

# Global SAE Connector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global SAE Connector market size was valued at US\$ 1484 million in 2025 and is forecast to a readjusted size of US\$ 2195 million by 2032 with a CAGR of 5.3% during review period.

SAE connectors are industrial-grade electrical connection products conforming to the standards of the Society of Automotive Engineers (SAE). They are widely used in automotive diagnostics, power batteries, fuel systems, signal communication, and electric vehicle charging. Representative standards include the SAE J1962 diagnostic port, the SAE J2044 quick connector, and the SAE J2260 specification for different systems. SAE connectors combine standardization, interchangeability, and environmental adaptability, making them an indispensable basic component in automotive electronic networks and power systems. As of 2025, global sales of SAE standard connectors were approximately 412 million units, with an average unit price of approximately \$3.50 and a capacity utilization rate of approximately 70% to 80%. However, actual capacity utilization varies from company to company due to factors such as fluctuations in automotive industry demand and raw material and inventory management. The upstream and downstream companies of SAE connectors belong to the automotive electronics manufacturing, wiring harness and connector production, and automotive OEM and parts supply chain sectors, respectively. Their raw materials mainly come from manufacturers of metal conductors, plastic housings, and seals, while downstream customers include OEMs, automotive aftermarket, and diagnostic equipment manufacturers. Gross profit margins typically range from 15% to 25%, with a slight increase driven by the electrification and smart connectivity trends in high-end applications. The main components of product costs include: raw material costs (approximately 40%), processing and testing costs (30%), R&D and certification costs (20%), and sales and logistics costs (10%). On the demand side, downstream demand

includes automotive diagnostic ports, interfaces, battery connection modules, high-voltage charging sockets, wire-to-wire and wire-to-board connectors, etc. Downstream customers include traditional automakers, new energy vehicle manufacturers, automotive electronics suppliers, and aftermarket parts and repair service providers. From a business opportunity analysis perspective, policy drivers include the global promotion of new energy vehicles and increasingly stringent emission and safety standards, which directly drive demand for high-performance connectors. Technological innovation is also driving demand growth; connector technology offers advantages such as high-speed data transmission, higher voltage and current carrying capacity, and intelligent diagnostic functions, thus creating new competitive advantages. Changing consumer demands are reflected in the increasing need for smart connected car experiences, convenient and fast charging, and reliability, further increasing market demand for high-standard connectors. Meanwhile, the widespread application of autonomous driving assistance systems and in-vehicle entertainment systems has also expanded the application scope of connectors. Overall, with the continuous advancement of electrification and intelligentization trends, SAE connectors are expected to maintain steady growth in the coming years and further penetrate the automotive and industrial sectors.

This report is a detailed and comprehensive analysis for global SAE Connector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global SAE Connector market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SAE Connector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SAE Connector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SAE Connector market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SAE Connector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SAE Connector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker, Amphenol, TE Connectivity, AFT Automotive, Henn, JAE, Valentini Srl, KST, Norma Group, ITT Cannon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

SAE Connector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SAE J1962 Connector

SAE J2044 Connector

SAE J2260 Connector

Other

#### Market segment by Standard

SAE Standards Type 1 Connector

SAE Standards Type ? Connector

#### Market segment by Shape

JIC Connector

ORB Connector

ORFS Connector

Others

#### Market segment by Application

Automotive

Defense and Military

Railway

Aerospace

Industrial

Other

#### Major players covered

Parker

Amphenol

TE Connectivity

AFT Automotive

Henn

JAE

Valentini Srl

KST

Norma Group

ITT Cannon

Depatie Fluid Power

CnC Tech

Tecmate

Join Tek

Liandong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe SAE Connector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SAE Connector, with price, sales quantity, revenue, and global market share of SAE Connector from 2021 to 2026.

Chapter 3, the SAE Connector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SAE Connector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SAE Connector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SAE Connector.

Chapter 14 and 15, to describe SAE Connector sales channel, distributors, customers, research findings and conclusion.

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