

Global Rye Bran Beta-Glucan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rye Bran Beta-Glucan market size is expected to reach \$ 40.32 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Rye bran beta-glucan is a naturally occurring soluble dietary fiber extracted from the bran layer of rye grain (*Secale cereale* L.). Chemically, it is a polysaccharide composed of D-glucose monomers linked by beta-glycosidic bonds, primarily (1?3) and (1?4) linkages, which confer its characteristic viscosity, water solubility, and cholesterol-lowering properties. Unlike oat beta-glucan, rye beta-glucan offers distinct viscosity profiles and formulation advantages while maintaining comparable cardiometabolic benefits, including reduced postprandial glucose response and lowered LDL cholesterol levels. Key applications include functional foods, dietary supplements, bakery products, and beverages. From a value chain perspective, upstream includes rye grain sourcing (primarily from Germany, Poland, Russia, and Nordic countries), milling and bran separation facilities; midstream involves beta-glucan extraction (water-based extraction processes), purification, concentration, drying (spray-dried or drum-dried), and quality testing; downstream demand spans functional food manufacturers, nutraceutical companies, bakery product producers, and beverage formulators. In 2025, the average selling price is approximately US\$50,000 per ton, global sales volume is about 514 tons, and gross margins generally range from 30% to 55%, driven by raw material costs, extraction process efficiency, purity specifications, and regulatory compliance for health claims.

This report studies the global Rye Bran Beta-Glucan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rye Bran

Beta-Glucan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rye Bran Beta-Glucan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rye Bran Beta-Glucan total production and demand, 2021-2032, (Tons)

Global Rye Bran Beta-Glucan total production value, 2021-2032, (USD Million)

Global Rye Bran Beta-Glucan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Rye Bran Beta-Glucan consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Rye Bran Beta-Glucan domestic production, consumption, key domestic manufacturers and share

Global Rye Bran Beta-Glucan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Rye Bran Beta-Glucan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Rye Bran Beta-Glucan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Rye Bran Beta-Glucan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BENEIO GmbH, Lantmännen AB, Roquette Frères, Essencefield, DSM-Firmenich, Kerry Group, Tate & Lyle, CP Kelco, FMC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rye Bran Beta-Glucan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rye Bran Beta-Glucan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rye Bran Beta-Glucan Market, Segmentation by Type:

Standard Purity (? 70% Beta-Glucan)

High Purity (? 80% Beta-Glucan)

Ultra-High Purity (? 90% Beta-Glucan)

Global Rye Bran Beta-Glucan Market, Segmentation by Physical Form:

Powder (Spray-Dried)

Granular

Liquid Concentrate

Global Rye Bran Beta-Glucan Market, Segmentation by Extraction Technology:

Water Extraction

Enzymatic-Assisted Extraction

Alkaline Extraction

Global Rye Bran Beta-Glucan Market, Segmentation by Application:

Functional Foods

Dietary Supplements

Bakery Products

Beverages

Animal Feed

Companies Profiled:

BENEO GmbH

Lantmännen AB

Roquette Frères

Essencefield

DSM-Firmenich

Kerry Group

Tate & Lyle

CP Kelco

FMC Corporation

Key Questions Answered:

