

Global S-Glass Fibre Yarn Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global S-Glass Fibre Yarn market size is expected to reach \$ 1467 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of S-glass fiber yarn reached 40,422 tons, with an average price of US\$20,144 per ton.

S-glass fiber yarn is a continuous yarn made by melting a high-strength SiO₂-Al₂O₃-MgO glass formula, drawing it into 5-13 μm monofilaments through a platinum spinneret, and then twisting and plying them. It has a tensile strength of 4.1-4.9 GPa and a modulus of 85 GPa, which is 30-40% higher than E-glass yarn, but its price is about 18 times higher. It is mainly used in high-end applications such as aerospace, bulletproofing, and high-pressure containers.

High-purity alumina accounts for more than 45% of the cost of raw materials. Combined with the additional power consumption due to the 150°C higher drawing temperature, the cost per ton of yarn is about 35% higher than that of E-glass. The 'alumina + energy' components account for 70% of the increase.

This report studies the global S-Glass Fibre Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for S-Glass Fibre Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of S-Glass Fibre Yarn that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global S-Glass Fibre Yarn total production and demand, 2021-2032, (Tons)

Global S-Glass Fibre Yarn total production value, 2021-2032, (USD Million)

Global S-Glass Fibre Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global S-Glass Fibre Yarn consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: S-Glass Fibre Yarn domestic production, consumption, key domestic manufacturers and share

Global S-Glass Fibre Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global S-Glass Fibre Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global S-Glass Fibre Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global S-Glass Fibre Yarn market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGY, Taishan Fiberglass, CPIC, Huatek New Material, China Beihai Fiberglass, Vectorply Corporation, Nippon Sheet Glass, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World S-Glass Fibre Yarn market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global S-Glass Fibre Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global S-Glass Fibre Yarn Market, Segmentation by Type:

Fiber Roving

Fiber Yarn

Global S-Glass Fibre Yarn Market, Segmentation by Monofilament Diameter:

6 ?m

9 ?m

11 ?m

13 ?m

Global S-Glass Fibre Yarn Market, Segmentation by Tex:

240 Tex

600 Tex

1200 Tex

Global S-Glass Fibre Yarn Market, Segmentation by Application:

Aerospace

Electronics

Defense

Industrial

Others

Companies Profiled:

AGY

Taishan Fiberglass

CPIC

Huatek New Material

China Beihai Fiberglass

Vectorply Corporation

Nippon Sheet Glass

Key Questions Answered:

1. How big is the global S-Glass Fibre Yarn market?
2. What is the demand of the global S-Glass Fibre Yarn market?
3. What is the year over year growth of the global S-Glass Fibre Yarn market?
4. What is the production and production value of the global S-Glass Fibre Yarn market?
5. Who are the key producers in the global S-Glass Fibre Yarn market?
6. What are the growth factors driving the market demand?

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