

Global SAN Switches Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global SAN Switches market size was valued at US\$ 1724 million in 2024 and is forecast to a readjusted size of USD 1504 million by 2031 with a CAGR of -2.0% during review period.

A storage area network (SAN) switch is a device that connects servers and shared pools of storage devices and is dedicated to moving storage traffic. The SAN switch contains the Director-class switches and Fibre Channel switches.

A SAN switch is often a Fibre Channel (FC) switch, which is compatible with the Fibre Channel protocol. The FC switch checks the data packet header, determines the computing devices of origin and destination, and sends the packet to the intended storage system. An FC switch is designed for use in a high-performance network with low latency and lossless data transmission.

A SAN fabric switch contains a low to medium port count, while a director is a high port count switch (generally above 64 ports). Fibre Channel switches can be networked together to build larger storage networks. The HBA is more complex than a traditional Ethernet card.

Global demand for SAN Switches, supplied mainly by Brocade, Cisco, QLogic, and Emulex, which took a combined market share of roughly 93%.

The world's large enterprises are mainly concentrated in China, North America and Europe. China accounts for the largest region with 87%, due to huge space of China OEM enterprises' plants. North America accounts for the second regions with a market share of 7%, and followed by Europe.



This report is a detailed and comprehensive analysis for global SAN Switches market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SAN Switches market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global SAN Switches market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global SAN Switches market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global SAN Switches market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SAN Switches

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

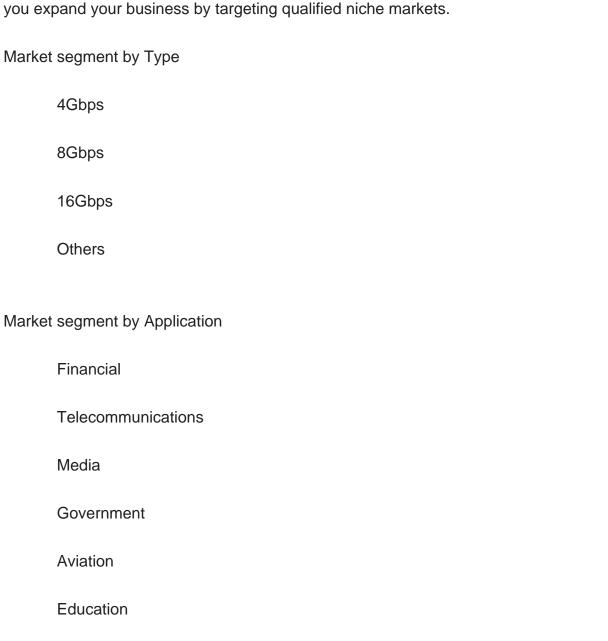
This report profiles key players in the global SAN Switches market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brocade, Cisco, Qlogic, Emulex, etc.



This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SAN Switches market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.



Major players covered



Brocade
Cisco
Qlogic
Emulex
Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)
The content of the study subjects, includes a total of 15 chapters:
Chapter 1, to describe SAN Switches product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of SAN Switches, with price, sales quantity, revenue, and global market share of SAN Switches from 2020 to 2025.
Chapter 3, the SAN Switches competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the SAN Switches breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market



Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and SAN Switches market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SAN Switches.

Chapter 14 and 15, to describe SAN Switches sales channel, distributors, customers, research findings and conclusion.



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Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source



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