

# Global Rubberwood Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rubberwood Logs & Lumber market size is expected to reach \$ 5262 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

Rubberwood Logs & Lumber refer to the roundwood harvested from rubber trees (*Hevea brasiliensis*, family Euphorbiaceae) after their economic latex production period (typically 25-30 years), and the sawn timber (planks, squares) produced by longitudinally sawing such logs. Rubber trees are native to the Amazon basin in South America and have been widely planted across tropical and subtropical regions including Thailand, Indonesia, Malaysia, Vietnam, as well as Hainan, Yunnan, Guangdong and Guangxi in China. This product category is valued for its short rotation cycle (20-30 years), uniform texture, light color, good machinability and coating properties, as well as its outstanding sustainable utilization value as a co-product of the rubber industry. It is widely used in furniture manufacturing, flooring, blockboard cores, handicrafts, cutting boards, and concrete formwork. Since freshly felled rubberwood contains about 8% free sugars and starch (compared to 1%-3% for most other wood species), making it highly susceptible to mold, insect attack and decay, anti-decay/anti-insect treatment and drying are critical quality control steps before end-use processing.

Rubberwood logs and lumber occupy the lower-to-middle segment of temperate hardwoods, priced in the mid-range among fast-grown species. In 2025-2026, FOB prices for rubberwood logs in Thailand range from 90 to 120 US dollars per cubic meter, while kiln-dried Grade A sawn timber sells at 220 to 280 US dollars per cubic meter ex-mill; landed China prices are 350 to 450 US dollars per cubic meter, with finger-jointed timber commanding a premium of 500 to 600 US dollars per cubic meter. Gross margins diverge by integration level: companies with captive plantations and

sawmilling achieve 25% to 30%, while standalone sawmills are squeezed to 10% to 15% due to raw material costs. Cost structures are dominated by log procurement (50% to 60% of sawn timber cost) and anti-sapstain treatment & drying (15% to 20%). Downstream, roughly 65% of consumption goes to furniture manufacturing (chairs, tables, beds, cabinets), 15% to flooring and stair parts, 10% to blockboard core strips, 5% to musical instruments and crafts, and the rest to packaging and concrete formwork. Incremental demand comes from three sources: first, the ongoing relocation of China's furniture industry to Southeast Asia – Vietnamese and Indonesian processors increased their purchases of Thai rubberwood sawn timber by 12% year-on-year in 2025; second, rising preference in Western markets for legal, sustainable tropical species – rubberwood, with a high proportion of FSC-certified plantation stock, saw export orders to Europe and North America grow 8% to 10%; third, expanded use of finger-jointing technology on lower grades (B/C) converts waste into usable furniture stock, improving resource efficiency. Challenges remain acute: persistently low natural rubber prices have slowed plantation replanting, leading to a 5% year-on-year decline in Thai rubberwood log supply in 2025; China's real estate downturn has suppressed domestic furniture demand, with capacity utilization below 70% in major manufacturing clusters like Shandong and Jiangxi. Rubberwood's susceptibility to blue stain and decay gives it a short shelf life, forcing manufacturers to maintain high inventory turnover and carry significant capital pressure. The competitive landscape is highly fragmented – the top ten rubberwood sawn timber producers in Thailand account for less than 30% of total export capacity, while Hainan Rubber and Yunnan State Farms dominate the Chinese market, though overall processing technology and automation lag behind advanced wood-based panel industries. Key uncertainties include: first, a rebound in global natural rubber prices could extend tapping periods and reduce felling for timber; second, potential changes in Malaysia's and Indonesia's export tariffs and quota policies for rubberwood; third, whether finger-jointed rubberwood can enter higher-value engineered wood applications (e.g., CLT cores). In summary, rubberwood will grow at a moderate 2% to 3% annually, with margins under pressure from both raw material supply volatility and intensifying competition. Vertical integration, product upgrading (pre-finished finger-jointed panels), and overseas capacity relocation are the clearest paths to improved profitability.

