

Global Sable & Mink Fur Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9B197A20AFBEN.html>

Date: June 2026

Pages: 212

Price: US\$ 4,480.00 (Single User License)

ID: G9B197A20AFBEN

Abstracts

The global Sable & Mink Fur market size is expected to reach \$ 4246 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Sable and mink fur refer to natural pelts obtained from the raw skins of mustelid species?specifically sable (*Martes zibellina*) and mink (*Neovison vison*)?processed through tanning and dressing. Renowned as the 'King of Furs,' this fine, dense-furred category is defined by exceptionally soft and thick underwool, a lightweight yet durable leather base, and a smooth handle, providing superior insulation and natural resilience to moisture and wind. The industry is anchored in large-scale mink farming, with raw material supply heavily concentrated in Denmark, China, and Finland (global mink production once peaked at over 66 million pelts annually), whereas sable, exceedingly difficult to farm, relies predominantly on wild or semi-domesticated Russian populations, making it significantly rarer and exponentially more valuable. Pricing adheres to a multidimensional, auction-based grading system governed by species (sable commanding a substantial premium over mink), origin (e.g., Russian Barguzin sable, Danish mink), gender (females generally yield finer, denser fur), and underwool quality. The sector confronts structural demand headwinds from the 'fur-free' movement, luxury brand divestment, and accelerating advancements in high-fidelity faux fur alternatives.

In volume terms, global mink pelt production has contracted from a pre-pandemic peak of 66 million pelts to approximately 25 million annually, while sable production remains exceedingly scarce at an estimated 150,000 to 200,000 pelts per year. Pricing stratification within the auction-based grading system sees top-tier Danish Velvet female mink pelts averaging USD 45 to USD 60 per skin, while premium Russian Barguzin sable pelts command USD 300 to USD 800 per skin; at retail, mink coats range from USD 3,000 to USD 15,000, whereas sable coats routinely exceed USD 30,000,

reflecting an order-of-magnitude value differential between species. Gross margins are compressed at the farming stage to 5%–15% due to escalating feed and environmental compliance costs, rise to 20%–30% in tanning and dressing, and peak at 50%–70% in branded retail, underscoring pronounced value concentration downstream. Downstream demand is concentrated in Luxury Fashion & Apparel (contributing approximately 70% of revenue), followed by Accessories & Trims (around 20%), with incremental growth driven by detachable fur trims for parkas and outerwear penetrating the accessible luxury and outdoor segments. The upstream value chain comprises integrated farming cooperatives and auction houses, while downstream spans luxury maisons, specialty fur retailers, and garment manufacturers. The competitive landscape exhibits a tiered structure: upstream auction concentration, midstream processing fragmentation, and downstream brand bifurcation. Copenhagen Fur and Saga Furs together control approximately 70% of global mink primary market pricing, whereas the tanning and dressing segment remains highly fragmented across small and medium enterprises in Hebei and Zhejiang, China, as well as Russia and Greece, and downstream brands face a dual squeeze from the secular decline of traditional fur houses and the accelerating 'fur-free' pivot among global luxury conglomerates. Key uncertainties center on tightening EU animal welfare regulations and shifting luxury group procurement policies, which continue to weigh on demand, though resilient consumption of premium sable and mink in Russia, China, and the Middle East provides a structural floor. Conclusion: The mink and sable fur industry is navigating a post-peak phase of structural contraction and value polarization, with its core driver shifting from volume growth to rarity-based value preservation in ultra-premium sable and the strategic downscaling of mink into accessible trim and accessory applications. Its defining structural characteristic is the coexistence of entrenched upstream auction pricing power amidst a shrinking total addressable market, alongside accelerating downstream de-furring by global brands juxtaposed against enduring regional niche consumption resilience.

