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Recent Developments/Updates

Table 98. Zhenjiang Hongyu Electromechanical Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 99. Yangzhou Guangxin Heavy Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. Yangzhou Guangxin Heavy Equipment Co., Ltd. Major Business

Table 101. Yangzhou Guangxin Heavy Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services

Table 102. Yangzhou Guangxin Heavy Equipment Co., Ltd. Sand Pebble Pipe Jacking

Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Yangzhou Guangxin Heavy Equipment Co., Ltd. Recent Developments/Updates

Table 104. Yangzhou Guangxin Heavy Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 105. Yangzhou Dilong Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Yangzhou Dilong Machinery Co., Ltd. Major Business

Table 107. Yangzhou Dilong Machinery Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services

Table 108. Yangzhou Dilong Machinery Co., Ltd. Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Yangzhou Dilong Machinery Co., Ltd. Recent Developments/Updates

Table 110. Yangzhou Dilong Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Major Business

Table 113. Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services

Table 114. Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Recent Developments/Updates

Table 116. Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 117. Anhui Zhuoke Intelligent Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Anhui Zhuoke Intelligent Equipment Co., Ltd. Major Business

Table 119. Anhui Zhuoke Intelligent Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services

Table 120. Anhui Zhuoke Intelligent Equipment Co., Ltd. Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Anhui Zhuoke Intelligent Equipment Co., Ltd. Recent Developments/Updates

Table 122. Anhui Zhuoke Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Realtop Heavy Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Realtop Heavy Industry Co., Ltd. Major Business

Table 125. Realtop Heavy Industry Co., Ltd. Sand Pebble Pipe Jacking Machine Product and Services

Table 126. Realtop Heavy Industry Co., Ltd. Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Realtop Heavy Industry Co., Ltd. Recent Developments/Updates

Table 128. Realtop Heavy Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Akkerman Inc. Basic Information, Manufacturing Base and Competitors

Table 130. Akkerman Inc. Major Business

Table 131. Akkerman Inc. Sand Pebble Pipe Jacking Machine Product and Services

Table 132. Akkerman Inc. Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Akkerman Inc. Recent Developments/Updates

Table 134. Akkerman Inc. Competitive Strengths & Weaknesses

Table 135. Yangzhou Sipusen Machinery Manufacturing Basic Information, Manufacturing Base and Competitors

Table 136. Yangzhou Sipusen Machinery Manufacturing Major Business

Table 137. Yangzhou Sipusen Machinery Manufacturing Sand Pebble Pipe Jacking Machine Product and Services

Table 138. Yangzhou Sipusen Machinery Manufacturing Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Yangzhou Sipusen Machinery Manufacturing Recent Developments/Updates

Table 140. Yangzhou Sipusen Machinery Manufacturing Competitive Strengths & Weaknesses

Table 141. mts Microtunneling Systems GmbH Basic Information, Manufacturing Base and Competitors

Table 142. mts Microtunneling Systems GmbH Major Business

Table 143. mts Microtunneling Systems GmbH Sand Pebble Pipe Jacking Machine Product and Services

Table 144. mts Microtunneling Systems GmbH Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. mts Microtunneling Systems GmbH Recent Developments/Updates

Table 146. mts Microtunneling Systems GmbH Competitive Strengths & Weaknesses

Table 147. Yasuda Engineering Basic Information, Manufacturing Base and Competitors

Table 148. Yasuda Engineering Major Business

Table 149. Yasuda Engineering Sand Pebble Pipe Jacking Machine Product and Services

Table 150. Yasuda Engineering Sand Pebble Pipe Jacking Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Yasuda Engineering Recent Developments/Updates

Table 152. Yasuda Engineering Competitive Strengths & Weaknesses

Table 153. Global Key Players of Sand Pebble Pipe Jacking Machine Upstream (Raw Materials)

