

Global Runway Lighting Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Runway Lighting market size was valued at US\$ 364 million in 2024 and is forecast to a readjusted size of USD 516 million by 2031 with a CAGR of 5.2% during review period.

Lights are easily one of the most important fixtures present on a runway. Runway lights guide pilots during the takeoff and landing procedures. In reality, all lights on an airfield are essential to the safe and efficient aircraft operations during takeoff, landing, and taxiing.

Runway edge lights are white, transitioning to amber near the departure end of the runway. The ends, or thresholds, of the runways have green lights at the beginning of the runway, or approach end. The departure end is marked by red lights delineating the end of operational pavement. Recessed in-pavement runway lights, also white in color, are common at most large airports to provide enhanced runway visibility. These lights are typically used in conjunction with approach light systems, which extend beyond the runway ends, providing a visual queue for the pilots to line-up the aircraft during approach.

Global Runway Lighting key players include ADB SAFEGATE, Honeywell, Hella (TKH), Eaton, OSRAM, etc. Global top five manufacturers hold a share about 60%.

Europe is the largest market, with a share over 30%, followed by North America and China, both have a share about 40 percent.

In terms of product, LED is the largest segment, with a share over 60%. And in terms of application, the largest application is Civilian and Commercial Airport, followed by Military Airport.

This report is a detailed and comprehensive analysis for global Runway Lighting market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Light and by End Users. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Runway Lighting market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Runway Lighting market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Runway Lighting market size and forecasts, by Light and by End Users, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Runway Lighting market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Runway Lighting

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Runway Lighting market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADB SAFEGATE, Honeywell, Hella (TKH), Eaton, OSRAM, OCEM Airfield Technology, Astronics, Youyang, Airsafe Airport Equipment, Carmanah Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Runway Lighting market is split by Light and by End Users. For the period 2020-2031,

the growth among segments provides accurate calculations and forecasts for consumption value by Light, and by End Users in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Light

- Halogen
- LED

Market segment by End Users

- Civilian and Commercial Airport
- Military Airport

Major players covered

- ADB SAFEGATE
- Honeywell
- Hella (TKH)
- Eaton
- OSRAM
- OCEM Airfield Technology
- Astronics
- Youyang
- Airsafe Airport Equipment
- Carmanah Technologies
- Vosla (NARVA)
- ATG Airports
- Avlite Systems (Sealite)
- Transcon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Runway Lighting product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Runway Lighting, with price, sales quantity, revenue, and global market share of Runway Lighting from 2020 to 2025.

Chapter 3, the Runway Lighting competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Runway Lighting breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Light and by End Users, with sales market share and growth rate by Light, by End Users, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Runway Lighting market forecast, by regions, by Light, and by End Users, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Runway Lighting.

Chapter 14 and 15, to describe Runway Lighting sales channel, distributors, customers, research findings and conclusion.

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