This report studies the global Rubberwood Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rubberwood Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand

trends and competition, as well as details the characteristics of Rubberwood Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rubberwood Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Rubberwood Logs & Lumber total production value, 2021-2032, (USD Million)

Global Rubberwood Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Rubberwood Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Rubberwood Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Rubberwood Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Rubberwood Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Rubberwood Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Rubberwood Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thai Rubber Latex Group, Sri Trang Agro-Industry, Von Bundit, Neeshai, Hongsen Wood (Thailand), Green River Wood & Lumber Manufacturing, PT Lukuang Industri, PT Parindo Permai, PT Cipta Mebelindo Lestari, Tong De Li Wood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rubberwood Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the

years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Rubberwood Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Rubberwood Logs & Lumber Market, Segmentation by Type:

Rubberwood Logs

Rubberwood Sawn Timber

Rubberwood Finger/jointed Timber

#### Global Rubberwood Logs & Lumber Market, Segmentation by Grade:

Prime Grade (AA) (no dead knots, sound knots  $\leq$ 5mm, no cracks, no stain, no decay, heartwood/sapwood uniform)

Grade 1 (A) (sound knots  $\leq$ 10mm, minor checks  $\leq$ 2cm, slight stain allowed on  $\leq$ 5% of surface, wane  $\leq$ 5%)

Grade 2 (B) (knots ?20mm, checks ?5cm, stain ?15% of surface, wane ?10%)

Grade 3 (C) (knots ?30mm, checks ?8cm, stain ?30% of surface, wane ?15%)

#### Global Rubberwood Logs & Lumber Market, Segmentation by Application:

Furniture & Components

Flooring

Blockboard Core

Kitchen & Bath Cabinets

Musical Instruments

Others

#### Companies Profiled:

Thai Rubber Latex Group

Sri Trang Agro-Industry

Von Bundit

Neeshai

Hongsen Wood (Thailand)

Green River Wood & Lumber Manufacturing

PT Lukuang Industri

PT Parindo Permai

PT Cipta Mebelindo Lestari

Tong De Li Wood

Hainan Rubber Group

Yunnan State Farms Group

Vietnam Rubber Group

Jin Mao Rubberwood Processing

Enghuat Industries

Wanpeng Wood

Penxing Gabon

VIKA Comercio de Madeiras

Hailian Brazil Wood

Madeiraira Itapo?

Inoven Comercio International

Kerala Rubberwood

Gemwood

Sri Lanka Rubberwood

JDL International

Xin Hong Ya Wood

Ghana Tianbo Wood

Guangdong Congyuan Wood

Key Questions Answered:

