

# Global Sagger Intelligent Hydraulic Press Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sagger Intelligent Hydraulic Press market size is expected to reach \$ 1920 million by 2032, rising at a market growth of 25.4% CAGR during the forecast period (2026-2032).

Sagger Intelligent Hydraulic Press is a powder compacting hydraulic press specially designed for producing various saggars (graphite, silicon carbide, mullite, corundum, etc.). It typically adopts a four-beam/four-column or five-beam/four-column structure, integrates PLC control, servo-hydraulic system, proportional valve precision control, touchscreen operation and remote monitoring, and automatically completes pressing cycles (fast approach, pressing, pressure holding, decompression, ejection) to form high-density, high-precision green saggars in one stroke. Common applications include saggars for Li-ion battery anode graphitisation, cathode sintering, speciality ceramics/refractories, and powder metallurgy reduction. Industry background: Saggars are among the highest-consumption kiln furniture in battery material sintering; their quality directly affects the yield and cost of anode graphitisation and cathode sintering. With China's explosive growth in battery production capacity, annual saggarr demand has reached tens of millions, driving rapid evolution of forming equipment from conventional four-column presses to intelligent, large-scale, high-precision systems. Research significance: The technical level of saggarr intelligent hydraulic presses determines green saggarr density uniformity, dimensional accuracy and service life, thereby influencing downstream battery material manufacturers' production efficiency and comprehensive cost. Moreover, this equipment represents a typical scenario of import substitution for high-end hydraulic presses in the new energy sector, offering valuable insight into vertical integration and equipment localisation in China's Li-ion battery supply chain.

The sagger intelligent hydraulic press is a critical yet often overlooked piece of equipment in the sintering process for Li-ion battery cathode and anode materials. It determines the pressing density, dimensional consistency and service life of graphitization and ceramic saggars, thereby directly affecting battery material production efficiency and cost. Pricing: domestic medium-tonnage servo-intelligent models (500–1,500 t) sell for USD 80,000–150,000, while comparable Dorst or Osterwalder machines cost USD 300,000–600,000, reflecting a huge brand premium. Margins: international Tier 1 brands maintain 35–45% gross margins thanks to servo-hydraulic closed-loop control, quick-change mold systems and global service networks; Chinese leaders (Henglitai, HFM, Tianduan) achieve 25–30% margins through customisation for battery material plants; small integrators in Tengzhou and Zhangjiagang clusters see margins below 15%, competing mainly in the sub-500t segment. Downstream primary applications: Li-ion battery anode graphitisation saggars account for 50–55% of demand, cathode sintering saggars for 25–30%, specialty ceramics & refractories for 10–15%, others (sodium-ion, powder metallurgy) for 5–10%. Incremental demand comes from three drivers: (i) capacity expansion of Chinese anode material plants generating replacement demand for graphitisation saggars; (ii) cathode material producers building in-house saggarr lines to secure supply; (iii) retrofitting of ageing conventional four-column presses with servo-intelligent controls. Landscape: global high-end powder compacting presses are dominated by German (SMS, Dorst), Swiss (Osterwalder) and Italian (Sacmi) players, but they have not built absolute barriers in saggarr-specific presses; Chinese leaders (Henglitai, HFM, Tianduan) have captured major domestic saggarr press market share through process knowledge and fast customisation; Shandong Weili, Woda, Zhongyou and others cover the medium-low tonnage segment with flexible offerings. Uncertainties include: potential slowdown in Li-ion capacity expansion may cause volatile press purchases; transition from graphite to silicon carbide/mullite saggars demands higher uniformity of green density, penalising technically weak manufacturers; and reliance on imported high-end hydraulic servo valves (Bosch Rexroth, Yuken) remains a supply chain risk. Conclusion: The sagger intelligent hydraulic press is a quietly profitable niche equipment segment within China's Li-ion battery supply chain, closely tied to battery material capacity expansion and smart retrofitting of existing machines. Domestic players have transitioned from catching up to leading through customised designs and cost advantages, but import reliance on core hydraulic components and downstream cyclicity remain challenges. Over the next five years, manufacturers with in-house servo-hydraulic system capability and a library of saggarr pressing data will capture excess returns, while low-end imitators will face consolidation.

This report studies the global Sagger Intelligent Hydraulic Press production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sagger Intelligent Hydraulic Press and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sagger Intelligent Hydraulic Press that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sagger Intelligent Hydraulic Press total production and demand, 2021-2032, (Units)

Global Sagger Intelligent Hydraulic Press total production value, 2021-2032, (USD Million)

Global Sagger Intelligent Hydraulic Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Sagger Intelligent Hydraulic Press consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Sagger Intelligent Hydraulic Press domestic production, consumption, key domestic manufacturers and share

Global Sagger Intelligent Hydraulic Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Sagger Intelligent Hydraulic Press production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Sagger Intelligent Hydraulic Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Sagger Intelligent Hydraulic Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS Group GmbH, Dorst Technologies GmbH, Osterwalder AG, Sacmi Group, Gasbarre Products, Tianduan Press, Hefei Metalforming (HFM), HLT (Henglitai), Nantong Kaixuan Hydraulic, Shandong Weili Heavy Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sagger Intelligent Hydraulic Press market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Sagger Intelligent Hydraulic Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Sagger Intelligent Hydraulic Press Market, Segmentation by Type:

Small Tonnage (?500 t) - Four?Column

Medium Tonnage (500–1,500 t) - Four/Five?Column

Large Tonnage (1,500–3,000 t) - Heavy?Duty

Ultra?large Tonnage (>3,000 t)

## Global Sagger Intelligent Hydraulic Press Market, Segmentation by Automation Level:

Basic PLC Control

Proportional Valve Control

Servo?hydraulic Intelligence

Fully Integrated APS (Automatic Pressing System)

## Global Sagger Intelligent Hydraulic Press Market, Segmentation by Application:

Lithium?ion Battery Anode Graphitization

Lithium?ion Battery Cathode Sintering

Sodium?ion Battery Material Processing

Specialty Ceramics & Refractories

Others

## Companies Profiled:

SMS Group GmbH

Dorst Technologies GmbH

Osterwalder AG

Sacmi Group

Gasbarre Products

Tianduan Press

Hefei Metalforming (HFM)

HLT (Henglitai)

Nantong Kaixuan Hydraulic

Shandong Weili Heavy Industry

Shandong Woda Heavy Machinery

Shandong Zhongyou Heavy Industry

Shandong Wodee Heavy Industry

Jiangsu Jiuyaojiu

Xuzhou Yiwei Heavy Industry

Foshan Hongjintai Machinery

Guangdong Maichi Machinery

Tengzhou Zhonghe Forging Press

Zhengzhou Jinxi Machinery

Jiangsu Xing A

Davo Heavy Industry

Tongzhou Industry

Xuecheng Zhonglian

Nanjing East Precision Machinery

Tengzhou Dingli Heavy Industry

Shenzhen Best Industrial Machinery

Key Questions Answered:

1. How big is the global Sagger Intelligent Hydraulic Press market?
2. What is the demand of the global Sagger Intelligent Hydraulic Press market?
3. What is the year over year growth of the global Sagger Intelligent Hydraulic Press market?
4. What is the production and production value of the global Sagger Intelligent Hydraulic Press market?
5. Who are the key producers in the global Sagger Intelligent Hydraulic Press market?
6. What are the growth factors driving the market demand?

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