

Global Safety IV Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Safety IV Catheter market size is expected to reach \$ 3777 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Safety IV catheters are sterile, single-use intravascular catheter products designed for short-term peripheral vascular access. Their core function is to establish stable vascular access for patients during infusion, drug administration, blood sampling, blood pressure monitoring, and selected power-injection contrast imaging procedures, while reducing nursing risks such as needlestick injuries, exposure to bloodborne pathogens, blood leakage contamination, and repeated punctures through structures including needle-tip shielding, inner-needle retraction, metallic clip protection, full-encapsulation sleeves, hemostatic valves, blood-control valves, and closed connection systems. These products typically consist of a metal introducer needle, peripheral catheter, catheter hub, flashback chamber, protective housing, needle-tip protection mechanism, injection port, extension tube, valve components, and sterile packaging. Catheter materials include polyurethane, polytetrafluoroethylene, fluorinated ethylene propylene, and thermosensitive polyurethane. Common sizes generally range from 14G to 26G, with different models developed for adult, pediatric, neonatal, routine infusion, blood-control, and power-injectable use scenarios. Typical customers include general hospitals, emergency centers, operating rooms, ICUs, pediatric departments, imaging departments, outpatient infusion centers, distributors, and OEM medical consumable brands.

The industrial value of safety IV catheters is shifting from a single venipuncture consumable to a standardized medical device that combines vascular access, safety protection, and nursing workflow management. Peripheral venous access is one of the most common basic procedures in clinical care. Conventional IV catheters mainly

address continuous infusion and reduce repeated punctures, but occupational exposure risks remain during needle withdrawal, catheter connection, blood leakage, and sharps disposal. As hospitals place greater emphasis on infection control, occupational protection, and nursing quality, safety-engineered products are becoming an increasingly important procurement direction. The essence of product upgrading is not simply adding a protective shell, but building a complete risk-control system around the cannulation process, including flashback visualization, automated needle-tip protection, blood-control valves, closed connections, catheter flexibility, radiopacity, and size selection. For hospitals, these products can reduce needlestick injuries, limit blood contamination, improve procedural consistency, and enhance safety in high-frequency settings such as emergency departments, ICUs, operating rooms, pediatric units, and imaging departments. Therefore, market growth is driven more by clinical standard upgrades and replacement within hospital consumable portfolios than by patient volume alone.

The competitive landscape is characterized by the coexistence of technology-driven product portfolios from international leaders and cost-efficient manufacturing from regional suppliers. Companies in Europe, the United States, and Japan generally build barriers around safety mechanisms, material systems, clinical training, and regulatory certification, with portfolios covering active retraction, passive protection, blood control, closed systems, power-injectable models, and pediatric or neonatal sizes. Manufacturers in India, China, South Korea, and Vietnam are competitive in production cost, size coverage, OEM supply, and regional channels, and some have launched products with blood control, power-injection capability, needlestick protection, and closed-system structures. Safety mechanism is the key factor in competitive segmentation. Passive clips and full-encapsulation sleeves emphasize automation and lower training burden, active push-button or slide retraction emphasizes operational control, and blood-control or multi-access valves further enhance infection-control value. Since these products contact the vascular system directly and involve sterility, material compatibility, and sharps protection, market entry requires medical device registration, sterilization validation, material safety, needle-tip protection reliability, and batch consistency. Future competition will move from individual low-price products toward integrated solutions centered on clinical scenarios, nursing workflows, and full-size portfolios.

Future growth will concentrate on blood control, closed systems, power-injectable imaging applications, pediatric and neonatal sizes, and regional localization. Blood-control products can reduce leakage during cannulation and connection, making them suitable for emergency departments, ICUs, infection-control settings, and high-turnover

wards. Closed systems reduce open connections and manual venous compression, helping improve nursing safety and workflow efficiency. Power-injectable safety IV catheters can be linked to CT contrast imaging and raise the application value of a single catheter. Pediatric and neonatal products require smaller gauges, lower trauma, stable flashback, and stronger contamination control. From a policy perspective, occupational exposure protection, bloodborne pathogen risk control, and registration review requirements for sterile single-use devices will continue to support product standardization. In terms of consumption regions, North America, Europe, and Japan tend to favor high-safety configurations and branded products, while China is shaped by tender procurement, domestic substitution, and upgraded hospital safety management. India and Southeast Asia combine local manufacturing with export potential. Overall, safety IV catheters remain a structural upgrade category within basic medical consumables, with long-term replacement space and steady growth characteristics.

This report studies the global Safety IV Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Safety IV Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Safety IV Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Safety IV Catheter total production and demand, 2021-2032, (K Units)

Global Safety IV Catheter total production value, 2021-2032, (USD Million)

Global Safety IV Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Safety IV Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Safety IV Catheter domestic production, consumption, key domestic manufacturers and share

Global Safety IV Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Safety IV Catheter production by Blood Control, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Safety IV Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Safety IV Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun SE, ICU Medical, Inc., Becton, Dickinson and Company, JCM MED, Poly Medicure Limited, MedSource Labs, Terumo Corporation, Greiner Bio-One International GmbH, MEDIKIT Co., Ltd., Nipro Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Safety IV Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Blood Control, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Safety IV Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Safety IV Catheter Market, Segmentation by Blood Control:

No Blood Control

Single Blood Control

Multiple Blood Control

Global Safety IV Catheter Market, Segmentation by Structural Configuration:

Wingless Straight

Winged

Global Safety IV Catheter Market, Segmentation by Safety Mechanism:

Active Retraction

Passive Clip

Other

Global Safety IV Catheter Market, Segmentation by Application:

Intravenous Infusion

Blood Sampling

Blood Pressure Monitoring

Other

Companies Profiled:

B. Braun SE

ICU Medical, Inc.

Becton, Dickinson and Company

JCM MED

Poly Medicure Limited

MedSource Labs

Terumo Corporation

Greiner Bio-One International GmbH

MEDIKIT Co., Ltd.

Nipro Corporation

Vygon SA

Zhejiang Kindly Medical Devices Co., Ltd.

Suzhou Linhwa Medical Devices Co., Ltd.

PW Medtech Group Limited

Delta Med S.p.A.

Angioplast Pvt. Ltd.

Harsoria Healthcare Pvt. Ltd.

Woo Young Medical Co., Ltd.

Young Corporation

Forlong Medical Co., Ltd.

Kohope Medical Co., Ltd.

USM Healthcare Medical Devices Factory JSC

SBRG Medtech Pvt. Ltd.

Key Questions Answered:

1. How big is the global Safety IV Catheter market?
2. What is the demand of the global Safety IV Catheter market?
3. What is the year over year growth of the global Safety IV Catheter market?
4. What is the production and production value of the global Safety IV Catheter market?
5. Who are the key producers in the global Safety IV Catheter market?
6. What are the growth factors driving the market demand?

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