

Global Sack Kraft Papers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sack Kraft Papers market size is expected to reach \$ 8121 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Sack kraft paper is a high-strength kraft-based packaging paper primarily made from softwood kraft pulp, hardwood pulp, virgin sulphate pulp, recycled fibre or selected mixed fibre furnish. It is produced on paper machines and engineered through drying, finishing and, where required, extensible treatment to provide high tensile strength, tear resistance, burst strength, porosity, elongation, TEA performance and high-speed sack-converting runnability. The product is generally supplied in reels, commonly within the 60-120 gsm basis-weight range, and is used as base paper for valve sacks, open-mouth sacks, multiwall sacks, form-fill-seal bags and heavy-duty industrial paper sacks. Key applications include cement, dry mortar, construction materials, chemicals, minerals, flour, sugar, animal feed, fertilizer, seeds, pet food and agricultural commodities.

In 2025, global sack kraft paper production reached approximately 6.5 million tons, with an average global market price is \$950 per ton.

Global sack kraft paper is a high-strength packaging paper used for industrial sacks, valve sacks, open-mouth bags and multiwall paper sacks. It mainly serves cement, building materials, chemical powders, minerals, flour, sugar, salt, animal feed, seeds, pet food and selected food-ingredient packaging. Compared with ordinary kraft packaging paper, sack kraft paper places much greater emphasis on tensile strength, elongation, tear resistance, porosity, drop resistance and high-speed bag converting and filling performance. It must withstand mechanical stress during powder or granular-product filling, stacking, transport and handling, while also supporting printing, valve sealing, moisture-barrier lamination and food-contact requirements where needed.

Industry product ranges commonly include flat sack kraft paper, semi-extensible grades, fully extensible grades, high-porosity grades and wet-strength grades, with different grades serving different filling speeds, load requirements and end-use sectors.

In terms of industry trends, sack kraft paper is moving toward higher strength at lower grammage, higher extensibility, higher porosity, recyclability, food-contact suitability, one-ply structures and lower-plastic heavy-duty packaging. Traditional heavy-duty paper sacks often relied on multi-ply structures to provide strength, but improvements in fiber selection, pulping, refining and paper-machine control are enabling some applications to reduce ply count or grammage while maintaining performance. For cement, building materials and powdered chemicals, high porosity and strong drop resistance are critical because sacks must release air quickly during high-speed filling while reducing dust leakage and bag breakage. For food, feed and pet food applications, cleanliness, food-contact suitability, print quality and moisture-barrier compatibility are more important. Sack kraft paper is also increasingly positioned as a renewable and recyclable alternative to plastic packaging, with product materials highlighting its renewability, recyclability, biodegradability and suitability for demanding handling and transport conditions.

The main growth drivers come from three areas. First, global flows of building materials, chemicals, grains, feed and food ingredients continue to require reliable packaging for powders and granules, supporting demand for high-strength, high-porosity and handling-resistant sack kraft paper. Second, brands and packaging converters are reducing plastic use, pushing paper-based heavy-duty packaging toward recyclable, printable, laminatable and functional packaging structures. Third, environmental regulation and circular-economy requirements strengthen the long-term position of paper-based materials; Europe's paper recycling rate reached 75.1% in 2024, while paper packaging reached 83.1%, showing a strong recycling foundation for paper packaging in mature systems. Overall, sack kraft paper should not be viewed simply as a thicker kraft paper; it is a heavy-duty paper-based packaging material engineered around strength, elongation, porosity, filling efficiency, drop safety, food safety and recyclability.

This report studies the global Sack Kraft Papers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sack Kraft Papers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sack Kraft Papers that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Sack Kraft Papers total production and demand, 2021-2032, (Kilotons)

Global Sack Kraft Papers total production value, 2021-2032, (USD Million)

Global Sack Kraft Papers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Sack Kraft Papers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Sack Kraft Papers domestic production, consumption, key domestic manufacturers and share

Global Sack Kraft Papers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Sack Kraft Papers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Sack Kraft Papers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sack Kraft Papers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Segezha Group, Smurfit Westrock, Stora Enso, Klabin, Nordic Paper, CMPC Biopackaging, Georgia-Pacific, Gascogne Papier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sack Kraft Papers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sack Kraft Papers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sack Kraft Papers Market, Segmentation by Type:

Bleached Kraft Paper

Natural Kraft Paper

Global Sack Kraft Papers Market, Segmentation by Basis Weight:

Lightweight Sack Kraft Paper (90 gsm)

Global Sack Kraft Papers Market, Segmentation by Extensibility:

Standard Sack Kraft Paper

Semi-Extensible Sack Kraft Paper

Fully Extensible Sack Kraft Paper

Global Sack Kraft Papers Market, Segmentation by Application:

Building & Construction

Chemicals & Minerals

Food

Others

Companies Profiled:

Mondi Group

Billerud AB

Segezha Group

Smurfit Westrock

Stora Enso

Klabin

Nordic Paper

CMPC Biopackaging

Georgia-Pacific

Gascogne Papier

Canfor

SCG Packaging

Ilim Group

Natron-Hayat

Oji Holdings

Yueyang Forest & Paper

Qingshan Paper

Horizon Pulp & Paper

Huatai Paper

Shanying International

Tokushu Tokai Paper

Canadian Kraft Paper Industries

Key Questions Answered:

1. How big is the global Sack Kraft Papers market?
2. What is the demand of the global Sack Kraft Papers market?
3. What is the year over year growth of the global Sack Kraft Papers market?
4. What is the production and production value of the global Sack Kraft Papers market?
5. Who are the key producers in the global Sack Kraft Papers market?
6. What are the growth factors driving the market demand?

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