1. How big is the global Rye Bran Beta-Glucan market?
2. What is the demand of the global Rye Bran Beta-Glucan market?
3. What is the year over year growth of the global Rye Bran Beta-Glucan market?
4. What is the production and production value of the global Rye Bran Beta-Glucan market?
5. Who are the key producers in the global Rye Bran Beta-Glucan market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Rye Bran Beta-Glucan Introduction
- 1.2 World Rye Bran Beta-Glucan Supply & Forecast
 - 1.2.1 World Rye Bran Beta-Glucan Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Rye Bran Beta-Glucan Production (2021-2032)
 - 1.2.3 World Rye Bran Beta-Glucan Pricing Trends (2021-2032)
- 1.3 World Rye Bran Beta-Glucan Production by Region (Based on Production Site)
 - 1.3.1 World Rye Bran Beta-Glucan Production Value by Region (2021-2032)
 - 1.3.2 World Rye Bran Beta-Glucan Production by Region (2021-2032)
 - 1.3.3 World Rye Bran Beta-Glucan Average Price by Region (2021-2032)
 - 1.3.4 North America Rye Bran Beta-Glucan Production (2021-2032)
 - 1.3.5 Europe Rye Bran Beta-Glucan Production (2021-2032)
 - 1.3.6 China Rye Bran Beta-Glucan Production (2021-2032)
 - 1.3.7 Japan Rye Bran Beta-Glucan Production (2021-2032)
 - 1.3.8 India Rye Bran Beta-Glucan Production (2021-2032)
 - 1.3.9 Southeast Asia Rye Bran Beta-Glucan Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Rye Bran Beta-Glucan Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Rye Bran Beta-Glucan Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Rye Bran Beta-Glucan Demand (2021-2032)
- 2.2 World Rye Bran Beta-Glucan Consumption by Region
 - 2.2.1 World Rye Bran Beta-Glucan Consumption by Region (2021-2026)
 - 2.2.2 World Rye Bran Beta-Glucan Consumption Forecast by Region (2027-2032)
- 2.3 United States Rye Bran Beta-Glucan Consumption (2021-2032)
- 2.4 China Rye Bran Beta-Glucan Consumption (2021-2032)
- 2.5 Europe Rye Bran Beta-Glucan Consumption (2021-2032)
- 2.6 Japan Rye Bran Beta-Glucan Consumption (2021-2032)
- 2.7 South Korea Rye Bran Beta-Glucan Consumption (2021-2032)
- 2.8 ASEAN Rye Bran Beta-Glucan Consumption (2021-2032)
- 2.9 India Rye Bran Beta-Glucan Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Rye Bran Beta-Glucan Production Value by Manufacturer (2021-2026)
- 3.2 World Rye Bran Beta-Glucan Production by Manufacturer (2021-2026)
- 3.3 World Rye Bran Beta-Glucan Average Price by Manufacturer (2021-2026)
- 3.4 Rye Bran Beta-Glucan Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Rye Bran Beta-Glucan Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Rye Bran Beta-Glucan in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Rye Bran Beta-Glucan in 2025
- 3.6 Rye Bran Beta-Glucan Market: Overall Company Footprint Analysis
 - 3.6.1 Rye Bran Beta-Glucan Market: Region Footprint
 - 3.6.2 Rye Bran Beta-Glucan Market: Company Product Type Footprint
 - 3.6.3 Rye Bran Beta-Glucan Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Rye Bran Beta-Glucan Production Value Comparison
 - 4.1.1 United States VS China: Rye Bran Beta-Glucan Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Rye Bran Beta-Glucan Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Rye Bran Beta-Glucan Production Comparison
 - 4.2.1 United States VS China: Rye Bran Beta-Glucan Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Rye Bran Beta-Glucan Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Rye Bran Beta-Glucan Consumption Comparison
 - 4.3.1 United States VS China: Rye Bran Beta-Glucan Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Rye Bran Beta-Glucan Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Rye Bran Beta-Glucan Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Rye Bran Beta-Glucan Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Rye Bran Beta-Glucan Production Value (2021-2026)

4.4.3 United States Based Manufacturers Rye Bran Beta-Glucan Production (2021-2026)

4.5 China Based Rye Bran Beta-Glucan Manufacturers and Market Share

4.5.1 China Based Rye Bran Beta-Glucan Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Rye Bran Beta-Glucan Production Value (2021-2026)

4.5.3 China Based Manufacturers Rye Bran Beta-Glucan Production (2021-2026)

4.6 Rest of World Based Rye Bran Beta-Glucan Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Rye Bran Beta-Glucan Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Rye Bran Beta-Glucan Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Rye Bran Beta-Glucan Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Rye Bran Beta-Glucan Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Purity (? 70% Beta-Glucan)

