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Global Safety Laser Scanners Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Safety Laser Scanners market size was valued at US$ 357 million in 2024 and is forecast to a readjusted size of USD 472 million by 2031 with a CAGR of 4.1% during review period.

Safety laser scanners use time-of-flight technology, this means the scanner calculates position based on the time it takes for the laser to bounce off an object and return to the unit. Safety laser scanners are widely used because of their versatility. Safety laser scanners can be mounted vertically or horizontally and cover several types of hazards. These devices offer distinct advantages over conventional guarding options.

In 2023, Europe's global market share is 24.8%, and North America is 22.4%. In the next few years, the important market position of the Asia-Pacific region will become more prominent. In addition to China, Japan and Southeast Asia will also play an important role. In Europe, Germany is expected to continue to maintain its leading position in Europe in the next six years, with a CAGR of approximately 3.8% from 2024 to 2030.

At present, the global high end market is basically dominated by manufacturers in Europe, Japan and the United States. The world's leading manufacturers of Safety Laser Scanners mainly include Keyence, SICK, Omron, Turck Banner, Pilz GmbH, and Pepperl+Fuchs, etc. The top three manufacturers account for approximately 53% of the global market share.

This report is a detailed and comprehensive analysis for global Safety Laser Scanners market. Both quantitative and qualitative analyses are presented by manufacturers, by

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region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Safety Laser Scanners market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Safety Laser Scanners market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Safety Laser Scanners market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Safety Laser Scanners market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Safety Laser Scanners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Safety Laser Scanners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICK, Omron, Pepperl+Fuchs, Rockwell Automation, Leuze Electronic, Turck Banner, Hokuyo, IDEC, Keyence, Pilz GmbH, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Safety Laser Scanners market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mobile Type

Stationary Type

Market segment by Application

Industrial Vehicles(AGVs)

Storage and Warehousing

Intralogistics Manufacturing

Others

Major players covered

SICK

Omron

Pepperl+Fuchs

Rockwell Automation

Leuze Electronic

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Turck Banner

Hokuyo

IDEC

Keyence

Pilz GmbH

SDKELI

Datasensing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Safety Laser Scanners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Safety Laser Scanners, with price, sales quantity, revenue, and global market share of Safety Laser Scanners from 2020 to 2025.

Chapter 3, the Safety Laser Scanners competitive situation, sales quantity, revenue,

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and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Safety Laser Scanners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Safety Laser Scanners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Safety Laser Scanners.

Chapter 14 and 15, to describe Safety Laser Scanners sales channel, distributors, customers, research findings and conclusion.

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