

Global Runway Hazard Management System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Runway Hazard Management System market size is expected to reach \$ 741 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

A Runway Hazard Management System (RHMS) is an integrated safety system designed to detect, identify, and alert airport operators, pilots, and ground personnel to potential hazards on or near airport runways, taxiways, and aprons, thereby preventing runway incursions, collisions, and other safety incidents. Composed of advanced hardware (such as surveillance cameras, radar systems, motion sensors, and infrared detectors) and intelligent software, it continuously monitors the runway environment, automatically identifies hazards including unauthorized vehicle/pedestrian entry, foreign object debris (FOD), adverse weather conditions (ice, snow, fog), and irregular aircraft movements. The system features real-time data processing, visual/audio alert mechanisms, and integration with airport control systems (ATC, ground control) to deliver timely warnings, enabling rapid response to mitigate risks and ensure the safe operation of takeoffs, landings, and ground movements. It is a critical component of modern airport safety infrastructure, tailored to meet international aviation safety standards and adapt to airports of varying sizes.

The demand for Runway Hazard Management Systems is growing steadily, driven by increasingly stringent global aviation safety regulations, the rising volume of air traffic (passenger and cargo), and the need to reduce runway-related safety incidents. Demand is concentrated in both large hub airports and regional airports?large airports require comprehensive, high-precision systems to handle heavy traffic and complex operations, while regional airports seek cost-effective, user-friendly solutions to meet basic safety requirements. Key regions include North America, Europe, and Asia-

Pacific, where aviation infrastructure expansion and safety upgrades are ongoing, along with emerging markets in the Middle East and Africa. This demand presents substantial business opportunities: manufacturers can develop segmented products (high-end integrated systems for large airports, simplified models for regional airports), invest in technological innovation (AI-powered hazard recognition, AI integration, and real-time data sharing) to enhance system accuracy and efficiency, and partner with airport authorities, aviation regulatory bodies, and engineering firms for system installation and integration. Additionally, providing after-sales services (maintenance, software updates, and training), offering retrofitting solutions for existing airport infrastructure, and addressing challenges such as high implementation costs and system compatibility can unlock further market potential, while the global focus on aviation safety and smart airport development will continue to drive long-term demand.

This report studies the global Runway Hazard Management System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Runway Hazard Management System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Runway Hazard Management System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Runway Hazard Management System total market, 2021-2032, (USD Million)

Global Runway Hazard Management System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Runway Hazard Management System total market, key domestic companies, and share, (USD Million)

Global Runway Hazard Management System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Runway Hazard Management System total market by Monitoring Coverage Parameters, CAGR, 2021-2032, (USD Million)

Global Runway Hazard Management System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Runway Hazard Management System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall, Leonardo, Xsight Systems, QinetiQ,

Navtech Radar, Moog, Saab, ADB SAFEGATE, Indra, Frequentis / ATRiCS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Runway Hazard Management System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Monitoring Coverage Parameters, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Runway Hazard Management System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Runway Hazard Management System Market, Segmentation by Monitoring Coverage Parameters:

Single Runway Coverage

Dual Runway Coverage

Multi-Runway Coverage

Full Airfield Coverage

Others

Global Runway Hazard Management System Market, Segmentation by Function:

Runway Incursion Detection

FOD Detection

Wildlife Monitoring

Surface Movement Monitoring

Others

Global Runway Hazard Management System Market, Segmentation by Technology:

Radar-Based

Optical-Based

Infrared-Based

Multi-Sensor Fusion

Others

Global Runway Hazard Management System Market, Segmentation by Application:

Commercial Airports

Military Airbases

General Aviation Airports

Construction and Maintenance Scenarios

Others

Companies Profiled:

Rheinmetall

Leonardo

Xsight Systems

QinetiQ

Navtech Radar

Moog

Saab

ADB SAFEGATE

Indra

Frequentis / ATRiCS

HAVELSAN

ArgosAI

Hitachi Kokusai Electric

Novasky

Racosensor Technology

Key Questions Answered

1. How big is the global Runway Hazard Management System market?
2. What is the demand of the global Runway Hazard Management System market?
3. What is the year over year growth of the global Runway Hazard Management System market?
4. What is the total value of the global Runway Hazard Management System market?
5. Who are the Major Players in the global Runway Hazard Management System market?
6. What are the growth factors driving the market demand?

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