

Global Rubberwood Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD45E8CD2828EN.html>

Date: June 2026

Pages: 179

Price: US\$ 3,480.00 (Single User License)

ID: GD45E8CD2828EN

Abstracts

According to our (Global Info Research) latest study, the global Rubberwood Logs & Lumber market size was valued at US\$ 4373 million in 2025 and is forecast to a readjusted size of US\$ 5262 million by 2032 with a CAGR of 2.7% during review period.

Rubberwood Logs & Lumber refer to the roundwood harvested from rubber trees (*Hevea brasiliensis*, family Euphorbiaceae) after their economic latex production period (typically 25-30 years), and the sawn timber (planks, squares) produced by longitudinally sawing such logs. Rubber trees are native to the Amazon basin in South America and have been widely planted across tropical and subtropical regions including Thailand, Indonesia, Malaysia, Vietnam, as well as Hainan, Yunnan, Guangdong and Guangxi in China. This product category is valued for its short rotation cycle (20-30 years), uniform texture, light color, good machinability and coating properties, as well as its outstanding sustainable utilization value as a co-product of the rubber industry. It is widely used in furniture manufacturing, flooring, blockboard cores, handicrafts, cutting boards, and concrete formwork. Since freshly felled rubberwood contains about 8% free sugars and starch (compared to 1%-3% for most other wood species), making it highly susceptible to mold, insect attack and decay, anti-decay/anti-insect treatment and drying are critical quality control steps before end-use processing.

Rubberwood logs and lumber occupy the lower-to-middle segment of temperate hardwoods, priced in the mid-range among fast-grown species. In 2025-2026, FOB prices for rubberwood logs in Thailand range from 90 to 120 US dollars per cubic meter, while kiln-dried Grade A sawn timber sells at 220 to 280 US dollars per cubic meter ex-mill; landed China prices are 350 to 450 US dollars per cubic meter, with finger-jointed timber commanding a premium of 500 to 600 US dollars per cubic meter.

Gross margins diverge by integration level: companies with captive plantations and sawmilling achieve 25% to 30%, while standalone sawmills are squeezed to 10% to 15% due to raw material costs. Cost structures are dominated by log procurement (50% to 60% of sawn timber cost) and anti-sapstain treatment & drying (15% to 20%).

Downstream, roughly 65% of consumption goes to furniture manufacturing (chairs, tables, beds, cabinets), 15% to flooring and stair parts, 10% to blockboard core strips, 5% to musical instruments and crafts, and the rest to packaging and concrete formwork. Incremental demand comes from three sources: first, the ongoing relocation of China's furniture industry to Southeast Asia – Vietnamese and Indonesian processors increased their purchases of Thai rubberwood sawn timber by 12% year-on-year in 2025; second, rising preference in Western markets for legal, sustainable tropical species – rubberwood, with a high proportion of FSC-certified plantation stock, saw export orders to Europe and North America grow 8% to 10%; third, expanded use of finger-jointing technology on lower grades (B/C) converts waste into usable furniture stock, improving resource efficiency. Challenges remain acute: persistently low natural rubber prices have slowed plantation replanting, leading to a 5% year-on-year decline in Thai rubberwood log supply in 2025; China's real estate downturn has suppressed domestic furniture demand, with capacity utilization below 70% in major manufacturing clusters like Shandong and Jiangxi. Rubberwood's susceptibility to blue stain and decay gives it a short shelf life, forcing manufacturers to maintain high inventory turnover and carry significant capital pressure. The competitive landscape is highly fragmented – the top ten rubberwood sawn timber producers in Thailand account for less than 30% of total export capacity, while Hainan Rubber and Yunnan State Farms dominate the Chinese market, though overall processing technology and automation lag behind advanced wood-based panel industries. Key uncertainties include: first, a rebound in global natural rubber prices could extend tapping periods and reduce felling for timber; second, potential changes in Malaysia's and Indonesia's export tariffs and quota policies for rubberwood; third, whether finger-jointed rubberwood can enter higher-value engineered wood applications (e.g., CLT cores). In summary, rubberwood will grow at a moderate 2% to 3% annually, with margins under pressure from both raw material supply volatility and intensifying competition. Vertical integration, product upgrading (pre-finished finger-jointed panels), and overseas capacity relocation are the clearest paths to improved profitability.

This report is a detailed and comprehensive analysis for global Rubberwood Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rubberwood Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Rubberwood Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Rubberwood Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Rubberwood Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rubberwood Logs & Lumber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rubberwood Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thai Rubber Latex Group, Sri Trang Agro-Industry, Von Bundit, Neeshai, Hongsen Wood (Thailand), Green River Wood & Lumber Manufacturing, PT Lukuang Industri, PT Parindo Permai, PT Cipta Mebelindo Lestari, Tong De Li Wood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rubberwood Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rubberwood Logs

Rubberwood Sawn Timber

Rubberwood Finger-jointed Timber

Market segment by Grade

Prime Grade (AA) (no dead knots, sound knots \leq 5mm, no cracks, no stain, no decay, heartwood/sapwood uniform)

Grade 1 (A) (sound knots \leq 10mm, minor checks \leq 2cm, slight stain allowed on \leq 5% of surface, wane \leq 5%)

Grade 2 (B) (knots \leq 20mm, checks \leq 5cm, stain \leq 15% of surface, wane \leq 10%)

Grade 3 (C) (knots \leq 30mm, checks \leq 8cm, stain \leq 30% of surface, wane \leq 15%)

Market segment by Application

Furniture & Components

Flooring

Blockboard Core

Kitchen & Bath Cabinets

Musical Instruments

Others

Major players covered

Thai Rubber Latex Group

Sri Trang Agro-Industry

Von Bundit

Neeshai

Hongsen Wood (Thailand)

Green River Wood & Lumber Manufacturing

PT Lukuang Industri

PT Parindo Permai

PT Cipta Mebelindo Lestari

Tong De Li Wood

Hainan Rubber Group

Yunnan State Farms Group

Vietnam Rubber Group

Jin Mao Rubberwood Processing

Enghuat Industries

Wanpeng Wood

Penxing Gabon

VIKA Comercio de Madeiras

Hailian Brazil Wood

Madeireira Itapo?

Inoven Comercio International

Kerala Rubberwood

Gemwood

Sri Lanka Rubberwood

JDL International

Xin Hong Ya Wood

Ghana Tianbo Wood

Guangdong Congyuan Wood

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rubberwood Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rubberwood Logs & Lumber, with price, sales quantity, revenue, and global market share of Rubberwood Logs & Lumber from 2021 to 2026.

Chapter 3, the Rubberwood Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rubberwood Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rubberwood Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rubberwood Logs & Lumber.

Chapter 14 and 15, to describe Rubberwood Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

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