1. How big is the global Rubberwood Logs & Lumber market?
2. What is the demand of the global Rubberwood Logs & Lumber market?
3. What is the year over year growth of the global Rubberwood Logs & Lumber market?
4. What is the production and production value of the global Rubberwood Logs & Lumber market?
5. Who are the key producers in the global Rubberwood Logs & Lumber market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Rubberwood Logs & Lumber Introduction
- 1.2 World Rubberwood Logs & Lumber Supply & Forecast
  - 1.2.1 World Rubberwood Logs & Lumber Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Rubberwood Logs & Lumber Production (2021-2032)
  - 1.2.3 World Rubberwood Logs & Lumber Pricing Trends (2021-2032)
- 1.3 World Rubberwood Logs & Lumber Production by Region (Based on Production Site)
  - 1.3.1 World Rubberwood Logs & Lumber Production Value by Region (2021-2032)
  - 1.3.2 World Rubberwood Logs & Lumber Production by Region (2021-2032)
  - 1.3.3 World Rubberwood Logs & Lumber Average Price by Region (2021-2032)
  - 1.3.4 Southeast Asia Rubberwood Logs & Lumber Production (2021-2032)
  - 1.3.5 Africa Rubberwood Logs & Lumber Production (2021-2032)
  - 1.3.6 China Rubberwood Logs & Lumber Production (2021-2032)
  - 1.3.7 Brazil Rubberwood Logs & Lumber Production (2021-2032)
  - 1.3.8 India Rubberwood Logs & Lumber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Rubberwood Logs & Lumber Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Rubberwood Logs & Lumber Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Rubberwood Logs & Lumber Demand (2021-2032)
- 2.2 World Rubberwood Logs & Lumber Consumption by Region
  - 2.2.1 World Rubberwood Logs & Lumber Consumption by Region (2021-2026)
  - 2.2.2 World Rubberwood Logs & Lumber Consumption Forecast by Region (2027-2032)
- 2.3 United States Rubberwood Logs & Lumber Consumption (2021-2032)
- 2.4 China Rubberwood Logs & Lumber Consumption (2021-2032)
- 2.5 Europe Rubberwood Logs & Lumber Consumption (2021-2032)
- 2.6 Japan Rubberwood Logs & Lumber Consumption (2021-2032)
- 2.7 South Korea Rubberwood Logs & Lumber Consumption (2021-2032)
- 2.8 ASEAN Rubberwood Logs & Lumber Consumption (2021-2032)
- 2.9 India Rubberwood Logs & Lumber Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Rubberwood Logs & Lumber Production Value by Manufacturer (2021-2026)
- 3.2 World Rubberwood Logs & Lumber Production by Manufacturer (2021-2026)
- 3.3 World Rubberwood Logs & Lumber Average Price by Manufacturer (2021-2026)
- 3.4 Rubberwood Logs & Lumber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Rubberwood Logs & Lumber Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Rubberwood Logs & Lumber in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Rubberwood Logs & Lumber in 2025
- 3.6 Rubberwood Logs & Lumber Market: Overall Company Footprint Analysis
  - 3.6.1 Rubberwood Logs & Lumber Market: Region Footprint
  - 3.6.2 Rubberwood Logs & Lumber Market: Company Product Type Footprint
  - 3.6.3 Rubberwood Logs & Lumber Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Rubberwood Logs & Lumber Production Value Comparison
  - 4.1.1 United States VS China: Rubberwood Logs & Lumber Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Rubberwood Logs & Lumber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Rubberwood Logs & Lumber Production Comparison
  - 4.2.1 United States VS China: Rubberwood Logs & Lumber Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Rubberwood Logs & Lumber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Rubberwood Logs & Lumber Consumption Comparison
  - 4.3.1 United States VS China: Rubberwood Logs & Lumber Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Rubberwood Logs & Lumber Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Rubberwood Logs & Lumber Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Rubberwood Logs & Lumber Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Rubberwood Logs & Lumber Production Value (2021-2026)

4.4.3 United States Based Manufacturers Rubberwood Logs & Lumber Production (2021-2026)

#### 4.5 China Based Rubberwood Logs & Lumber Manufacturers and Market Share

4.5.1 China Based Rubberwood Logs & Lumber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Rubberwood Logs & Lumber Production Value (2021-2026)

4.5.3 China Based Manufacturers Rubberwood Logs & Lumber Production (2021-2026)

#### 4.6 Rest of World Based Rubberwood Logs & Lumber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Rubberwood Logs & Lumber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Rubberwood Logs & Lumber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Rubberwood Logs & Lumber Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Rubberwood Logs & Lumber Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Rubberwood Logs

5.2.2 Rubberwood Sawn Timber

5.2.3 Rubberwood Finger?jointed Timber

#### 5.3 Market Segment by Type

5.3.1 World Rubberwood Logs & Lumber Production by Type (2021-2032)

5.3.2 World Rubberwood Logs & Lumber Production Value by Type (2021-2032)

5.3.3 World Rubberwood Logs & Lumber Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY GRADE**

## 6.1 World Rubberwood Logs & Lumber Market Size Overview by Grade: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Grade

6.2.1 Prime Grade (AA) (no dead knots, sound knots ?5mm, no cracks, no stain, no decay, heartwood/sapwood uniform)

6.2.2 Grade 1 (A) (sound knots ?10mm, minor checks ?2cm, slight stain allowed on ?5% of surface, wane ?5%)

6.2.3 Grade 2 (B) (knots ?20mm, checks ?5cm, stain ?15% of surface, wane ?10%)

6.2.4 Grade 3 (C) (knots ?30mm, checks ?8cm, stain ?30% of surface, wane ?15%)

### 6.3 Market Segment by Grade

6.3.1 World Rubberwood Logs & Lumber Production by Grade (2021-2032)

6.3.2 World Rubberwood Logs & Lumber Production Value by Grade (2021-2032)

6.3.3 World Rubberwood Logs & Lumber Average Price by Grade (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

### 7.1 World Rubberwood Logs & Lumber Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 7.2 Segment Introduction by Application

