

Global S-band Primary Surveillance Radar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global S-band Primary Surveillance Radar market size was valued at US\$ 278 million in 2025 and is forecast to a readjusted size of US\$ 326 million by 2032 with a CAGR of 2.4% during review period.

S-band Primary Surveillance Radar (PSR) is a non-cooperative primary radar system utilized for air traffic control. Typically operating within the S-band frequency range of approximately 2.7-2.9 GHz, it acquires information such as target azimuth, range, and trajectory by transmitting electromagnetic waves into the airspace and receiving echoes reflected back by aircraft or other targets; notably, it does not rely on responses from onboard transponders. Its core value lies in its ability to detect targets that have failed to activate their transponders, targets with malfunctioning transponders, or non-cooperative targets. It is primarily deployed for surveillance within airport terminal areas, for approach control, within certain extended terminal areas, and in airspace shared by both military and civil aviation.

The upstream supply chain primarily comprises RF power devices, transmit-receive modules, antenna arrays, rotary servo mechanisms, low-noise receiving chains, frequency sources, signal processing boards, and control and monitoring systems. Among these components, solid-state transmitters, GaN power modules, digital receivers, and clutter suppression algorithms are the key factors that determine the system's detection performance, reliability, and maintenance costs. The downstream market consists mainly of civil aviation authorities, airports, and air force bases; when making procurement decisions, these entities prioritize factors such as detection range, the capability to detect low-altitude targets, and resistance to both clutter and

interference from wind farms.

In 2025, the global market for new S-band Primary Surveillance Radar units is projected to see sales of approximately 60 units. The average unit price is estimated to range between \$4 million and \$5 million, while leading manufacturers are expected to maintain gross profit margins ranging from 35% to 50%.

This report is a detailed and comprehensive analysis for global S-band Primary Surveillance Radar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global S-band Primary Surveillance Radar market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global S-band Primary Surveillance Radar market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global S-band Primary Surveillance Radar market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global S-band Primary Surveillance Radar market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for S-band Primary Surveillance Radar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global S-band Primary Surveillance Radar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indra, Leonardo, Thales, RTX, L3Harris, Eldis Pardubice, Easat Radar Systems, Sun Create, Glarun Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

S-band Primary Surveillance Radar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

All-Solid-State

GaN Solid-State

Market segment by Detection Range

? 60 Nautical Miles

? 80 Nautical Miles

? 100 Nautical Miles

Market segment by Application

Civilian Use

Military Use

Major players covered

Indra

Leonardo

Thales

RTX

L3Harris

Eldis Pardubice

Easat Radar Systems

Sun Create

Glarun Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe S-band Primary Surveillance Radar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of S-band Primary Surveillance Radar, with price, sales quantity, revenue, and global market share of S-band Primary Surveillance Radar from 2021 to 2026.

Chapter 3, the S-band Primary Surveillance Radar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the S-band Primary Surveillance Radar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and S-band Primary Surveillance Radar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of S-band Primary Surveillance Radar.

Chapter 14 and 15, to describe S-band Primary Surveillance Radar sales channel, distributors, customers, research findings and conclusion.

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