5.2.2 High Purity (? 80% Beta-Glucan)

5.2.3 Ultra-High Purity (? 90% Beta-Glucan)

5.3 Market Segment by Type

5.3.1 World Rye Bran Beta-Glucan Production by Type (2021-2032)

5.3.2 World Rye Bran Beta-Glucan Production Value by Type (2021-2032)

5.3.3 World Rye Bran Beta-Glucan Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL FORM

6.1 World Rye Bran Beta-Glucan Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Powder (Spray-Dried)

6.2.2 Granular

6.2.3 Liquid Concentrate

6.3 Market Segment by Physical Form

6.3.1 World Rye Bran Beta-Glucan Production by Physical Form (2021-2032)

6.3.2 World Rye Bran Beta-Glucan Production Value by Physical Form (2021-2032)

6.3.3 World Rye Bran Beta-Glucan Average Price by Physical Form (2021-2032)

7 MARKET ANALYSIS BY EXTRACTION TECHNOLOGY

7.1 World Rye Bran Beta-Glucan Market Size Overview by Extraction Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Extraction Technology

7.2.1 Water Extraction

7.2.2 Enzymatic-Assisted Extraction

7.2.3 Alkaline Extraction

7.3 Market Segment by Extraction Technology

7.3.1 World Rye Bran Beta-Glucan Production by Extraction Technology (2021-2032)

7.3.2 World Rye Bran Beta-Glucan Production Value by Extraction Technology (2021-2032)

7.3.3 World Rye Bran Beta-Glucan Average Price by Extraction Technology (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Rye Bran Beta-Glucan Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Functional Foods