This report studies the global Sable & Mink Fur production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sable & Mink Fur and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sable & Mink Fur that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sable & Mink Fur total production and demand, 2021-2032, (Sq m)
Global Sable & Mink Fur total production value, 2021-2032, (USD Million)
Global Sable & Mink Fur production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)
Global Sable & Mink Fur consumption by region & country, CAGR, 2021-2032 & (Sq m)
U.S. VS China: Sable & Mink Fur domestic production, consumption, key domestic manufacturers and share
Global Sable & Mink Fur production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)
Global Sable & Mink Fur production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)
Global Sable & Mink Fur production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Sable & Mink Fur market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Copenhagen Fur, Saga Furs Oyj, American Legend Cooperative, NAFA, Sojuzpushnina, Danish Fur Breeders Association, Savvatievo Fur Farm, Dalian Mingmen Mink Breeding, Dalian Qinong Mink Breeding, Shilou Hualong Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sable & Mink Fur market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sable & Mink Fur Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sable & Mink Fur Market, Segmentation by Type:

Natural / Unsheared

Sheared / Velvet

Dyed / Bleached

Printed / Embossed

Global Sable & Mink Fur Market, Segmentation by Density:

Ultra-High Density (>25,000/cm²)

High Density (18,000-25,000/cm²)

Medium Density (12,000-18,000/cm²)

Low Density (

Contents

1 SUPPLY SUMMARY

- 1.1 Sable & Mink Fur Introduction
- 1.2 World Sable & Mink Fur Supply & Forecast
 - 1.2.1 World Sable & Mink Fur Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Sable & Mink Fur Production (2021-2032)
 - 1.2.3 World Sable & Mink Fur Pricing Trends (2021-2032)
- 1.3 World Sable & Mink Fur Production by Region (Based on Production Site)
 - 1.3.1 World Sable & Mink Fur Production Value by Region (2021-2032)
 - 1.3.2 World Sable & Mink Fur Production by Region (2021-2032)
 - 1.3.3 World Sable & Mink Fur Average Price by Region (2021-2032)
 - 1.3.4 North America Sable & Mink Fur Production (2021-2032)
 - 1.3.5 Europe Sable & Mink Fur Production (2021-2032)
 - 1.3.6 China Sable & Mink Fur Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sable & Mink Fur Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sable & Mink Fur Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Sable & Mink Fur Demand (2021-2032)
- 2.2 World Sable & Mink Fur Consumption by Region
 - 2.2.1 World Sable & Mink Fur Consumption by Region (2021-2026)
 - 2.2.2 World Sable & Mink Fur Consumption Forecast by Region (2027-2032)
- 2.3 United States Sable & Mink Fur Consumption (2021-2032)
- 2.4 China Sable & Mink Fur Consumption (2021-2032)
- 2.5 Europe Sable & Mink Fur Consumption (2021-2032)
- 2.6 Japan Sable & Mink Fur Consumption (2021-2032)
- 2.7 South Korea Sable & Mink Fur Consumption (2021-2032)
- 2.8 ASEAN Sable & Mink Fur Consumption (2021-2032)
- 2.9 India Sable & Mink Fur Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Sable & Mink Fur Production Value by Manufacturer (2021-2026)
- 3.2 World Sable & Mink Fur Production by Manufacturer (2021-2026)

3.3 World Sable & Mink Fur Average Price by Manufacturer (2021-2026)

3.4 Sable & Mink Fur Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Sable & Mink Fur Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Sable & Mink Fur in 2025

3.5.3 Global Concentration Ratios (CR8) for Sable & Mink Fur in 2025

3.6 Sable & Mink Fur Market: Overall Company Footprint Analysis

3.6.1 Sable & Mink Fur Market: Region Footprint

3.6.2 Sable & Mink Fur Market: Company Product Type Footprint

3.6.3 Sable & Mink Fur Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Sable & Mink Fur Production Value Comparison

4.1.1 United States VS China: Sable & Mink Fur Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Sable & Mink Fur Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Sable & Mink Fur Production Comparison

4.2.1 United States VS China: Sable & Mink Fur Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Sable & Mink Fur Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Sable & Mink Fur Consumption Comparison

