

Global S-Glass Fibre Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global S-Glass Fibre market size is expected to reach \$ 1467 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Global sales of S-glass fiber reached 40,422 tons in 2025, with an average price of US\$20,144 per ton.

S-Glass has a typical nominal composition of SiO₂ 65wt%, Al₂O₃ 25wt%, MgO 10wt%. Some other materials may also be present at impurity levels. S-glass differs in formulation from more commonly used E-glass and features improved mechanical properties. This high strength glass fiber is used where increased performance requirements are required. These fibers are lower in density than E-glass, producing a lighter laminate with higher stiffness. S-glass produces enhanced mechanical properties compared to E-glass and with lower cost than aramid or carbon fiber.

S-glass fiber is primarily composed of three minerals: high-purity silica sand (SiO₂ 65%), alumina (Al₂O₃ 25%), and magnesium oxide (MgO 10%). It contains almost no alkali metal oxides as flux, resulting in a melt temperature more than 150°C higher than ordinary E-glass. This places more stringent requirements on furnace refractory materials and power consumption. High-grade alumina accounts for the largest share of the raw material cost structure (approximately 45%). Combined with the energy premium from high-temperature melting, the cost per ton of S-glass precursor is 30-40% higher than that of E-glass. The 'high-purity alumina + additional power consumption' items together account for more than 70% of the cost increase.

This report studies the global S-Glass Fibre production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for S-Glass Fibre and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of S-Glass Fibre that contribute to its

increasing demand across many markets.

Highlights and key features of the study

Global S-Glass Fibre total production and demand, 2021-2032, (Tons)

Global S-Glass Fibre total production value, 2021-2032, (USD Million)

Global S-Glass Fibre production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global S-Glass Fibre consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: S-Glass Fibre domestic production, consumption, key domestic manufacturers and share

Global S-Glass Fibre production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global S-Glass Fibre production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global S-Glass Fibre production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global S-Glass Fibre market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGY, Taishan Fiberglass, CPIC, Huatek New Material, China Beihai Fiberglass, Vectorply Corporation, Nippon Sheet Glass, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World S-Glass Fibre market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global S-Glass Fibre Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global S-Glass Fibre Market, Segmentation by Type:

Fiber Roving

Fiber Yarn

Global S-Glass Fibre Market, Segmentation by Monofilament Diameter:

6 ?m

9 ?m

11 ?m

13 ?m

Global S-Glass Fibre Market, Segmentation by Tex:

240 Tex

600 Tex

1200 Tex

Global S-Glass Fibre Market, Segmentation by Application:

Aerospace

Electronics

Defense

Industrial

Others

Companies Profiled:

AGY

Taishan Fiberglass

CPIC

Huatek New Material

China Beihai Fiberglass

Vectorply Corporation

Nippon Sheet Glass

Key Questions Answered:

1. How big is the global S-Glass Fibre market?
2. What is the demand of the global S-Glass Fibre market?
3. What is the year over year growth of the global S-Glass Fibre market?
4. What is the production and production value of the global S-Glass Fibre market?
5. Who are the key producers in the global S-Glass Fibre market?
6. What are the growth factors driving the market demand?

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