8.2.2 Dietary Supplements

8.2.3 Bakery Products

8.2.4 Beverages

8.2.5 Animal Feed

8.3 Market Segment by Application

8.3.1 World Rye Bran Beta-Glucan Production by Application (2021-2032)

8.3.2 World Rye Bran Beta-Glucan Production Value by Application (2021-2032)

8.3.3 World Rye Bran Beta-Glucan Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BENEIO GmbH

9.1.1 BENEIO GmbH Details

9.1.2 BENEIO GmbH Major Business

9.1.3 BENEIO GmbH Rye Bran Beta-Glucan Product and Services

9.1.4 BENEIO GmbH Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BENEIO GmbH Recent Developments/Updates

9.1.6 BENEIO GmbH Competitive Strengths & Weaknesses

9.2 Lantmännen AB

9.2.1 Lantmännen AB Details

9.2.2 Lantmännen AB Major Business

9.2.3 Lantmännen AB Rye Bran Beta-Glucan Product and Services

9.2.4 Lantmännen AB Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Lantmännen AB Recent Developments/Updates

9.2.6 Lantmännen AB Competitive Strengths & Weaknesses

9.3 Roquette Frères

9.3.1 Roquette Frères Details

9.3.2 Roquette Frères Major Business

9.3.3 Roquette Frères Rye Bran Beta-Glucan Product and Services

9.3.4 Roquette Frères Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Roquette Frères Recent Developments/Updates

9.3.6 Roquette Frères Competitive Strengths & Weaknesses

9.4 Essencefield

9.4.1 Essencefield Details

9.4.2 Essencefield Major Business

9.4.3 Essencefield Rye Bran Beta-Glucan Product and Services

9.4.4 Essencefield Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Essencefield Recent Developments/Updates

9.4.6 Essencefield Competitive Strengths & Weaknesses

9.5 DSM-Firmenich

9.5.1 DSM-Firmenich Details

9.5.2 DSM-Firmenich Major Business

9.5.3 DSM-Firmenich Rye Bran Beta-Glucan Product and Services

9.5.4 DSM-Firmenich Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 DSM-Firmenich Recent Developments/Updates

9.5.6 DSM-Firmenich Competitive Strengths & Weaknesses

9.6 Kerry Group

9.6.1 Kerry Group Details

9.6.2 Kerry Group Major Business

9.6.3 Kerry Group Rye Bran Beta-Glucan Product and Services

9.6.4 Kerry Group Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Kerry Group Recent Developments/Updates

9.6.6 Kerry Group Competitive Strengths & Weaknesses

9.7 Tate & Lyle

9.7.1 Tate & Lyle Details

9.7.2 Tate & Lyle Major Business

9.7.3 Tate & Lyle Rye Bran Beta-Glucan Product and Services

9.7.4 Tate & Lyle Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Tate & Lyle Recent Developments/Updates

9.7.6 Tate & Lyle Competitive Strengths & Weaknesses

9.8 CP Kelco

9.8.1 CP Kelco Details

9.8.2 CP Kelco Major Business

9.8.3 CP Kelco Rye Bran Beta-Glucan Product and Services

9.8.4 CP Kelco Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 CP Kelco Recent Developments/Updates

9.8.6 CP Kelco Competitive Strengths & Weaknesses

9.9 FMC Corporation

9.9.1 FMC Corporation Details

9.9.2 FMC Corporation Major Business

9.9.3 FMC Corporation Rye Bran Beta-Glucan Product and Services

9.9.4 FMC Corporation Rye Bran Beta-Glucan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 FMC Corporation Recent Developments/Updates

9.9.6 FMC Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Rye Bran Beta-Glucan Industry Chain

10.2 Rye Bran Beta-Glucan Upstream Analysis

10.2.1 Rye Bran Beta-Glucan Core Raw Materials

10.2.2 Main Manufacturers of Rye Bran Beta-Glucan Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Rye Bran Beta-Glucan Production Mode

10.6 Rye Bran Beta-Glucan Procurement Model

10.7 Rye Bran Beta-Glucan Industry Sales Model and Sales Channels

10.7.1 Rye Bran Beta-Glucan Sales Model

10.7.2 Rye Bran Beta-Glucan Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Rye Bran Beta-Glucan Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Rye Bran Beta-Glucan Production Value by Region (2021-2026) & (USD Million)

Table 3. World Rye Bran Beta-Glucan Production Value by Region (2027-2032) & (USD Million)

Table 4. World Rye Bran Beta-Glucan Production Value Market Share by Region (2021-2026)

Table 5. World Rye Bran Beta-Glucan Production Value Market Share by Region (2027-2032)

Table 6. World Rye Bran Beta-Glucan Production by Region (2021-2026) & (Tons)

Table 7. World Rye Bran Beta-Glucan Production by Region (2027-2032) & (Tons)

Table 8. World Rye Bran Beta-Glucan Production Market Share by Region (2021-2026)

Table 9. World Rye Bran Beta-Glucan Production Market Share by Region (2027-2032)

Table 10. World Rye Bran Beta-Glucan Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Rye Bran Beta-Glucan Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Rye Bran Beta-Glucan Major Market Trends

Table 13. World Rye Bran Beta-Glucan Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Rye Bran Beta-Glucan Consumption by Region (2021-2026) & (Tons)

Table 15. World Rye Bran Beta-Glucan Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Rye Bran Beta-Glucan Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Rye Bran Beta-Glucan Producers in 2025

Table 18. World Rye Bran Beta-Glucan Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Rye Bran Beta-Glucan Producers in 2025

Table 20. World Rye Bran Beta-Glucan Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Rye Bran Beta-Glucan Company Evaluation Quadrant

Table 22. World Rye Bran Beta-Glucan Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Rye Bran Beta-Glucan Production Site of Key Manufacturer

Table 24. Rye Bran Beta-Glucan Market: Company Product Type Footprint

Table 25. Rye Bran Beta-Glucan Market: Company Product Application Footprint

Table 26. Rye Bran Beta-Glucan Competitive Factors

Table 27. Rye Bran Beta-Glucan New Entrant and Capacity Expansion Plans

Table 28. Rye Bran Beta-Glucan Mergers & Acquisitions Activity

Table 29. United States VS China Rye Bran Beta-Glucan Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Rye Bran Beta-Glucan Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Rye Bran Beta-Glucan Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Rye Bran Beta-Glucan Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Rye Bran Beta-Glucan Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Rye Bran Beta-Glucan Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Rye Bran Beta-Glucan Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Rye Bran Beta-Glucan Production Market Share (2021-2026)

