

# Global Saline Chlorination System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Saline Chlorination System market size was valued at US\$ 382 million in 2025 and is forecast to a readjusted size of US\$ 511 million by 2032 with a CAGR of 4.5% during review period.

Electrolytic salt chlorination systems are water treatment devices that automatically generate sodium hypochlorite (available chlorine) through the electrolysis of salt water, replacing traditional manual chlorination methods. Their working principle involves electrolyzing dissolved salts in the pool water to produce chlorine molecules with strong oxidizing properties that kill bacteria and algae. The generated byproducts naturally evaporate, and the remaining brine can be recycled for further electrolysis, achieving a low-energy, sustainable disinfection process. This equipment typically boasts advantages such as high automation, simple maintenance, and stable disinfection effects, and is widely used in home swimming pools, hotels, and commercial water parks. Electrolytic salt chlorination systems and pool chlorination machines are the same type of pool disinfection technology and equipment. Chlorination machines utilize the principles of electrolytic salt chlorination systems and are currently the most efficient and convenient solution in the pool disinfection field.

In 2025, the global production of electrolytic salt chlorination systems reached 394,000 units, with an average selling price of US\$942 per unit. The industry's gross profit margin was approximately 32%-42%.

The main market drivers for electrolytic salt-chlorination disinfection systems include the following:

Stricter policies and regulations and upgraded environmental standards are the core drivers of the market expansion for electrolytic salt-chlorination disinfection systems. Globally, governments are increasingly prioritizing public safety and environmental protection, leading to stricter regulations on the management of hazardous chemicals. For example, China's \*Production Safety Law\* and \*Water Pollution Prevention and Control Law\* explicitly restrict the storage and transportation of hazardous chemicals such as liquid chlorine, forcing municipal water plants, wastewater treatment plants, and industrial users to upgrade their disinfection processes. The International Maritime Organization's (IMO) environmental requirements for ship ballast water management are also driving the ocean shipping industry to accelerate the adoption of electrolytic salt chlorination systems to replace traditional chemical disinfectants. These policies not only directly generate new demand but also accelerate the elimination of outdated production capacity by raising industry entry barriers, creating market space for technologically advanced and compliant companies.

The dual pressures of water scarcity and water quality safety requirements form the underlying logic of market growth. With global population growth and accelerated urbanization, the requirements for water quality safety in drinking water, industrial water, and cooling water applications are becoming increasingly stringent. The electrolytic salt chlorination disinfection system prepares sodium hypochlorite on-site, enabling 'on-demand dosing.' This allows for precise control of disinfectant concentration, avoiding secondary pollution from overdosing, and ensures stable water quality compliance through real-time monitoring and intelligent regulation. In industrial wastewater treatment, this system efficiently decomposes organic pollutants, improving wastewater biodegradability. In cooling water systems in the power and chemical industries, its ability to inhibit microbial growth significantly extends equipment lifespan and reduces maintenance costs. This dual advantage of 'safety + economy' makes it a key technology for water resource recycling and water quality assurance.

Technological iteration and business model innovation are unlocking market potential. Breakthroughs in electrode materials, electrolytic cell design, and intelligent control technologies are driving continuous improvements in system efficiency and stability while reducing energy consumption and operation and maintenance costs. For example, the lifespan of new anti-fouling electrodes has exceeded 10 years, significantly reducing replacement frequency; the integration of the Internet of Things and cloud platforms enables remote monitoring and unattended operation, further reducing operating costs. Furthermore, the rise of the 'product + service' model, such as equipment sales combined with long-term operation and maintenance, and energy performance contracting (EMC), not only enhances customer loyalty but also generates

continuous revenue through full lifecycle services, attracting more companies to enter this field. The dual innovation of technological upgrades and business models is expanding market boundaries and driving the penetration of electrolytic salt chlorination disinfection systems from municipal water treatment to diversified scenarios such as industrial process disinfection.

This report is a detailed and comprehensive analysis for global Saline Chlorination System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Saline Chlorination System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Saline Chlorination System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Saline Chlorination System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Saline Chlorination System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Saline Chlorination System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Saline Chlorination System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hayward Industries, Pentair, Fluidra, Bayrol, Davey Water (Waterco), Emaux Water Technology, AutoPilot, Aseko, Piscines Desjoyaux, Dryden Aqua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Saline Chlorination System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Intelligent Disinfection Chlorine Machine

Non-Intelligent Disinfection Chlorine Machine

#### Market segment by Product Forms

Ground-use Salt-Chlorine Generator

Underground Salt-Chlorine Generator

#### Market segment by Sales Channels

Online Sales

Offline Sales

## Market segment by Application

Residential Use

Commercial Use

## Major players covered

Hayward Industries

Pentair

Fluidra

Bayrol

Davey Water (Waterco)

Emaux Water Technology

AutoPilot

Aseko

Piscines Desjoyaux

Dryden Aqua

Pool Technologie

Aqua Industrial Group

CircuPool

Intex

LASWIM

Aqualux

Blueworks

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Saline Chlorination System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Saline Chlorination System, with price, sales quantity, revenue, and global market share of Saline Chlorination System from 2021 to 2026.

Chapter 3, the Saline Chlorination System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Saline Chlorination System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Saline Chlorination System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Saline Chlorination System.

Chapter 14 and 15, to describe Saline Chlorination System sales channel, distributors, customers, research findings and conclusion.

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