4.3.1 United States VS China: Sable & Mink Fur Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Sable & Mink Fur Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Sable & Mink Fur Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Sable & Mink Fur Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Sable & Mink Fur Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Sable & Mink Fur Production (2021-2026)
- 4.5 China Based Sable & Mink Fur Manufacturers and Market Share
 - 4.5.1 China Based Sable & Mink Fur Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Sable & Mink Fur Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Sable & Mink Fur Production (2021-2026)
- 4.6 Rest of World Based Sable & Mink Fur Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Sable & Mink Fur Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Sable & Mink Fur Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Sable & Mink Fur Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Sable & Mink Fur Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Natural / Unsheared
 - 5.2.2 Sheared / Velvet
 - 5.2.3 Dyed / Bleached
 - 5.2.4 Printed / Embossed
- 5.3 Market Segment by Type
 - 5.3.1 World Sable & Mink Fur Production by Type (2021-2032)
 - 5.3.2 World Sable & Mink Fur Production Value by Type (2021-2032)
 - 5.3.3 World Sable & Mink Fur Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DENSITY

- 6.1 World Sable & Mink Fur Market Size Overview by Density: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Density
 - 6.2.1 Ultra-High Density (>25,000/cm²)
 - 6.2.2 High Density (18,000?25,000/cm²)
 - 6.2.3 Medium Density (12,000?18,000/cm²)
 - 6.2.4 Low Density (

List Of Tables

LIST OF TABLES

- Table 1. World Sable & Mink Fur Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Sable & Mink Fur Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Sable & Mink Fur Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Sable & Mink Fur Production Value Market Share by Region (2021-2026)
- Table 5. World Sable & Mink Fur Production Value Market Share by Region (2027-2032)
- Table 6. World Sable & Mink Fur Production by Region (2021-2026) & (Sq m)
- Table 7. World Sable & Mink Fur Production by Region (2027-2032) & (Sq m)
- Table 8. World Sable & Mink Fur Production Market Share by Region (2021-2026)
- Table 9. World Sable & Mink Fur Production Market Share by Region (2027-2032)
- Table 10. World Sable & Mink Fur Average Price by Region (2021-2026) & (US\$/Sq m)
- Table 11. World Sable & Mink Fur Average Price by Region (2027-2032) & (US\$/Sq m)
- Table 12. Sable & Mink Fur Major Market Trends
- Table 13. World Sable & Mink Fur Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Sq m)
- Table 14. World Sable & Mink Fur Consumption by Region (2021-2026) & (Sq m)
- Table 15. World Sable & Mink Fur Consumption Forecast by Region (2027-2032) & (Sq m)
- Table 16. World Sable & Mink Fur Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Sable & Mink Fur Producers in 2025
- Table 18. World Sable & Mink Fur Production by Manufacturer (2021-2026) & (Sq m)
- Table 19. Production Market Share of Key Sable & Mink Fur Producers in 2025
- Table 20. World Sable & Mink Fur Average Price by Manufacturer (2021-2026) & (US\$/Sq m)
- Table 21. Global Sable & Mink Fur Company Evaluation Quadrant
- Table 22. World Sable & Mink Fur Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Sable & Mink Fur Production Site of Key Manufacturer
- Table 24. Sable & Mink Fur Market: Company Product Type Footprint
- Table 25. Sable & Mink Fur Market: Company Product Application Footprint

Table 26. Sable & Mink Fur Competitive Factors

Table 27. Sable & Mink Fur New Entrant and Capacity Expansion Plans

Table 28. Sable & Mink Fur Mergers & Acquisitions Activity

Table 29. United States VS China Sable & Mink Fur Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Sable & Mink Fur Production Comparison, (2021 & 2025 & 2032) & (Sq m)

Table 31. United States VS China Sable & Mink Fur Consumption Comparison, (2021 & 2025 & 2032) & (Sq m)

Table 32. United States Based Sable & Mink Fur Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Sable & Mink Fur Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Sable & Mink Fur Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Sable & Mink Fur Production (2021-2026) & (Sq m)

Table 36. United States Based Manufacturers Sable & Mink Fur Production Market Share (2021-2026)

Table 37. China Based Sable & Mink Fur Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Sable & Mink Fur Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Sable & Mink Fur Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Sable & Mink Fur Production, (2021-2026) & (Sq m)

Table 41. China Based Manufacturers Sable & Mink Fur Production Market Share (2021-2026)

Table 42. Rest of World Based Sable & Mink Fur Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Sable & Mink Fur Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Sable & Mink Fur Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Sable & Mink Fur Production, (2021-2026) & (Sq m)

