

Global Saline Chlorination System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Saline Chlorination System market size is expected to reach \$ 511 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032). Electrolytic salt chlorination systems are water treatment devices that automatically generate sodium hypochlorite (available chlorine) through the electrolysis of salt water, replacing traditional manual chlorination methods. Their working principle involves electrolyzing dissolved salts in the pool water to produce chlorine molecules with strong oxidizing properties that kill bacteria and algae. The generated byproducts naturally evaporate, and the remaining brine can be recycled for further electrolysis, achieving a low-energy, sustainable disinfection process. This equipment typically boasts advantages such as high automation, simple maintenance, and stable disinfection effects, and is widely used in home swimming pools, hotels, and commercial water parks. Electrolytic salt chlorination systems and pool chlorination machines are the same type of pool disinfection technology and equipment. Chlorination machines utilize the principles of electrolytic salt chlorination systems and are currently the most efficient and convenient solution in the pool disinfection field.

In 2025, the global production of electrolytic salt chlorination systems reached 394,000 units, with an average selling price of US\$942 per unit. The industry's gross profit margin was approximately 32%-42%.

The main market drivers for electrolytic salt-chlorination disinfection systems include the following:

Stricter policies and regulations and upgraded environmental standards are the core drivers of the market expansion for electrolytic salt-chlorination disinfection systems. Globally, governments are increasingly prioritizing public safety and environmental protection, leading to stricter regulations on the management of hazardous chemicals. For example, China's *Production Safety Law* and *Water Pollution Prevention and Control Law* explicitly restrict the storage and transportation of hazardous chemicals

such as liquid chlorine, forcing municipal water plants, wastewater treatment plants, and industrial users to upgrade their disinfection processes. The International Maritime Organization's (IMO) environmental requirements for ship ballast water management are also driving the ocean shipping industry to accelerate the adoption of electrolytic salt chlorination systems to replace traditional chemical disinfectants. These policies not only directly generate new demand but also accelerate the elimination of outdated production capacity by raising industry entry barriers, creating market space for technologically advanced and compliant companies.

The dual pressures of water scarcity and water quality safety requirements form the underlying logic of market growth. With global population growth and accelerated urbanization, the requirements for water quality safety in drinking water, industrial water, and cooling water applications are becoming increasingly stringent. The electrolytic salt chlorination disinfection system prepares sodium hypochlorite on-site, enabling 'on-demand dosing.' This allows for precise control of disinfectant concentration, avoiding secondary pollution from overdosing, and ensures stable water quality compliance through real-time monitoring and intelligent regulation. In industrial wastewater treatment, this system efficiently decomposes organic pollutants, improving wastewater biodegradability. In cooling water systems in the power and chemical industries, its ability to inhibit microbial growth significantly extends equipment lifespan and reduces maintenance costs. This dual advantage of 'safety + economy' makes it a key technology for water resource recycling and water quality assurance.

Technological iteration and business model innovation are unlocking market potential. Breakthroughs in electrode materials, electrolytic cell design, and intelligent control technologies are driving continuous improvements in system efficiency and stability while reducing energy consumption and operation and maintenance costs. For example, the lifespan of new anti-fouling electrodes has exceeded 10 years, significantly reducing replacement frequency; the integration of the Internet of Things and cloud platforms enables remote monitoring and unattended operation, further reducing operating costs. Furthermore, the rise of the 'product + service' model, such as equipment sales combined with long-term operation and maintenance, and energy performance contracting (EMC), not only enhances customer loyalty but also generates continuous revenue through full lifecycle services, attracting more companies to enter this field. The dual innovation of technological upgrades and business models is expanding market boundaries and driving the penetration of electrolytic salt chlorination disinfection systems from municipal water treatment to diversified scenarios such as industrial process disinfection.

This report studies the global Saline Chlorination System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Saline

Chlorination System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Saline Chlorination System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Saline Chlorination System total production and demand, 2021-2032, (K Units)

Global Saline Chlorination System total production value, 2021-2032, (USD Million)

Global Saline Chlorination System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Saline Chlorination System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Saline Chlorination System domestic production, consumption, key domestic manufacturers and share

Global Saline Chlorination System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Saline Chlorination System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Saline Chlorination System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Saline Chlorination System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hayward Industries, Pentair, Fluidra, Bayrol, Davey Water (Waterco), Emaux Water Technology, AutoPilot, Aseko, Piscines Desjoyaux, Dryden Aqua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Saline Chlorination System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Saline Chlorination System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Saline Chlorination System Market, Segmentation by Type:

Intelligent Disinfection Chlorine Machine

Non-Intelligent Disinfection Chlorine Machine

Global Saline Chlorination System Market, Segmentation by Product Forms:

Ground-use Salt-Chlorine Generator

Underground Salt-Chlorine Generator

Global Saline Chlorination System Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

Global Saline Chlorination System Market, Segmentation by Application:

Residential Use

Commercial Use

Companies Profiled:

Hayward Industries

Pentair

Fluidra

Bayrol

Davey Water (Waterco)

Emaux Water Technology

AutoPilot

Aseko

Piscines Desjoyaux

Dryden Aqua

Pool Technologie

Aqua Industrial Group

CircuPool

Intex

LASWIM

Aqualux

Blueworks

Key Questions Answered:

1. How big is the global Saline Chlorination System market?
2. What is the demand of the global Saline Chlorination System market?
3. What is the year over year growth of the global Saline Chlorination System market?
4. What is the production and production value of the global Saline Chlorination System market?
5. Who are the key producers in the global Saline Chlorination System market?
6. What are the growth factors driving the market demand?

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