

Global Sagger Intelligent Hydraulic Press Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sagger Intelligent Hydraulic Press market size was valued at US\$ 391 million in 2025 and is forecast to a readjusted size of US\$ 1920 million by 2032 with a CAGR of 25.4% during review period.

Sagger Intelligent Hydraulic Press is a powder compacting hydraulic press specially designed for producing various saggars (graphite, silicon carbide, mullite, corundum, etc.). It typically adopts a four-beam/four-column or five-beam/four-column structure, integrates PLC control, servo-hydraulic system, proportional valve precision control, touchscreen operation and remote monitoring, and automatically completes pressing cycles (fast approach, pressing, pressure holding, decompression, ejection) to form high-density, high-precision green saggars in one stroke. Common applications include saggars for Li-ion battery anode graphitisation, cathode sintering, speciality ceramics/refractories, and powder metallurgy reduction. Industry background: Saggars are among the highest-consumption kiln furniture in battery material sintering; their quality directly affects the yield and cost of anode graphitisation and cathode sintering. With China's explosive growth in battery production capacity, annual saggarr demand has reached tens of millions, driving rapid evolution of forming equipment from conventional four-column presses to intelligent, large-scale, high-precision systems. Research significance: The technical level of sagger intelligent hydraulic presses determines green saggarr density uniformity, dimensional accuracy and service life, thereby influencing downstream battery material manufacturers' production efficiency and comprehensive cost. Moreover, this equipment represents a typical scenario of import substitution for high-end hydraulic presses in the new energy sector, offering valuable insight into vertical integration and equipment localisation in China's Li-ion

battery supply chain.

The sagger intelligent hydraulic press is a critical yet often overlooked piece of equipment in the sintering process for Li-ion battery cathode and anode materials. It determines the pressing density, dimensional consistency and service life of graphitization and ceramic saggars, thereby directly affecting battery material production efficiency and cost. Pricing: domestic medium-tonnage servo-intelligent models (500–1,500 t) sell for USD 80,000–150,000, while comparable Dorst or Osterwalder machines cost USD 300,000–600,000, reflecting a huge brand premium. Margins: international Tier 1 brands maintain 35–45% gross margins thanks to servo-hydraulic closed-loop control, quick-change mold systems and global service networks; Chinese leaders (Henglitai, HFM, Tianduan) achieve 25–30% margins through customisation for battery material plants; small integrators in Tengzhou and Zhangjiagang clusters see margins below 15%, competing mainly in the sub-500t segment. Downstream primary applications: Li-ion battery anode graphitisation saggars account for 50–55% of demand, cathode sintering saggars for 25–30%, specialty ceramics & refractories for 10–15%, others (sodium-ion, powder metallurgy) for 5–10%. Incremental demand comes from three drivers: (i) capacity expansion of Chinese anode material plants generating replacement demand for graphitisation saggars; (ii) cathode material producers building in-house saggarr lines to secure supply; (iii) retrofitting of ageing conventional four-column presses with servo-intelligent controls. Landscape: global high-end powder compacting presses are dominated by German (SMS, Dorst), Swiss (Osterwalder) and Italian (Sacmi) players, but they have not built absolute barriers in saggarr-specific presses; Chinese leaders (Henglitai, HFM, Tianduan) have captured major domestic saggarr press market share through process knowledge and fast customisation; Shandong Weili, Woda, Zhongyou and others cover the medium-low tonnage segment with flexible offerings. Uncertainties include: potential slowdown in Li-ion capacity expansion may cause volatile press purchases; transition from graphite to silicon carbide/mullite saggars demands higher uniformity of green density, penalising technically weak manufacturers; and reliance on imported high-end hydraulic servo valves (Bosch Rexroth, Yuken) remains a supply chain risk. Conclusion: The sagger intelligent hydraulic press is a quietly profitable niche equipment segment within China's Li-ion battery supply chain, closely tied to battery material capacity expansion and smart retrofitting of existing machines. Domestic players have transitioned from catching up to leading through customised designs and cost advantages, but import reliance on core hydraulic components and downstream cyclicity remain challenges. Over the next five years, manufacturers with in-house servo-hydraulic system capability and a library of saggarr pressing data will capture excess returns, while low-end imitators will face consolidation.

This report is a detailed and comprehensive analysis for global Sagger Intelligent Hydraulic Press market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sagger Intelligent Hydraulic Press market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sagger Intelligent Hydraulic Press market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sagger Intelligent Hydraulic Press market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sagger Intelligent Hydraulic Press market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sagger Intelligent Hydraulic Press
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sagger Intelligent Hydraulic Press market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS Group GmbH, Dorst Technologies GmbH, Osterwalder AG, Sacmi Group, Gasbarre Products, Tianduan Press, Hefei Metalforming (HFM), HLT (Henglitai), Nantong Kaixuan Hydraulic, Shandong Weili Heavy Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sagger Intelligent Hydraulic Press market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small Tonnage (<500 t) - Four-Column

Medium Tonnage (500–1,500 t) - Four/Five-Column

Large Tonnage (1,500–3,000 t) - Heavy-Duty

Ultra-large Tonnage (>3,000 t)

Market segment by Automation Level

Basic PLC Control

Proportional Valve Control

Servo-hydraulic Intelligence

Fully Integrated APS (Automatic Pressing System)

Market segment by Application

Lithium-ion Battery Anode Graphitization

Lithium-ion Battery Cathode Sintering

Sodium-ion Battery Material Processing

Specialty Ceramics & Refractories

Others

Major players covered

SMS Group GmbH

Dorst Technologies GmbH

Osterwalder AG

Sacmi Group

Gasbarre Products

Tianduan Press

Hefei Metalforming (HFM)

HLT (Henglitai)

Nantong Kaixuan Hydraulic

Shandong Weili Heavy Industry

Shandong Woda Heavy Machinery

Shandong Zhongyou Heavy Industry

Shandong Wodee Heavy Industry

Jiangsu Jiuyaojiu

Xuzhou Yiwei Heavy Industry

Foshan Hongjintai Machinery

Guangdong Maichi Machinery

Tengzhou Zhonghe Forging Press

Zhengzhou Jinxi Machinery

Jiangsu Xing A

Davo Heavy Industry

Tongzhou Industry

Xuecheng Zhonglian

Nanjing East Precision Machinery

Tengzhou Dingli Heavy Industry

Shenzhen Best Industrial Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sagger Intelligent Hydraulic Press product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sagger Intelligent Hydraulic Press, with price, sales quantity, revenue, and global market share of Sagger Intelligent Hydraulic Press from 2021 to 2026.

Chapter 3, the Sagger Intelligent Hydraulic Press competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sagger Intelligent Hydraulic Press breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sagger Intelligent Hydraulic Press market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sagger Intelligent Hydraulic Press.

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