Table 37. China Based Rye Bran Beta-Glucan Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Rye Bran Beta-Glucan Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Rye Bran Beta-Glucan Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Rye Bran Beta-Glucan Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Rye Bran Beta-Glucan Production Market Share (2021-2026)

Table 42. Rest of World Based Rye Bran Beta-Glucan Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Rye Bran Beta-Glucan Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Rye Bran Beta-Glucan Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Rye Bran Beta-Glucan Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Rye Bran Beta-Glucan Production Market Share (2021-2026)

Table 47. World Rye Bran Beta-Glucan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rye Bran Beta-Glucan Production by Type (2021-2026) & (Tons)

Table 49. World Rye Bran Beta-Glucan Production by Type (2027-2032) & (Tons)

Table 50. World Rye Bran Beta-Glucan Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rye Bran Beta-Glucan Production Value by Type (2027-2032) & (USD Million)

Table 52. World Rye Bran Beta-Glucan Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Rye Bran Beta-Glucan Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Rye Bran Beta-Glucan Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Rye Bran Beta-Glucan Production by Physical Form (2021-2026) & (Tons)

Table 56. World Rye Bran Beta-Glucan Production by Physical Form (2027-2032) & (Tons)

Table 57. World Rye Bran Beta-Glucan Production Value by Physical Form (2021-2026) & (USD Million)

Table 58. World Rye Bran Beta-Glucan Production Value by Physical Form (2027-2032) & (USD Million)

Table 59. World Rye Bran Beta-Glucan Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 60. World Rye Bran Beta-Glucan Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 61. World Rye Bran Beta-Glucan Production Value by Extraction Technology, (USD Million), 2021 & 2025 & 2032

Table 62. World Rye Bran Beta-Glucan Production by Extraction Technology (2021-2026) & (Tons)

Table 63. World Rye Bran Beta-Glucan Production by Extraction Technology (2027-2032) & (Tons)

Table 64. World Rye Bran Beta-Glucan Production Value by Extraction Technology (2021-2026) & (USD Million)

Table 65. World Rye Bran Beta-Glucan Production Value by Extraction Technology

(2027-2032) & (USD Million)

Table 66. World Rye Bran Beta-Glucan Average Price by Extraction Technology (2021-2026) & (US\$/Ton)

Table 67. World Rye Bran Beta-Glucan Average Price by Extraction Technology (2027-2032) & (US\$/Ton)

Table 68. World Rye Bran Beta-Glucan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Rye Bran Beta-Glucan Production by Application (2021-2026) & (Tons)

Table 70. World Rye Bran Beta-Glucan Production by Application (2027-2032) & (Tons)

Table 71. World Rye Bran Beta-Glucan Production Value by Application (2021-2026) & (USD Million)

Table 72. World Rye Bran Beta-Glucan Production Value by Application (2027-2032) & (USD Million)

Table 73. World Rye Bran Beta-Glucan Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Rye Bran Beta-Glucan Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BENEIO GmbH Basic Information, Manufacturing Base and Competitors

Table 76. BENEIO GmbH Major Business

Table 77. BENEIO GmbH Rye Bran Beta-Glucan Product and Services

Table 78. BENEIO GmbH Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BENEIO GmbH Recent Developments/Updates

Table 80. BENEIO GmbH Competitive Strengths & Weaknesses

Table 81. Lantmännen AB Basic Information, Manufacturing Base and Competitors

Table 82. Lantmännen AB Major Business

Table 83. Lantmännen AB Rye Bran Beta-Glucan Product and Services

Table 84. Lantmännen AB Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Lantmännen AB Recent Developments/Updates

