

Global Safety Lancets Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Safety Lancets market size was valued at USD 602.6 million in 2023 and is forecast to a readjusted size of USD 869 million by 2030 with a CAGR of 5.4% during review period.

Safety lancets are single-use devices for capillary blood sampling dedicated to healthcare professionals. They are an integral component to the sharps-injury prevention programs in hospitals, clinics, laboratories, doctor's offices and wherever both patients and professionals need to feel safe. By using safety lancets, needle-stick injuries and infections can be eliminated.

Global key players of safety lancets include HTL-STREFA, BD, Roche, etc. The top three players hold a share about 33%. Americas is the largest market, has a share about 42%, followed by Europe and Asia-Pacific, with share 31% and 23%, separately.

The Global Info Research report includes an overview of the development of the Safety Lancets industry chain, the market status of Hospital & Clinics (Safety Lancets with Needle, Safety Lancets with Blade), Home (Safety Lancets with Needle, Safety Lancets with Blade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Safety Lancets.

Regionally, the report analyzes the Safety Lancets markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Safety Lancets market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Safety Lancets market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Safety Lancets industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Safety Lancets with Needle, Safety Lancets with Blade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Safety Lancets market.

Regional Analysis: The report involves examining the Safety Lancets market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Safety Lancets market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Safety Lancets:

Company Analysis: Report covers individual Safety Lancets manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Safety Lancets This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital & Clinics, Home).

Technology Analysis: Report covers specific technologies relevant to Safety Lancets. It

assesses the current state, advancements, and potential future developments in Safety Lancets areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Safety Lancets market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Safety Lancets market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

- Safety Lancets with Needle

- Safety Lancets with Blade

Market segment by Application

- Hospital & Clinics

- Home

- Other

Major players covered

- Roche

- BD

Ascensia

Lifescan

B. Braun

Terumo

Nipro

Cardinal Health

ARKRAY

ICU Medical

Owen Mumford

HemoCue

Greiner Bio One

HTL-STREFA

Sarstedt

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Safety Lancets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Safety Lancets, with price, sales, revenue and global market share of Safety Lancets from 2019 to 2024.

Chapter 3, the Safety Lancets competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Safety Lancets breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Safety Lancets market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Safety Lancets.

Chapter 14 and 15, to describe Safety Lancets sales channel, distributors, customers, research findings and conclusion.

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