

# Global SAN Switches Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global SAN Switches market size is expected to reach \$ 1477 million by 2032, rising at a market growth of -2.0% CAGR during the forecast period (2026-2032).

A storage area network (SAN) switch is a device that connects servers and shared pools of storage devices and is dedicated to moving storage traffic. The SAN switch contains the Director-class switches and Fibre Channel switches.

A SAN switch is often a Fibre Channel (FC) switch, which is compatible with the Fibre Channel protocol. The FC switch checks the data packet header, determines the computing devices of origin and destination, and sends the packet to the intended storage system. An FC switch is designed for use in a high-performance network with low latency and lossless data transmission.

A SAN fabric switch contains a low to medium port count, while a director is a high port count switch (generally above 64 ports). Fibre Channel switches can be networked together to build larger storage networks. The HBA is more complex than a traditional Ethernet card.

Global demand for SAN Switches, supplied mainly by Brocade, Cisco, QLogic, and Emulex, which took a combined market share of roughly 93%.

The world's large enterprises are mainly concentrated in China, North America and Europe. China accounts for the largest region with 87%, due to huge space of China OEM enterprises' plants. North America accounts for the second regions with a market share of 7%, and followed by Europe.

This report studies the global SAN Switches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SAN Switches and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SAN Switches that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global SAN Switches total production and demand, 2021-2032, (K Units)

Global SAN Switches total production value, 2021-2032, (USD Million)

Global SAN Switches production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global SAN Switches consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: SAN Switches domestic production, consumption, key domestic manufacturers and share

Global SAN Switches production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global SAN Switches production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global SAN Switches production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global SAN Switches market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brocade, Cisco, Qlogic, Emulex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SAN Switches market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global SAN Switches Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global SAN Switches Market, Segmentation by Type:

4Gbps

8Gbps

16Gbps

Others

#### Global SAN Switches Market, Segmentation by Application:

Financial

Telecommunications

Media

Government

Aviation

Education

**Companies Profiled:**

Brocade

Cisco

Qlogic

Emulex

**Key Questions Answered:**

1. How big is the global SAN Switches market?
2. What is the demand of the global SAN Switches market?
3. What is the year over year growth of the global SAN Switches market?
4. What is the production and production value of the global SAN Switches market?
5. Who are the key producers in the global SAN Switches market?
6. What are the growth factors driving the market demand?

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