

# Global Safety Footwear Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Safety Footwear market size was valued at USD 9442.7 million in 2023 and is forecast to a readjusted size of USD 12770 million by 2030 with a CAGR of 4.4% during review period.

A pair of safety footwear (also known as safety shoes) is personal protective equipment for foot protection at work arena. It prevents from getting foot injuries due to chemicals or even bad weather, sharp object edges, hot objects, wet slippery surface, heavy objects falling, falling rolling objects, pinch points, rotary machinery etc. Occupational Safety and Health Administration (OSHA) requires the employers to assure that the employees use protective footwear while working in the areas where there are dangers of foot injuries.

Global Safety Footwear key players include Bata Industrials, V.F., WOLVERINE, Rahman Group, COFRA, Dunlop Boots, KEEN Footwear, Bova Safety Footwear, CANIS SAFETY, Modyf GmbH & Co. KG, etc. Global top ten manufacturers hold a share about 5%. China is the largest market, with a share over 50%, followed by India and Southeast Asia, total have a share about 30 percent. In terms of product, Puncture Resistant Shoes is the largest segment, with a share over 25%. And in terms of application, the largest application is Construction, followed by Manufacturing and Oil & Gas.

The Global Info Research report includes an overview of the development of the Safety Footwear industry chain, the market status of Construction (Puncture Resistant Shoes, Slip Resistant Shoes), Manufacturing (Puncture Resistant Shoes, Slip Resistant Shoes), and key enterprises in developed and developing market, and analysed the

cutting-edge technology, patent, hot applications and market trends of Safety Footwear.

Regionally, the report analyzes the Safety Footwear markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Safety Footwear market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Safety Footwear market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Safety Footwear industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Pairs), revenue generated, and market share of different by Type (e.g., Puncture Resistant Shoes, Slip Resistant Shoes).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Safety Footwear market.

**Regional Analysis:** The report involves examining the Safety Footwear market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Safety Footwear market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Safety Footwear:

**Company Analysis:** Report covers individual Safety Footwear manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Safety Footwear. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Construction, Manufacturing).

**Technology Analysis:** Report covers specific technologies relevant to Safety Footwear. It assesses the current state, advancements, and potential future developments in Safety Footwear areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Safety Footwear market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Safety Footwear market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Puncture Resistant Shoes

Slip Resistant Shoes

Antistatic Protection Shoes

Water Resistant Shoes

Heat Resistant Shoes

Other

## Market segment by Application

Construction

Manufacturing

Oil & Gas

Chemicals

Mining

Agriculture

Food

Other

## Major players covered

Jallatte S.A.S

Dunlop Boots

COFRA

Modyf GmbH & Co. KG

KEEN Footwear

Rahman Group

Rock Fall

CLUTE S.A

V.F.

WOLVERINE

Bova Safety Footwear

Gabri Safety Shoes

Simon

Anbu Safety Industrial

CANIS SAFETY

RAW- POL

BORDER PPE TRADING LLC

SOYUZSPECODEZHDA LTD

Walker Footwear Industries

Bata Industrials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Safety Footwear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Safety Footwear, with price, sales, revenue and global market share of Safety Footwear from 2019 to 2024.

Chapter 3, the Safety Footwear competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Safety Footwear breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Safety Footwear market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Safety Footwear.

Chapter 14 and 15, to describe Safety Footwear sales channel, distributors, customers, research findings and conclusion.

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