Table 86. Lantmännen AB Competitive Strengths & Weaknesses

Table 87. Roquette Frères Basic Information, Manufacturing Base and Competitors

Table 88. Roquette Frères Major Business

Table 89. Roquette Frères Rye Bran Beta-Glucan Product and Services

Table 90. Roquette Frères Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Roquette Frères Recent Developments/Updates

Table 92. Roquette Frères Competitive Strengths & Weaknesses

Table 93. Essencefield Basic Information, Manufacturing Base and Competitors

Table 94. Essencefield Major Business

Table 95. Essencefield Rye Bran Beta-Glucan Product and Services

Table 96. Essencefield Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Essencefield Recent Developments/Updates

Table 98. Essencefield Competitive Strengths & Weaknesses

Table 99. DSM-Firmenich Basic Information, Manufacturing Base and Competitors

Table 100. DSM-Firmenich Major Business

Table 101. DSM-Firmenich Rye Bran Beta-Glucan Product and Services

Table 102. DSM-Firmenich Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. DSM-Firmenich Recent Developments/Updates

Table 104. DSM-Firmenich Competitive Strengths & Weaknesses

Table 105. Kerry Group Basic Information, Manufacturing Base and Competitors

Table 106. Kerry Group Major Business

Table 107. Kerry Group Rye Bran Beta-Glucan Product and Services

Table 108. Kerry Group Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Kerry Group Recent Developments/Updates

Table 110. Kerry Group Competitive Strengths & Weaknesses

Table 111. Tate & Lyle Basic Information, Manufacturing Base and Competitors

Table 112. Tate & Lyle Major Business

Table 113. Tate & Lyle Rye Bran Beta-Glucan Product and Services

Table 114. Tate & Lyle Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tate & Lyle Recent Developments/Updates

Table 116. Tate & Lyle Competitive Strengths & Weaknesses

Table 117. CP Kelco Basic Information, Manufacturing Base and Competitors

Table 118. CP Kelco Major Business

Table 119. CP Kelco Rye Bran Beta-Glucan Product and Services

Table 120. CP Kelco Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. CP Kelco Recent Developments/Updates

Table 122. CP Kelco Competitive Strengths & Weaknesses

Table 123. FMC Corporation Basic Information, Manufacturing Base and Competitors

Table 124. FMC Corporation Major Business

Table 125. FMC Corporation Rye Bran Beta-Glucan Product and Services

Table 126. FMC Corporation Rye Bran Beta-Glucan Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. FMC Corporation Recent Developments/Updates

Table 128. FMC Corporation Competitive Strengths & Weaknesses

Table 129. Global Key Players of Rye Bran Beta-Glucan Upstream (Raw Materials)

Table 130. Global Rye Bran Beta-Glucan Typical Customers

Table 131. Rye Bran Beta-Glucan Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Rye Bran Beta-Glucan Picture

Figure 2. World Rye Bran Beta-Glucan Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Rye Bran Beta-Glucan Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Rye Bran Beta-Glucan Production (2021-2032) & (Tons)

Figure 5. World Rye Bran Beta-Glucan Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Rye Bran Beta-Glucan Production Value Market Share by Region (2021-2032)

Figure 7. World Rye Bran Beta-Glucan Production Market Share by Region (2021-2032)

Figure 8. North America Rye Bran Beta-Glucan Production (2021-2032) & (Tons)

Figure 9. Europe Rye Bran Beta-Glucan Production (2021-2032) & (Tons)

Figure 10. China Rye Bran Beta-Glucan Production (2021-2032) & (Tons)

Figure 11. Japan Rye Bran Beta-Glucan Production (2021-2032) & (Tons)

Figure 12. India Rye Bran Beta-Glucan Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Rye Bran Beta-Glucan Production (2021-2032) & (Tons)

Figure 14. Rye Bran Beta-Glucan Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Rye Bran Beta-Glucan Consumption (2021-2032) & (Tons)