7.2.1 Furniture & Components

7.2.2 Flooring

7.2.3 Blockboard Core

7.2.4 Kitchen & Bath Cabinets

7.2.5 Musical Instruments

7.2.6 Others

#### 7.3 Market Segment by Application

7.3.1 World Rubberwood Logs & Lumber Production by Application (2021-2032)

7.3.2 World Rubberwood Logs & Lumber Production Value by Application (2021-2032)

7.3.3 World Rubberwood Logs & Lumber Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Thai Rubber Latex Group

8.1.1 Thai Rubber Latex Group Details

8.1.2 Thai Rubber Latex Group Major Business

8.1.3 Thai Rubber Latex Group Rubberwood Logs & Lumber Product and Services

8.1.4 Thai Rubber Latex Group Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Thai Rubber Latex Group Recent Developments/Updates

- 8.1.6 Thai Rubber Latex Group Competitive Strengths & Weaknesses
- 8.2 Sri Trang Agro-Industry
  - 8.2.1 Sri Trang Agro-Industry Details
  - 8.2.2 Sri Trang Agro-Industry Major Business
  - 8.2.3 Sri Trang Agro-Industry Rubberwood Logs & Lumber Product and Services
  - 8.2.4 Sri Trang Agro-Industry Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.2.5 Sri Trang Agro-Industry Recent Developments/Updates
  - 8.2.6 Sri Trang Agro-Industry Competitive Strengths & Weaknesses
- 8.3 Von Bundit
  - 8.3.1 Von Bundit Details
  - 8.3.2 Von Bundit Major Business
  - 8.3.3 Von Bundit Rubberwood Logs & Lumber Product and Services
  - 8.3.4 Von Bundit Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Von Bundit Recent Developments/Updates
  - 8.3.6 Von Bundit Competitive Strengths & Weaknesses
- 8.4 Neeshai
  - 8.4.1 Neeshai Details
  - 8.4.2 Neeshai Major Business
  - 8.4.3 Neeshai Rubberwood Logs & Lumber Product and Services
  - 8.4.4 Neeshai Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Neeshai Recent Developments/Updates
  - 8.4.6 Neeshai Competitive Strengths & Weaknesses
- 8.5 Hongsen Wood (Thailand)
  - 8.5.1 Hongsen Wood (Thailand) Details
  - 8.5.2 Hongsen Wood (Thailand) Major Business
  - 8.5.3 Hongsen Wood (Thailand) Rubberwood Logs & Lumber Product and Services
  - 8.5.4 Hongsen Wood (Thailand) Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Hongsen Wood (Thailand) Recent Developments/Updates
  - 8.5.6 Hongsen Wood (Thailand) Competitive Strengths & Weaknesses
- 8.6 Green River Wood & Lumber Manufacturing
  - 8.6.1 Green River Wood & Lumber Manufacturing Details
  - 8.6.2 Green River Wood & Lumber Manufacturing Major Business
  - 8.6.3 Green River Wood & Lumber Manufacturing Rubberwood Logs & Lumber Product and Services
  - 8.6.4 Green River Wood & Lumber Manufacturing Rubberwood Logs & Lumber

## Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Green River Wood & Lumber Manufacturing Recent Developments/Updates

8.6.6 Green River Wood & Lumber Manufacturing Competitive Strengths & Weaknesses

## 8.7 PT Lukuang Industri

8.7.1 PT Lukuang Industri Details

8.7.2 PT Lukuang Industri Major Business

8.7.3 PT Lukuang Industri Rubberwood Logs & Lumber Product and Services

8.7.4 PT Lukuang Industri Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 PT Lukuang Industri Recent Developments/Updates

