

Global Rye Bran Beta-Glucan Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rye Bran Beta-Glucan market size was valued at US\$ 26.44 million in 2025 and is forecast to a readjusted size of US\$ 40.32 million by 2032 with a CAGR of 6.3% during review period.

Rye bran beta-glucan is a naturally occurring soluble dietary fiber extracted from the bran layer of rye grain (*Secale cereale* L.). Chemically, it is a polysaccharide composed of D-glucose monomers linked by beta-glycosidic bonds, primarily (1?3) and (1?4) linkages, which confer its characteristic viscosity, water solubility, and cholesterol-lowering properties. Unlike oat beta-glucan, rye beta-glucan offers distinct viscosity profiles and formulation advantages while maintaining comparable cardiometabolic benefits, including reduced postprandial glucose response and lowered LDL cholesterol levels. Key applications include functional foods, dietary supplements, bakery products, and beverages. From a value chain perspective, upstream includes rye grain sourcing (primarily from Germany, Poland, Russia, and Nordic countries), milling and bran separation facilities; midstream involves beta-glucan extraction (water-based extraction processes), purification, concentration, drying (spray-dried or drum-dried), and quality testing; downstream demand spans functional food manufacturers, nutraceutical companies, bakery product producers, and beverage formulators. In 2025, the average selling price is approximately US\$50,000 per ton, global sales volume is about 514 tons, and gross margins generally range from 30% to 55%, driven by raw material costs, extraction process efficiency, purity specifications, and regulatory compliance for health claims.

This report is a detailed and comprehensive analysis for global Rye Bran Beta-Glucan market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rye Bran Beta-Glucan market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Rye Bran Beta-Glucan market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Rye Bran Beta-Glucan market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Rye Bran Beta-Glucan market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rye Bran Beta-Glucan

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rye Bran Beta-Glucan market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BENEIO GmbH, Lantmännen AB, Roquette Frères, Essencefield, DSM-Firmenich, Kerry Group, Tate & Lyle, CP Kelco, FMC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rye Bran Beta-Glucan market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Purity (? 70% Beta-Glucan)

High Purity (? 80% Beta-Glucan)

Ultra-High Purity (? 90% Beta-Glucan)

Market segment by Physical Form

Powder (Spray-Dried)

Granular

Liquid Concentrate

Market segment by Extraction Technology

Water Extraction

Enzymatic-Assisted Extraction

Alkaline Extraction

Market segment by Application

Functional Foods

Dietary Supplements

Bakery Products

Beverages

Animal Feed

Major players covered

BENEO GmbH

Lantmännen AB

Roquette Frères

Essencefield

DSM-Firmenich

Kerry Group

Tate & Lyle

CP Kelco

FMC Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rye Bran Beta-Glucan product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rye Bran Beta-Glucan, with price, sales quantity, revenue, and global market share of Rye Bran Beta-Glucan from 2021 to 2026.

Chapter 3, the Rye Bran Beta-Glucan competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rye Bran Beta-Glucan breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rye Bran Beta-Glucan market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rye Bran Beta-Glucan.

Chapter 14 and 15, to describe Rye Bran Beta-Glucan sales channel, distributors, customers, research findings and conclusion.

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