

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global S-Zorb Gasoline Octane-Enhancing Co-catalyst market size is expected to reach \$ 22.96 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of S-Zorb Gasoline Octane-Enhancing Co-catalyst was approximately 300 metric tons, with an average global market price of around USD 55/kg. The gross margin of major manufacturers was approximately 30%-45%.

S-Zorb Gasoline Octane-Enhancing Co-catalyst is a functional catalytic additive used in the S-Zorb gasoline hydro-assisted adsorption desulfurization process, mainly for catalytic cracking gasoline desulfurization in refinery operation. The product typically uses modified ZSM-5 and modified Beta molecular sieve as core active components, together with carrier material, binder and auxiliary additive, and is formed into granular or microspherical material. It is used in combination with the main S-Zorb sorbent. Its core function is not to serve as the primary desulfurization material, but to promote isomerization and related reactions of gasoline components during desulfurization, reducing octane loss caused by olefin hydrogenation, thereby helping refinery maintain or improve gasoline RON while lowering sulfur content.

The upstream raw material mainly includes ZSM-5 molecular sieve, Beta molecular sieve, alumina, pseudo-boehmite, clay, metal oxide modification component, binder and forming additive. The production process involves molecular sieve modification, slurry mixing, spray forming, calcination and performance evaluation. Downstream application mainly includes refinery gasoline desulfurization, FCC gasoline processing, clean gasoline production, S-Zorb unit upgrade and other refinery gasoline quality optimization scenario.

This report studies the global S-Zorb Gasoline Octane-Enhancing Co-catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for S-Zorb Gasoline Octane-Enhancing Co-catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of S-Zorb Gasoline Octane-Enhancing Co-catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst total production and demand, 2021-2032, (Tons)

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst total production value, 2021-2032, (USD Million)

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: S-Zorb Gasoline Octane-Enhancing Co-catalyst domestic production, consumption, key domestic manufacturers and share

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clariant, Sinopec Catalyst, Hebei Xinpeng New Materials Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World S-Zorb Gasoline Octane-Enhancing Co-catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst Market, Segmentation by Type:

Modified ZSM-5 Type

Modified Beta Type

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst Market, Segmentation by Function:

Octane Retention Type

Octane Recovery Type

Octane Enhancement Type

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst Market, Segmentation by Application:

FCC Gasoline Processing

Clean Gasoline Production

S-Zorb Unit Upgrade

Other

Companies Profiled:

Clariant

Sinopec Catalyst

Hebei Xinpeng New Materials Technology

Key Questions Answered:

1. How big is the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market?
2. What is the demand of the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market?
3. What is the year over year growth of the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market?
4. What is the production and production value of the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market?
5. Who are the key producers in the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market?
6. What are the growth factors driving the market demand?

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