Table 46. Rest of World Based Manufacturers Sable & Mink Fur Production Market Share (2021-2026)

Table 47. World Sable & Mink Fur Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sable & Mink Fur Production by Type (2021-2026) & (Sq m)

Table 49. World Sable & Mink Fur Production by Type (2027-2032) & (Sq m)

Table 50. World Sable & Mink Fur Production Value by Type (2021-2026) & (USD Million)

Table 51. World Sable & Mink Fur Production Value by Type (2027-2032) & (USD Million)

Table 52. World Sable & Mink Fur Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Sable & Mink Fur Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Sable & Mink Fur Production Value by Density, (USD Million), 2021 & 2025 & 2032

Table 55. World Sable & Mink Fur Production by Density (2021-2026) & (Sq m)

Table 56. World Sable & Mink Fur Production by Density (2027-2032) & (Sq m)

Table 57. World Sable & Mink Fur Production Value by Density (2021-2026) & (USD Million)

Table 58. World Sable & Mink Fur Production Value by Density (2027-2032) & (USD Million)

Table 59. World Sable & Mink Fur Average Price by Density (2021-2026) & (US\$/Sq m)

Table 60. World Sable & Mink Fur Average Price by Density (2027-2032) & (US\$/Sq m)

Table 61. World Sable & Mink Fur Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Sable & Mink Fur Production by Application (2021-2026) & (Sq m)

Table 63. World Sable & Mink Fur Production by Application (2027-2032) & (Sq m)

Table 64. World Sable & Mink Fur Production Value by Application (2021-2026) & (USD Million)

Table 65. World Sable & Mink Fur Production Value by Application (2027-2032) & (USD Million)

Table 66. World Sable & Mink Fur Average Price by Application (2021-2026) & (US\$/Sq m)

Table 67. World Sable & Mink Fur Average Price by Application (2027-2032) & (US\$/Sq m)

Table 68. Copenhagen Fur Basic Information, Manufacturing Base and Competitors

Table 69. Copenhagen Fur Major Business

Table 70. Copenhagen Fur Sable & Mink Fur Product and Services

Table 71. Copenhagen Fur Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Copenhagen Fur Recent Developments/Updates

Table 73. Copenhagen Fur Competitive Strengths & Weaknesses

Table 74. Saga Furs Oyj Basic Information, Manufacturing Base and Competitors

Table 75. Saga Furs Oyj Major Business

Table 76. Saga Furs Oyj Sable & Mink Fur Product and Services

Table 77. Saga Furs Oyj Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Saga Furs Oyj Recent Developments/Updates

Table 79. Saga Furs Oyj Competitive Strengths & Weaknesses

Table 80. American Legend Cooperative Basic Information, Manufacturing Base and Competitors

Table 81. American Legend Cooperative Major Business

Table 82. American Legend Cooperative Sable & Mink Fur Product and Services

Table 83. American Legend Cooperative Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. American Legend Cooperative Recent Developments/Updates

Table 85. American Legend Cooperative Competitive Strengths & Weaknesses

Table 86. NAFA Basic Information, Manufacturing Base and Competitors

Table 87. NAFA Major Business

Table 88. NAFA Sable & Mink Fur Product and Services

Table 89. NAFA Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. NAFA Recent Developments/Updates

Table 91. NAFA Competitive Strengths & Weaknesses

Table 92. Sojuzpushnina Basic Information, Manufacturing Base and Competitors

Table 93. Sojuzpushnina Major Business

Table 94. Sojuzpushnina Sable & Mink Fur Product and Services

Table 95. Sojuzpushnina Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Sojuzpushnina Recent Developments/Updates

Table 97. Sojuzpushnina Competitive Strengths & Weaknesses

Table 98. Danish Fur Breeders Association Basic Information, Manufacturing Base and Competitors

Table 99. Danish Fur Breeders Association Major Business

Table 100. Danish Fur Breeders Association Sable & Mink Fur Product and Services

Table 101. Danish Fur Breeders Association Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Danish Fur Breeders Association Recent Developments/Updates

