

# Global SAE Connector Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global SAE Connector market size is expected to reach \$ 2195 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

SAE connectors are industrial-grade electrical connection products conforming to the standards of the Society of Automotive Engineers (SAE). They are widely used in automotive diagnostics, power batteries, fuel systems, signal communication, and electric vehicle charging. Representative standards include the SAE J1962 diagnostic port, the SAE J2044 quick connector, and the SAE J2260 specification for different systems. SAE connectors combine standardization, interchangeability, and environmental adaptability, making them an indispensable basic component in automotive electronic networks and power systems. As of 2025, global sales of SAE standard connectors were approximately 412 million units, with an average unit price of approximately \$3.50 and a capacity utilization rate of approximately 70% to 80%. However, actual capacity utilization varies from company to company due to factors such as fluctuations in automotive industry demand and raw material and inventory management. The upstream and downstream companies of SAE connectors belong to the automotive electronics manufacturing, wiring harness and connector production, and automotive OEM and parts supply chain sectors, respectively. Their raw materials mainly come from manufacturers of metal conductors, plastic housings, and seals, while downstream customers include OEMs, automotive aftermarket, and diagnostic equipment manufacturers. Gross profit margins typically range from 15% to 25%, with a slight increase driven by the electrification and smart connectivity trends in high-end applications. The main components of product costs include: raw material costs (approximately 40%), processing and testing costs (30%), R&D and certification costs (20%), and sales and logistics costs (10%). On the demand side, downstream demand includes automotive diagnostic ports, interfaces, battery connection modules, high-

voltage charging sockets, wire-to-wire and wire-to-board connectors, etc. Downstream customers include traditional automakers, new energy vehicle manufacturers, automotive electronics suppliers, and aftermarket parts and repair service providers. From a business opportunity analysis perspective, policy drivers include the global promotion of new energy vehicles and increasingly stringent emission and safety standards, which directly drive demand for high-performance connectors. Technological innovation is also driving demand growth; connector technology offers advantages such as high-speed data transmission, higher voltage and current carrying capacity, and intelligent diagnostic functions, thus creating new competitive advantages. Changing consumer demands are reflected in the increasing need for smart connected car experiences, convenient and fast charging, and reliability, further increasing market demand for high-standard connectors. Meanwhile, the widespread application of autonomous driving assistance systems and in-vehicle entertainment systems has also expanded the application scope of connectors. Overall, with the continuous advancement of electrification and intelligentization trends, SAE connectors are expected to maintain steady growth in the coming years and further penetrate the automotive and industrial sectors.

This report studies the global SAE Connector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SAE Connector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SAE Connector that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global SAE Connector total production and demand, 2021-2032, (K Units)

Global SAE Connector total production value, 2021-2032, (USD Million)

Global SAE Connector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global SAE Connector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: SAE Connector domestic production, consumption, key domestic manufacturers and share

Global SAE Connector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global SAE Connector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global SAE Connector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global SAE Connector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker, Amphenol, TE Connectivity, AFT Automotive, Henn, JAE, Valentini Srl, KST, Norma Group, ITT Cannon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SAE Connector market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SAE Connector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SAE Connector Market, Segmentation by Type:

SAE J1962 Connector

SAE J2044 Connector

SAE J2260 Connector

Other

Global SAE Connector Market, Segmentation by Standard:

SAE Standards Type 1 Connector

SAE Standards Type ? Connector

Global SAE Connector Market, Segmentation by Shape:

JIC Connector

ORB Connector

ORFS Connector

Others

Global SAE Connector Market, Segmentation by Application:

Automotive

Defense and Military

Railway

Aerospace

Industrial

Other

Companies Profiled:

Parker

Amphenol

TE Connectivity

AFT Automotive

Henn

JAE

Valentini Srl

KST

Norma Group

ITT Cannon

Depatie Fluid Power

CnC Tech

Tecmate

Join Tek

Liandong

**Key Questions Answered:**

1. How big is the global SAE Connector market?
2. What is the demand of the global SAE Connector market?
3. What is the year over year growth of the global SAE Connector market?
4. What is the production and production value of the global SAE Connector market?
5. Who are the key producers in the global SAE Connector market?
6. What are the growth factors driving the market demand?

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