Figure 17. World Rye Bran Beta-Glucan Consumption Market Share by Region (2021-2032)

Figure 18. United States Rye Bran Beta-Glucan Consumption (2021-2032) & (Tons)

Figure 19. China Rye Bran Beta-Glucan Consumption (2021-2032) & (Tons)

Figure 20. Europe Rye Bran Beta-Glucan Consumption (2021-2032) & (Tons)

Figure 21. Japan Rye Bran Beta-Glucan Consumption (2021-2032) & (Tons)

Figure 22. South Korea Rye Bran Beta-Glucan Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Rye Bran Beta-Glucan Consumption (2021-2032) & (Tons)

Figure 24. India Rye Bran Beta-Glucan Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Rye Bran Beta-Glucan by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Rye Bran Beta-Glucan Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Rye Bran Beta-Glucan Markets in 2025

Figure 28. United States VS China: Rye Bran Beta-Glucan Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Rye Bran Beta-Glucan Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Rye Bran Beta-Glucan Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Rye Bran Beta-Glucan Production Market Share 2025

Figure 32. China Based Manufacturers Rye Bran Beta-Glucan Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Rye Bran Beta-Glucan Production Market Share 2025

Figure 34. World Rye Bran Beta-Glucan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Rye Bran Beta-Glucan Production Value Market Share by Type in 2025

Figure 36. Standard Purity (? 70% Beta-Glucan)

Figure 37. High Purity (? 80% Beta-Glucan)

Figure 38. Ultra-High Purity (? 90% Beta-Glucan)

Figure 39. World Rye Bran Beta-Glucan Production Market Share by Type (2021-2032)

Figure 40. World Rye Bran Beta-Glucan Production Value Market Share by Type (2021-2032)

Figure 41. World Rye Bran Beta-Glucan Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Rye Bran Beta-Glucan Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World Rye Bran Beta-Glucan Production Value Market Share by Physical Form in 2025

Figure 44. Powder (Spray-Dried)

Figure 45. Granular

Figure 46. Liquid Concentrate

Figure 47. World Rye Bran Beta-Glucan Production Market Share by Physical Form (2021-2032)

Figure 48. World Rye Bran Beta-Glucan Production Value Market Share by Physical Form (2021-2032)

Figure 49. World Rye Bran Beta-Glucan Average Price by Physical Form (2021-2032) & (US\$/Ton)

Figure 50. World Rye Bran Beta-Glucan Production Value by Extraction Technology, (USD Million), 2021 & 2025 & 2032

Figure 51. World Rye Bran Beta-Glucan Production Value Market Share by Extraction

Technology in 2025

Figure 52. Water Extraction

Figure 53. Enzymatic-Assisted Extraction

Figure 54. Alkaline Extraction

Figure 55. World Rye Bran Beta-Glucan Production Market Share by Extraction Technology (2021-2032)

Figure 56. World Rye Bran Beta-Glucan Production Value Market Share by Extraction Technology (2021-2032)

Figure 57. World Rye Bran Beta-Glucan Average Price by Extraction Technology (2021-2032) & (US\$/Ton)

Figure 58. World Rye Bran Beta-Glucan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Rye Bran Beta-Glucan Production Value Market Share by Application in 2025

Figure 60. Functional Foods

Figure 61. Dietary Supplements

Figure 62. Bakery Products

Figure 63. Beverages

Figure 64. Animal Feed

Figure 65. World Rye Bran Beta-Glucan Production Market Share by Application (2021-2032)

Figure 66. World Rye Bran Beta-Glucan Production Value Market Share by Application (2021-2032)

Figure 67. World Rye Bran Beta-Glucan Average Price by Application (2021-2032) & (US\$/Ton)

Figure 68. Rye Bran Beta-Glucan Industry Chain

Figure 69. Rye Bran Beta-Glucan Procurement Model

Figure 70. Rye Bran Beta-Glucan Sales Model

Figure 71. Rye Bran Beta-Glucan Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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