

Global Safety-Critical SAST Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Safety-Critical SAST market size was valued at US\$ 493 million in 2025 and is forecast to a readjusted size of US\$ 1901 million by 2032 with a CAGR of 21.2% during review period.

Safety-Critical SAST is a specialized subset of Static Application Security Testing dedicated to safety-critical systems?software whose failure could lead to catastrophic consequences (loss of life, severe injury, environmental damage, or major financial loss). It performs rigorous, compliance-driven static analysis on source/byte/binary code without execution, focusing on safety flaws, functional failures, and regulatory violations beyond conventional security vulnerabilities. It enforces strict coding standards, traceability, and zero-tolerance for critical defects, tailored for industries like aerospace, medical devices, automotive (ISO 26262), railway, and industrial control.

This report is a detailed and comprehensive analysis for global Safety-Critical SAST market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Safety-Critical SAST market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Safety-Critical SAST market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Safety-Critical SAST market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Safety-Critical SAST market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Safety-Critical SAST

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Safety-Critical SAST market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OpenText, Synopsys, Veracode, Checkmarx, GitHub, Snyk, SonarSource, GitLab, HCLSoftware, Semgrep, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Safety-Critical SAST market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-Based

On-premise

Market segment by Delivery Mode

Remote Testing

On-site Testing

Market segment by Application

Aerospace & Avionics

Medical Device

Automotive (Functional Safety)

Railway & Transportation

Industrial Control

Others

Market segment by players, this report covers

OpenText

Synopsys

Veracode

Checkmarx

GitHub

Snyk

SonarSource

GitLab

HCLSoftware

Semgrep

JetBrains

Perforce

Mend.io

Contrast Security

Parasoft

CAST

GrammaTech

PVS-Studio

Codacy

DeepSource

Kiuwan

AutoRABIT

OX Security

Cycode

GitGuardian

SpectralOps

Appknox

Jit.io

Embold

InsiderSec

ShiftAsia

Flatt Security

NTT DATA

Fujitsu

Sparrow

AhnLab

STEALIEN

Alibaba Cloud

Tencent Cloud

Huawei Cloud

Qi-Anxin

Xmirror Security

NSFOCUS

DBAPPSecurity

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Safety-Critical SAST product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Safety-Critical SAST, with revenue, gross margin, and global market share of Safety-Critical SAST from 2021 to 2026.

Chapter 3, the Safety-Critical SAST competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Safety-Critical SAST market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Safety-Critical SAST.

Chapter 13, to describe Safety-Critical SAST research findings and conclusion.

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