Table 103. Danish Fur Breeders Association Competitive Strengths & Weaknesses

Table 104. Savvatievo Fur Farm Basic Information, Manufacturing Base and Competitors
Table 105. Savvatievo Fur Farm Major Business
Table 106. Savvatievo Fur Farm Sable & Mink Fur Product and Services
Table 107. Savvatievo Fur Farm Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Savvatievo Fur Farm Recent Developments/Updates
Table 109. Savvatievo Fur Farm Competitive Strengths & Weaknesses
Table 110. Dalian Mingmen Mink Breeding Basic Information, Manufacturing Base and Competitors
Table 111. Dalian Mingmen Mink Breeding Major Business
Table 112. Dalian Mingmen Mink Breeding Sable & Mink Fur Product and Services
Table 113. Dalian Mingmen Mink Breeding Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Dalian Mingmen Mink Breeding Recent Developments/Updates
Table 115. Dalian Mingmen Mink Breeding Competitive Strengths & Weaknesses
Table 116. Dalian Qinong Mink Breeding Basic Information, Manufacturing Base and Competitors
Table 117. Dalian Qinong Mink Breeding Major Business
Table 118. Dalian Qinong Mink Breeding Sable & Mink Fur Product and Services
Table 119. Dalian Qinong Mink Breeding Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Dalian Qinong Mink Breeding Recent Developments/Updates
Table 121. Dalian Qinong Mink Breeding Competitive Strengths & Weaknesses
Table 122. Shilou Hualong Technology Basic Information, Manufacturing Base and Competitors
Table 123. Shilou Hualong Technology Major Business
Table 124. Shilou Hualong Technology Sable & Mink Fur Product and Services
Table 125. Shilou Hualong Technology Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Shilou Hualong Technology Recent Developments/Updates
Table 127. Shilou Hualong Technology Competitive Strengths & Weaknesses
Table 128. Beijing Shenglong Litai Fur Products Basic Information, Manufacturing Base and Competitors
Table 129. Beijing Shenglong Litai Fur Products Major Business
Table 130. Beijing Shenglong Litai Fur Products Sable & Mink Fur Product and Services

Table 131. Beijing Shenglong Litai Fur Products Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Beijing Shenglong Litai Fur Products Recent Developments/Updates

Table 133. Beijing Shenglong Litai Fur Products Competitive Strengths & Weaknesses

Table 134. Huaxin Fur Basic Information, Manufacturing Base and Competitors

Table 135. Huaxin Fur Major Business

Table 136. Huaxin Fur Sable & Mink Fur Product and Services

Table 137. Huaxin Fur Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Huaxin Fur Recent Developments/Updates

Table 139. Huaxin Fur Competitive Strengths & Weaknesses

Table 140. Haining Oufeng Fur Basic Information, Manufacturing Base and Competitors

Table 141. Haining Oufeng Fur Major Business

Table 142. Haining Oufeng Fur Sable & Mink Fur Product and Services

Table 143. Haining Oufeng Fur Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Haining Oufeng Fur Recent Developments/Updates

Table 145. Haining Oufeng Fur Competitive Strengths & Weaknesses

Table 146. Minghua Fur Basic Information, Manufacturing Base and Competitors

Table 147. Minghua Fur Major Business

Table 148. Minghua Fur Sable & Mink Fur Product and Services

Table 149. Minghua Fur Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Minghua Fur Recent Developments/Updates

Table 151. Minghua Fur Competitive Strengths & Weaknesses

Table 152. Shenzhen Xuebao Shijia International Fur Basic Information, Manufacturing Base and Competitors

Table 153. Shenzhen Xuebao Shijia International Fur Major Business

Table 154. Shenzhen Xuebao Shijia International Fur Sable & Mink Fur Product and Services

Table 155. Shenzhen Xuebao Shijia International Fur Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Shenzhen Xuebao Shijia International Fur Recent Developments/Updates

Table 157. Shenzhen Xuebao Shijia International Fur Competitive Strengths & Weaknesses

Table 158. Lixian Huifa Fur Basic Information, Manufacturing Base and Competitors