8.7.6 PT Lukuang Industri Competitive Strengths & Weaknesses

## 8.8 PT Parindo Permai

8.8.1 PT Parindo Permai Details

8.8.2 PT Parindo Permai Major Business

8.8.3 PT Parindo Permai Rubberwood Logs & Lumber Product and Services

8.8.4 PT Parindo Permai Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 PT Parindo Permai Recent Developments/Updates

8.8.6 PT Parindo Permai Competitive Strengths & Weaknesses

## 8.9 PT Cipta Mebelindo Lestari

8.9.1 PT Cipta Mebelindo Lestari Details

8.9.2 PT Cipta Mebelindo Lestari Major Business

8.9.3 PT Cipta Mebelindo Lestari Rubberwood Logs & Lumber Product and Services

8.9.4 PT Cipta Mebelindo Lestari Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 PT Cipta Mebelindo Lestari Recent Developments/Updates

8.9.6 PT Cipta Mebelindo Lestari Competitive Strengths & Weaknesses

## 8.10 Tong De Li Wood

8.10.1 Tong De Li Wood Details

8.10.2 Tong De Li Wood Major Business

8.10.3 Tong De Li Wood Rubberwood Logs & Lumber Product and Services

8.10.4 Tong De Li Wood Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Tong De Li Wood Recent Developments/Updates

8.10.6 Tong De Li Wood Competitive Strengths & Weaknesses

## 8.11 Hainan Rubber Group

8.11.1 Hainan Rubber Group Details

8.11.2 Hainan Rubber Group Major Business

- 8.11.3 Hainan Rubber Group Rubberwood Logs & Lumber Product and Services
- 8.11.4 Hainan Rubber Group Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Hainan Rubber Group Recent Developments/Updates
- 8.11.6 Hainan Rubber Group Competitive Strengths & Weaknesses
- 8.12 Yunnan State Farms Group
  - 8.12.1 Yunnan State Farms Group Details
  - 8.12.2 Yunnan State Farms Group Major Business
  - 8.12.3 Yunnan State Farms Group Rubberwood Logs & Lumber Product and Services
  - 8.12.4 Yunnan State Farms Group Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Yunnan State Farms Group Recent Developments/Updates
  - 8.12.6 Yunnan State Farms Group Competitive Strengths & Weaknesses
- 8.13 Vietnam Rubber Group
  - 8.13.1 Vietnam Rubber Group Details
  - 8.13.2 Vietnam Rubber Group Major Business
  - 8.13.3 Vietnam Rubber Group Rubberwood Logs & Lumber Product and Services
  - 8.13.4 Vietnam Rubber Group Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.13.5 Vietnam Rubber Group Recent Developments/Updates
  - 8.13.6 Vietnam Rubber Group Competitive Strengths & Weaknesses
- 8.14 Jin Mao Rubberwood Processing
  - 8.14.1 Jin Mao Rubberwood Processing Details
  - 8.14.2 Jin Mao Rubberwood Processing Major Business
  - 8.14.3 Jin Mao Rubberwood Processing Rubberwood Logs & Lumber Product and Services
  - 8.14.4 Jin Mao Rubberwood Processing Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 Jin Mao Rubberwood Processing Recent Developments/Updates
  - 8.14.6 Jin Mao Rubberwood Processing Competitive Strengths & Weaknesses
- 8.15 Enghuat Industries
  - 8.15.1 Enghuat Industries Details
  - 8.15.2 Enghuat Industries Major Business
  - 8.15.3 Enghuat Industries Rubberwood Logs & Lumber Product and Services
  - 8.15.4 Enghuat Industries Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Enghuat Industries Recent Developments/Updates
  - 8.15.6 Enghuat Industries Competitive Strengths & Weaknesses
- 8.16 Wanpeng Wood

