

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market size was valued at US\$ 16.98 million in 2025 and is forecast to a readjusted size of US\$ 22.96 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global sales volume of S-Zorb Gasoline Octane-Enhancing Co-catalyst was approximately 300 metric tons, with an average global market price of around USD 55/kg. The gross margin of major manufacturers was approximately 30%-45%.

S-Zorb Gasoline Octane-Enhancing Co-catalyst is a functional catalytic additive used in the S-Zorb gasoline hydro-assisted adsorption desulfurization process, mainly for catalytic cracking gasoline desulfurization in refinery operation. The product typically uses modified ZSM-5 and modified Beta molecular sieve as core active components, together with carrier material, binder and auxiliary additive, and is formed into granular or microspherical material. It is used in combination with the main S-Zorb sorbent. Its core function is not to serve as the primary desulfurization material, but to promote isomerization and related reactions of gasoline components during desulfurization, reducing octane loss caused by olefin hydrogenation, thereby helping refinery maintain or improve gasoline RON while lowering sulfur content.

The upstream raw material mainly includes ZSM-5 molecular sieve, Beta molecular sieve, alumina, pseudo-boehmite, clay, metal oxide modification component, binder and forming additive. The production process involves molecular sieve modification, slurry mixing, spray forming, calcination and performance evaluation. Downstream application mainly includes refinery gasoline desulfurization, FCC gasoline processing, clean

gasoline production, S-Zorb unit upgrade and other refinery gasoline quality optimization scenario.

This report is a detailed and comprehensive analysis for global S-Zorb Gasoline Octane-Enhancing Co-catalyst market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global S-Zorb Gasoline Octane-Enhancing Co-catalyst market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for S-Zorb Gasoline Octane-Enhancing Co-catalyst

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global S-Zorb Gasoline Octane-Enhancing Co-catalyst market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clariant, Sinopec Catalyst, Hebei Xinpeng New Materials Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

S-Zorb Gasoline Octane-Enhancing Co-catalyst market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Modified ZSM-5 Type

- Modified Beta Type

Market segment by Function

- Octane Retention Type

- Octane Recovery Type

- Octane Enhancement Type

Market segment by Application

- FCC Gasoline Processing

- Clean Gasoline Production

S-Zorb Unit Upgrade

Other

Major players covered

Clariant

Sinopec Catalyst

Hebei Xinpeng New Materials Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe S-Zorb Gasoline Octane-Enhancing Co-catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of S-Zorb Gasoline Octane-Enhancing Co-catalyst, with price, sales quantity, revenue, and global market share of S-Zorb Gasoline Octane-Enhancing Co-catalyst from 2021 to 2026.

Chapter 3, the S-Zorb Gasoline Octane-Enhancing Co-catalyst competitive situation, sales quantity, revenue, and global market share of top manufacturers

are analyzed emphatically by landscape contrast.

Chapter 4, the S-Zorb Gasoline Octane-Enhancing Co-catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and S-Zorb Gasoline Octane-Enhancing Co-catalyst market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of S-Zorb Gasoline Octane-Enhancing Co-catalyst.

Chapter 14 and 15, to describe S-Zorb Gasoline Octane-Enhancing Co-catalyst sales channel, distributors, customers, research findings and conclusion.

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