Table 159. Lixian Huifa Fur Major Business

Table 160. Lixian Huifa Fur Sable & Mink Fur Product and Services
Table 161. Lixian Huifa Fur Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 162. Lixian Huifa Fur Recent Developments/Updates
Table 163. Lixian Huifa Fur Competitive Strengths & Weaknesses
Table 164. Baoding Jinnuo Fur Basic Information, Manufacturing Base and Competitors
Table 165. Baoding Jinnuo Fur Major Business
Table 166. Baoding Jinnuo Fur Sable & Mink Fur Product and Services
Table 167. Baoding Jinnuo Fur Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 168. Baoding Jinnuo Fur Recent Developments/Updates
Table 169. Baoding Jinnuo Fur Competitive Strengths & Weaknesses
Table 170. Liki Mecha Basic Information, Manufacturing Base and Competitors
Table 171. Liki Mecha Major Business
Table 172. Liki Mecha Sable & Mink Fur Product and Services
Table 173. Liki Mecha Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 174. Liki Mecha Recent Developments/Updates
Table 175. Liki Mecha Competitive Strengths & Weaknesses
Table 176. Ovechkin Fur Manufactory Basic Information, Manufacturing Base and Competitors
Table 177. Ovechkin Fur Manufactory Major Business
Table 178. Ovechkin Fur Manufactory Sable & Mink Fur Product and Services
Table 179. Ovechkin Fur Manufactory Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 180. Ovechkin Fur Manufactory Recent Developments/Updates
Table 181. Ovechkin Fur Manufactory Competitive Strengths & Weaknesses
Table 182. Sakhabult Basic Information, Manufacturing Base and Competitors
Table 183. Sakhabult Major Business
Table 184. Sakhabult Sable & Mink Fur Product and Services
Table 185. Sakhabult Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 186. Sakhabult Recent Developments/Updates
Table 187. Sakhabult Competitive Strengths & Weaknesses
Table 188. Ren? Robertson Fourrures Basic Information, Manufacturing Base and Competitors
Table 189. Ren? Robertson Fourrures Major Business
Table 190. Ren? Robertson Fourrures Sable & Mink Fur Product and Services

Table 191. Ren? Robertson Fourrures Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Ren? Robertson Fourrures Recent Developments/Updates

Table 193. Ren? Robertson Fourrures Competitive Strengths & Weaknesses

Table 194. Helen Yarmak Basic Information, Manufacturing Base and Competitors

Table 195. Helen Yarmak Major Business

Table 196. Helen Yarmak Sable & Mink Fur Product and Services

Table 197. Helen Yarmak Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Helen Yarmak Recent Developments/Updates

Table 199. Helen Yarmak Competitive Strengths & Weaknesses

Table 200. Active Sable House Basic Information, Manufacturing Base and Competitors

Table 201. Active Sable House Major Business

Table 202. Active Sable House Sable & Mink Fur Product and Services

Table 203. Active Sable House Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Active Sable House Recent Developments/Updates

Table 205. Active Sable House Competitive Strengths & Weaknesses

Table 206. Birger Christensen Basic Information, Manufacturing Base and Competitors

Table 207. Birger Christensen Major Business

Table 208. Birger Christensen Sable & Mink Fur Product and Services

Table 209. Birger Christensen Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Birger Christensen Recent Developments/Updates

Table 211. Birger Christensen Competitive Strengths & Weaknesses

Table 212. Shulan Fur Basic Information, Manufacturing Base and Competitors

Table 213. Shulan Fur Major Business

Table 214. Shulan Fur Sable & Mink Fur Product and Services

Table 215. Shulan Fur Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Shulan Fur Recent Developments/Updates

Table 217. Shulan Fur Competitive Strengths & Weaknesses

Table 218. VOA Basic Information, Manufacturing Base and Competitors

Table 219. VOA Major Business

Table 220. VOA Sable & Mink Fur Product and Services

Table 221. VOA Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. VOA Recent Developments/Updates