Table 154. Global Sand Pebble Pipe Jacking Machine Typical Customers

Table 155. Sand Pebble Pipe Jacking Machine Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Sand Pebble Pipe Jacking Machine Picture
- Figure 2. World Sand Pebble Pipe Jacking Machine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Sand Pebble Pipe Jacking Machine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Sand Pebble Pipe Jacking Machine Production (2021-2032) & (Units)
- Figure 5. World Sand Pebble Pipe Jacking Machine Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Region (2021-2032)
- Figure 7. World Sand Pebble Pipe Jacking Machine Production Market Share by Region (2021-2032)
- Figure 8. North America Sand Pebble Pipe Jacking Machine Production (2021-2032) & (Units)
- Figure 9. Europe Sand Pebble Pipe Jacking Machine Production (2021-2032) & (Units)
- Figure 10. China Sand Pebble Pipe Jacking Machine Production (2021-2032) & (Units)
- Figure 11. Japan Sand Pebble Pipe Jacking Machine Production (2021-2032) & (Units)
- Figure 12. Sand Pebble Pipe Jacking Machine Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Sand Pebble Pipe Jacking Machine Consumption (2021-2032) & (Units)
- Figure 15. World Sand Pebble Pipe Jacking Machine Consumption Market Share by Region (2021-2032)
- Figure 16. United States Sand Pebble Pipe Jacking Machine Consumption (2021-2032) & (Units)
- Figure 17. China Sand Pebble Pipe Jacking Machine Consumption (2021-2032) & (Units)
- Figure 18. Europe Sand Pebble Pipe Jacking Machine Consumption (2021-2032) & (Units)
- Figure 19. Japan Sand Pebble Pipe Jacking Machine Consumption (2021-2032) & (Units)
- Figure 20. South Korea Sand Pebble Pipe Jacking Machine Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Sand Pebble Pipe Jacking Machine Consumption (2021-2032) & (Units)

Figure 22. India Sand Pebble Pipe Jacking Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Sand Pebble Pipe Jacking Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Sand Pebble Pipe Jacking Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Sand Pebble Pipe Jacking Machine Markets in 2025

Figure 26. United States VS China: Sand Pebble Pipe Jacking Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Sand Pebble Pipe Jacking Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sand Pebble Pipe Jacking Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Sand Pebble Pipe Jacking Machine Production Market Share 2025

Figure 30. China Based Manufacturers Sand Pebble Pipe Jacking Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Sand Pebble Pipe Jacking Machine Production Market Share 2025

Figure 32. World Sand Pebble Pipe Jacking Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Type in 2025

Figure 34. Single Shield Sand Pebble Pipe Jacking Machine

Figure 35. Double Shield Sand Pebble Pipe Jacking Machine

Figure 36. World Sand Pebble Pipe Jacking Machine Production Market Share by Type (2021-2032)

Figure 37. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Sand Pebble Pipe Jacking Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Sand Pebble Pipe Jacking Machine Production Value by Cutterhead Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Cutterhead Type in 2025

Figure 41. Disc Cutter Type

Figure 42. Pick Cutter Type

Figure 43. Others

Figure 44. World Sand Pebble Pipe Jacking Machine Production Market Share by Cutterhead Type (2021-2032)

Figure 45. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Cutterhead Type (2021-2032)

Figure 46. World Sand Pebble Pipe Jacking Machine Average Price by Cutterhead Type (2021-2032) & (US\$/Unit)

Figure 47. World Sand Pebble Pipe Jacking Machine Production Value by Diameter Type, (USD Million), 2021 & 2025 & 2032

Figure 48. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Diameter Type in 2025

Figure 49. Small Diameter

Figure 50. Medium Diameter

Figure 51. Large Diameter

Figure 52. World Sand Pebble Pipe Jacking Machine Production Market Share by Diameter Type (2021-2032)

Figure 53. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Diameter Type (2021-2032)

Figure 54. World Sand Pebble Pipe Jacking Machine Average Price by Diameter Type (2021-2032) & (US\$/Unit)

Figure 55. World Sand Pebble Pipe Jacking Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Application in 2025

Figure 57. Municipal Engineering

Figure 58. Traffic Tunnel

Figure 59. Hydropower Project

Figure 60. Oil and Natural Gas

Figure 61. Others

Figure 62. World Sand Pebble Pipe Jacking Machine Production Market Share by Application (2021-2032)

Figure 63. World Sand Pebble Pipe Jacking Machine Production Value Market Share by Application (2021-2032)

Figure 64. World Sand Pebble Pipe Jacking Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Sand Pebble Pipe Jacking Machine Industry Chain

Figure 66. Sand Pebble Pipe Jacking Machine Procurement Model

Figure 67. Sand Pebble Pipe Jacking Machine Sales Model

Figure 68. Sand Pebble Pipe Jacking Machine Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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