

# Global Sacrificial Anti-Stick Release Agent Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Sacrificial Anti-Stick Release Agent market size was valued at USD 834.5 million in 2022 and is forecast to a readjusted size of USD 1092.5 million by 2029 with a CAGR of 3.9% during review period.

Sacrificial anti-stick release agent is a sacrificial release agent commonly used for core release of metal molds in the precision sand casting industry. Silicone mold release agents contain a special lubricant that provides optimum release and finish on any metal or plastic mold. Silicone mold release coatings are applied to a variety of substrates to form cross-linked, non-stick surfaces that can be used to protect pressure-sensitive adhesives until use, as well as many other tacky materials.

Anti-stick release agents are based on silicone chemicals and are commonly applied to plastic and paper substances. They act as release agents, allowing the adhesive to be released from the mold prematurely. Silicones are widely used in coatings due to their improved adhesion as well as their resistance to abrasion, moisture and slip. In industrial processes, release coatings are used on paper, self-adhesive labels and labels. Growing demand and application of release coatings in various industries such as food & bakery, hygiene, and labeling are expected to be key drivers for market growth. Emergence of digital label printing technology and demand for water-based coatings are also contributing to growth opportunities in the target market. The medical industry has a growing demand for silicone and non-silicone release coatings. Moreover, growing demand for silicone release coatings in different applications such as hygiene products, tapes, and labels is creating lucrative opportunities for market players. End users of release coatings are looking to customize these products to their

requirements. Furthermore, the development and production of PDMS (polydimethylsiloxane) based release coatings is expected to provide good growth opportunities for industry players.

The Global Info Research report includes an overview of the development of the Sacrificial Anti-Stick Release Agent industry chain, the market status of Food & Beverage (PAG, PEG), Automotive (PAG, PEG), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Sacrificial Anti-Stick Release Agent.

Regionally, the report analyzes the Sacrificial Anti-Stick Release Agent markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Sacrificial Anti-Stick Release Agent market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Sacrificial Anti-Stick Release Agent market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Sacrificial Anti-Stick Release Agent industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., PAG, PEG).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Sacrificial Anti-Stick Release Agent market.

**Regional Analysis:** The report involves examining the Sacrificial Anti-Stick Release Agent market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Sacrificial Anti-Stick Release Agent market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Sacrificial Anti-Stick Release Agent:

**Company Analysis:** Report covers individual Sacrificial Anti-Stick Release Agent manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Sacrificial Anti-Stick Release Agent. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food & Beverage, Automotive).

**Technology Analysis:** Report covers specific technologies relevant to Sacrificial Anti-Stick Release Agent. It assesses the current state, advancements, and potential future developments in Sacrificial Anti-Stick Release Agent areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Sacrificial Anti-Stick Release Agent market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Sacrificial Anti-Stick Release Agent market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

PAG

PEG

Others

#### Market segment by Application

Food & Beverage

Automotive

Metallurgical Industry

Others

#### Major players covered

Henkel Adhesives

Dow

Elkem

Shin-Etsu

AFT Fluorotec

Parker

Miller-Stephenson

OKS

Aerovoe

CRC

Endura

Momentive

Mayzo

MARBO

ROCOL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sacrificial Anti-Stick Release Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sacrificial Anti-Stick Release Agent, with price, sales, revenue and global market share of Sacrificial Anti-Stick Release Agent from 2018 to 2023.

Chapter 3, the Sacrificial Anti-Stick Release Agent competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sacrificial Anti-Stick Release Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Sacrificial Anti-Stick Release Agent market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sacrificial Anti-Stick Release Agent.

Chapter 14 and 15, to describe Sacrificial Anti-Stick Release Agent sales channel, distributors, customers, research findings and conclusion.

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