Table 223. VOA Competitive Strengths & Weaknesses
Table 224. Meijiashi Basic Information, Manufacturing Base and Competitors
Table 225. Meijiashi Major Business
Table 226. Meijiashi Sable & Mink Fur Product and Services
Table 227. Meijiashi Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 228. Meijiashi Recent Developments/Updates
Table 229. Meijiashi Competitive Strengths & Weaknesses
Table 230. Snow Leopard Basic Information, Manufacturing Base and Competitors
Table 231. Snow Leopard Major Business
Table 232. Snow Leopard Sable & Mink Fur Product and Services
Table 233. Snow Leopard Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 234. Snow Leopard Recent Developments/Updates
Table 235. Snow Leopard Competitive Strengths & Weaknesses
Table 236. Xinji Yaojia Garment Factory Basic Information, Manufacturing Base and Competitors
Table 237. Xinji Yaojia Garment Factory Major Business
Table 238. Xinji Yaojia Garment Factory Sable & Mink Fur Product and Services
Table 239. Xinji Yaojia Garment Factory Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 240. Xinji Yaojia Garment Factory Recent Developments/Updates
Table 241. Xinji Yaojia Garment Factory Competitive Strengths & Weaknesses
Table 242. Lixian Xiyuan Fur Garment Manufacturing Basic Information, Manufacturing Base and Competitors
Table 243. Lixian Xiyuan Fur Garment Manufacturing Major Business
Table 244. Lixian Xiyuan Fur Garment Manufacturing Sable & Mink Fur Product and Services
Table 245. Lixian Xiyuan Fur Garment Manufacturing Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 246. Lixian Xiyuan Fur Garment Manufacturing Recent Developments/Updates
Table 247. Lixian Xiyuan Fur Garment Manufacturing Competitive Strengths & Weaknesses
Table 248. Lixian Dingbairui Fur & Leather Products Basic Information, Manufacturing Base and Competitors
Table 249. Lixian Dingbairui Fur & Leather Products Major Business
Table 250. Lixian Dingbairui Fur & Leather Products Sable & Mink Fur Product and

Services

Table 251. Lixian Dingbairui Fur & Leather Products Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 252. Lixian Dingbairui Fur & Leather Products Recent Developments/Updates

Table 253. Lixian Dingbairui Fur & Leather Products Competitive Strengths & Weaknesses

Table 254. Fuxin Aomei Leather Industry Basic Information, Manufacturing Base and Competitors

Table 255. Fuxin Aomei Leather Industry Major Business

Table 256. Fuxin Aomei Leather Industry Sable & Mink Fur Product and Services

Table 257. Fuxin Aomei Leather Industry Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 258. Fuxin Aomei Leather Industry Recent Developments/Updates

Table 259. Fuxin Aomei Leather Industry Competitive Strengths & Weaknesses

Table 260. Baerni Basic Information, Manufacturing Base and Competitors

Table 261. Baerni Major Business

Table 262. Baerni Sable & Mink Fur Product and Services

Table 263. Baerni Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 264. Baerni Recent Developments/Updates

Table 265. Baerni Competitive Strengths & Weaknesses

Table 266. Yinu Jia Basic Information, Manufacturing Base and Competitors

Table 267. Yinu Jia Major Business

Table 268. Yinu Jia Sable & Mink Fur Product and Services

Table 269. Yinu Jia Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 270. Yinu Jia Recent Developments/Updates

Table 271. Yinu Jia Competitive Strengths & Weaknesses

Table 272. Shouwang Basic Information, Manufacturing Base and Competitors

Table 273. Shouwang Major Business

Table 274. Shouwang Sable & Mink Fur Product and Services

Table 275. Shouwang Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 276. Shouwang Recent Developments/Updates

