

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Safety Glasses Market 2018, Forecast to 2023**

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## **Abstracts**

Working in any type of industrial environment can pose potential risks to employees' vision. Machinery, chemicals, sparks or metal fragments can damage eyes irreparably. Safety glasses help keep eyes safe out in the field, on construction sites, in labs and in any other place where eyes may come in contact with foreign materials. Safety eyewear must conform to a higher standard of impact resistance than regular eyeglasses, which optical professionals sometimes call "dress eyewear."

### **Scope of the Report:**

This report focuses on the Safety Glasses in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. In 2017, the global safety glasses market is led by North America. Europe is the second-largest region-wise market. The global safety glasses market is valued at USD 829 million in 2017 and is expected to reach USD 1057 million by the end of 2023, growing at a CAGR of 4.14% between 2017 and 2023.

Currently, 3M, Honeywell and Scott Safety(Tyco) are the leaders of safety glasses industry. In most of the segment countries, 3M and Honeywell both occupy the majority of market share. 3M is a global leader. The sale of 3M was 32.76 million pairs, and the company holds a sales share of 18.23%.

Safety glasses are mainly used for manufacturing industry, construction industry, oil & gas industry, chemicals industry and mining Industry. Construction industry is the most important application. In 2017, construction industry application holds 29.15% of the

consumption market share.

Personal protective equipment includes head, eye and face protection, hearing protection, protective clothing, respiratory protection, professional footwear, fall protection, hand protection and others. Safety glasses only hold a small market share of total 40 billion PPE industries. Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area. Growing construction industry in emerging economies such as India and SEA coupled with rising workforce capacities is expected to augment product demand in future on account avoiding overhead costs such as compensation. In addition, in these underdeveloped areas, safety glasses are not yet an essential safety protection product. The product penetration rate in these areas is low. There is a large market potential in these areas.

The worldwide market for Safety Glasses is expected to grow at a CAGR of roughly 3.0% over the next five years, will reach 990 million US\$ in 2023, from 830 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

3M

Honeywell

Scott Safety(Tyco)

DEWALT

Radians

MCR Safety

Gateway Safety

Kimberly-Clark

MSA

Carhartt

Pyramex

Bollé Safety

Lincoln Electric

Yamamoto Kogaku

RIKEN OPTECH

Uvex Safety Group

Miller

Caledonian Optical

ArcOne

Wiley X

Riley

Doris Industrial

X&Y

New DaChun Eyewear

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Polycarbonate Lens

Plastic (CR39) Lens

Trivex Lens

Glass Lens

Others

Market Segment by Applications, can be divided into

Manufacturing Industry

Construction Industry

Oil & Gas Industry

Chemicals Industry

Mining Industry

Pharmaceuticals Industry

Others

There are 15 Chapters to deeply display the global Safety Glasses market.

Chapter 1, to describe Safety Glasses Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Safety Glasses, with sales, revenue, and price of Safety Glasses, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Safety Glasses, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Safety Glasses market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Safety Glasses sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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