

Global Sabin Inactivated Polio vaccine (sIPV) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sabin Inactivated Polio vaccine (sIPV) market size is expected to reach \$ 1640 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Sabin Inactivated Polio Vaccine (sIPV), produced in Vero cells, is a preventive biological product manufactured using Sabin attenuated strains of poliovirus types I, II, and III as seed viruses. It is produced through Vero cell culture, virus harvest, purification, inactivation, formulation, and filling processes. Administered by injection, it induces active immunity against polioviruses and helps prevent poliomyelitis-related infection and transmission risks. Compared with conventional wild-strain inactivated polio vaccines, sIPV uses attenuated strains as production viruses, offering strategic value in manufacturing biosafety, industrial accessibility, and long-term supply security during the final stage of global polio eradication. It is not only an important technology route for national immunization program upgrading, but also a key product supporting the transition from oral live attenuated vaccines toward inactivated vaccines and combination vaccine systems, representing a higher-end direction for vaccine safety, sustainable supply, and public health value. In 2025, global Sabin Inactivated Polio Vaccine production reached approximately 586.15 million units. The average gross profit margin of this product is 75%.

The market opportunities for Sabin Inactivated Polio Vaccine (sIPV), produced in Vero cells, are driven by the late-stage global polio eradication agenda, continuous optimization of immunization strategies, and the need for safer vaccine supply. As countries gradually reduce reliance on oral live attenuated polio vaccines, inactivated polio vaccines are gaining strategic importance in primary immunization, sequential schedules, and long-term population protection. China has incorporated an IPV and

bOPV sequential schedule into routine immunization, reflecting the national immunization program's emphasis on the safety and sustainability of inactivated vaccines. Because sIPV is produced using Sabin attenuated strains rather than wild poliovirus strains, it is more aligned with biosafety and scalable production requirements, making it suitable for public health procurement, international organization supply, and immunization programs in developing countries. For manufacturers, sIPV is not merely a single vaccine product, but a strategic entry point linking primary immunization, combination vaccine development, global supply chain cooperation, and public health brand value.

The industry's challenges are concentrated in high technical barriers, quality consistency, regulatory requirements, and cost control. sIPV production involves virus seed management, Vero cell culture, virus purification, inactivation validation, antigen content control, sterility assurance, and batch-to-batch consistency. Each step directly affects vaccine safety, immunogenicity, and release stability. Vaccines are highly regulated and high-responsibility products, requiring manufacturers to continuously meet drug registration, GMP, batch release, cold-chain transportation, and post-marketing surveillance requirements. Any quality fluctuation may affect supply continuity and brand credibility. At the same time, polio vaccines have a strong public-goods attribute, meaning that pricing space, government procurement cycles, international certification, capacity utilization, and raw material supply security all influence profitability. Future competition will not be limited to production capacity, but will depend more on process platforms, quality systems, and global compliance capability.

Downstream demand is shifting from traditional monovalent vaccine use toward stable immunization program supply, combination vaccine upgrading, and international public health procurement. Public health systems focus more on product safety, stable supply, batch traceability, and quality assurance suitable for large-scale vaccination. Disease control and vaccination institutions require products with stable dosage forms, cold-chain friendliness, clear vaccination procedures, and smooth compatibility with existing immunization schedules. As demand rises for more convenient pediatric vaccination, IPV-containing combination vaccines will become an important direction for reducing injection burden, improving compliance, and enhancing product value. Internationally, long-term immune barriers will still be needed in the late and post-eradication stages of polio control. With its biosafety advantages and cost optimization potential, sIPV has long-term potential to enter global immunization supply systems.

This report studies the global Sabin Inactivated Polio vaccine (sIPV) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sabin Inactivated Polio vaccine (sIPV) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sabin Inactivated Polio vaccine (sIPV) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sabin Inactivated Polio vaccine (sIPV) total production and demand, 2021-2032, (K Dose)

Global Sabin Inactivated Polio vaccine (sIPV) total production value, 2021-2032, (USD Million)

Global Sabin Inactivated Polio vaccine (sIPV) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Sabin Inactivated Polio vaccine (sIPV) consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Sabin Inactivated Polio vaccine (sIPV) domestic production, consumption, key domestic manufacturers and share

Global Sabin Inactivated Polio vaccine (sIPV) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Sabin Inactivated Polio vaccine (sIPV) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Sabin Inactivated Polio vaccine (sIPV) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Sabin Inactivated Polio vaccine (sIPV) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, Serum Institute of India, Bharat Biotech, Bilthoven Biologicals, Bio Farma, Panacea Biotec, Sinovac, Beijing Tiantan Biological, IMBCAMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sabin Inactivated Polio vaccine (sIPV) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sabin Inactivated Polio vaccine (sIPV) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sabin Inactivated Polio vaccine (sIPV) Market, Segmentation by Type:

Vials

Syringes

Global Sabin Inactivated Polio vaccine (sIPV) Market, Segmentation by Valency:

Monovalent

Bivalent

Trivalent

Multivalent

Global Sabin Inactivated Polio vaccine (sIPV) Market, Segmentation by Production Cell:

Vero Cell

Human Diploid

Primary Cell

Recombinant

Global Sabin Inactivated Polio vaccine (sIPV) Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Sanofi

GSK

Serum Institute of India

Bharat Biotech

Bilthoven Biologicals

Bio Farma

Panacea Biotec

Sinovac

Beijing Tiantan Biological

IMBCAMS

Key Questions Answered:

1. How big is the global Sabin Inactivated Polio vaccine (sIPV) market?
2. What is the demand of the global Sabin Inactivated Polio vaccine (sIPV) market?
3. What is the year over year growth of the global Sabin Inactivated Polio vaccine (sIPV) market?
4. What is the production and production value of the global Sabin Inactivated Polio vaccine (sIPV) market?
5. Who are the key producers in the global Sabin Inactivated Polio vaccine (sIPV) market?
6. What are the growth factors driving the market demand?

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