Table 277. Shouwang Competitive Strengths & Weaknesses

Table 278. KC Basic Information, Manufacturing Base and Competitors

Table 279. KC Major Business

Table 280. KC Sable & Mink Fur Product and Services
Table 281. KC Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 282. KC Recent Developments/Updates
Table 283. KC Competitive Strengths & Weaknesses
Table 284. Ferragamo Basic Information, Manufacturing Base and Competitors
Table 285. Ferragamo Major Business
Table 286. Ferragamo Sable & Mink Fur Product and Services
Table 287. Ferragamo Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 288. Ferragamo Recent Developments/Updates
Table 289. Ferragamo Competitive Strengths & Weaknesses
Table 290. Fendi Basic Information, Manufacturing Base and Competitors
Table 291. Fendi Major Business
Table 292. Fendi Sable & Mink Fur Product and Services
Table 293. Fendi Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 294. Fendi Recent Developments/Updates
Table 295. Fendi Competitive Strengths & Weaknesses
Table 296. Louis Vuitton Basic Information, Manufacturing Base and Competitors
Table 297. Louis Vuitton Major Business
Table 298. Louis Vuitton Sable & Mink Fur Product and Services
Table 299. Louis Vuitton Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 300. Louis Vuitton Recent Developments/Updates
Table 301. Louis Vuitton Competitive Strengths & Weaknesses
Table 302. Ying Basic Information, Manufacturing Base and Competitors
Table 303. Ying Major Business
Table 304. Ying Sable & Mink Fur Product and Services
Table 305. Ying Sable & Mink Fur Production (Sq m), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 306. Ying Recent Developments/Updates
Table 307. Ying Competitive Strengths & Weaknesses
Table 308. Global Key Players of Sable & Mink Fur Upstream (Raw Materials)
Table 309. Global Sable & Mink Fur Typical Customers
Table 310. Sable & Mink Fur Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Sable & Mink Fur Picture

Figure 2. World Sable & Mink Fur Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sable & Mink Fur Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sable & Mink Fur Production (2021-2032) & (Sq m)

Figure 5. World Sable & Mink Fur Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Sable & Mink Fur Production Value Market Share by Region (2021-2032)

Figure 7. World Sable & Mink Fur Production Market Share by Region (2021-2032)

Figure 8. North America Sable & Mink Fur Production (2021-2032) & (Sq m)

Figure 9. Europe Sable & Mink Fur Production (2021-2032) & (Sq m)

Figure 10. China Sable & Mink Fur Production (2021-2032) & (Sq m)

Figure 11. Sable & Mink Fur Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Sable & Mink Fur Consumption (2021-2032) & (Sq m)

Figure 14. World Sable & Mink Fur Consumption Market Share by Region (2021-2032)

Figure 15. United States Sable & Mink Fur Consumption (2021-2032) & (Sq m)

Figure 16. China Sable & Mink Fur Consumption (2021-2032) & (Sq m)

Figure 17. Europe Sable & Mink Fur Consumption (2021-2032) & (Sq m)

Figure 18. Japan Sable & Mink Fur Consumption (2021-2032) & (Sq m)

Figure 19. South Korea Sable & Mink Fur Consumption (2021-2032) & (Sq m)

Figure 20. ASEAN Sable & Mink Fur Consumption (2021-2032) & (Sq m)

Figure 21. India Sable & Mink Fur Consumption (2021-2032) & (Sq m)

Figure 22. Producer Shipments of Sable & Mink Fur by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Sable & Mink Fur Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Sable & Mink Fur Markets in 2025

Figure 25. United States VS China: Sable & Mink Fur Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Sable & Mink Fur Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Sable & Mink Fur Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Sable & Mink Fur Production Market Share 2025

Figure 29. China Based Manufacturers Sable & Mink Fur Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Sable & Mink Fur Production Market Share 2025

Figure 31. World Sable & Mink Fur Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Sable & Mink Fur Production Value Market Share by Type in 2025

Figure 33. Natural / Unsheared

Figure 34. Sheared / Velvet

Figure 35. Dyed / Bleached

Figure 36. Printed / Embossed

Figure 37. World Sable & Mink Fur Production Market Share by Type (2021-2032)

Figure 38. World Sable & Mink Fur Production Value Market Share by Type (2021-2032)

Figure 39. World Sable & Mink Fur Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World Sable & Mink Fur Production Value by Density, (USD Million), 2021 & 2025 & 2032

Figure 41. World Sable & Mink Fur Production Value Market Share by Density in 2025

Figure 42. Ultra-High Density (>25,000/cm²)

Figure 43. High Density (18,000?25,000/cm²)

Figure 44. Medium Density (12,000?18,000/cm²)

Figure 45. Low Density (

I would like to order

Product name: Global Sable & Mink Fur Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9B197A20AFBEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9B197A20AFBEN.html>