- 8.16.1 Wanpeng Wood Details
- 8.16.2 Wanpeng Wood Major Business
- 8.16.3 Wanpeng Wood Rubberwood Logs & Lumber Product and Services
- 8.16.4 Wanpeng Wood Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.16.5 Wanpeng Wood Recent Developments/Updates
- 8.16.6 Wanpeng Wood Competitive Strengths & Weaknesses
- 8.17 Penxing Gabon
  - 8.17.1 Penxing Gabon Details
  - 8.17.2 Penxing Gabon Major Business
  - 8.17.3 Penxing Gabon Rubberwood Logs & Lumber Product and Services
  - 8.17.4 Penxing Gabon Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.17.5 Penxing Gabon Recent Developments/Updates
  - 8.17.6 Penxing Gabon Competitive Strengths & Weaknesses
- 8.18 VIKA Comercio de Madeiras
  - 8.18.1 VIKA Comercio de Madeiras Details
  - 8.18.2 VIKA Comercio de Madeiras Major Business
  - 8.18.3 VIKA Comercio de Madeiras Rubberwood Logs & Lumber Product and Services
  - 8.18.4 VIKA Comercio de Madeiras Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.18.5 VIKA Comercio de Madeiras Recent Developments/Updates
  - 8.18.6 VIKA Comercio de Madeiras Competitive Strengths & Weaknesses
- 8.19 Hailian Brazil Wood
  - 8.19.1 Hailian Brazil Wood Details
  - 8.19.2 Hailian Brazil Wood Major Business
  - 8.19.3 Hailian Brazil Wood Rubberwood Logs & Lumber Product and Services
  - 8.19.4 Hailian Brazil Wood Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.19.5 Hailian Brazil Wood Recent Developments/Updates
  - 8.19.6 Hailian Brazil Wood Competitive Strengths & Weaknesses
- 8.20 Madeireira Itapo?
  - 8.20.1 Madeireira Itapo? Details
  - 8.20.2 Madeireira Itapo? Major Business
  - 8.20.3 Madeireira Itapo? Rubberwood Logs & Lumber Product and Services
  - 8.20.4 Madeireira Itapo? Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.20.5 Madeireira Itapo? Recent Developments/Updates

- 8.20.6 Madeireira Itapo? Competitive Strengths & Weaknesses
- 8.21 Inoven Comercio International
  - 8.21.1 Inoven Comercio International Details
  - 8.21.2 Inoven Comercio International Major Business
  - 8.21.3 Inoven Comercio International Rubberwood Logs & Lumber Product and Services
  - 8.21.4 Inoven Comercio International Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.21.5 Inoven Comercio International Recent Developments/Updates
  - 8.21.6 Inoven Comercio International Competitive Strengths & Weaknesses
- 8.22 Kerala Rubberwood
  - 8.22.1 Kerala Rubberwood Details
  - 8.22.2 Kerala Rubberwood Major Business
  - 8.22.3 Kerala Rubberwood Rubberwood Logs & Lumber Product and Services
  - 8.22.4 Kerala Rubberwood Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.22.5 Kerala Rubberwood Recent Developments/Updates
  - 8.22.6 Kerala Rubberwood Competitive Strengths & Weaknesses
- 8.23 Gemwood
  - 8.23.1 Gemwood Details
  - 8.23.2 Gemwood Major Business
  - 8.23.3 Gemwood Rubberwood Logs & Lumber Product and Services
  - 8.23.4 Gemwood Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.23.5 Gemwood Recent Developments/Updates
  - 8.23.6 Gemwood Competitive Strengths & Weaknesses
- 8.24 Sri Lanka Rubberwood
  - 8.24.1 Sri Lanka Rubberwood Details
  - 8.24.2 Sri Lanka Rubberwood Major Business
  - 8.24.3 Sri Lanka Rubberwood Rubberwood Logs & Lumber Product and Services
  - 8.24.4 Sri Lanka Rubberwood Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.24.5 Sri Lanka Rubberwood Recent Developments/Updates
  - 8.24.6 Sri Lanka Rubberwood Competitive Strengths & Weaknesses
- 8.25 JDL International
  - 8.25.1 JDL International Details
  - 8.25.2 JDL International Major Business
  - 8.25.3 JDL International Rubberwood Logs & Lumber Product and Services
  - 8.25.4 JDL International Rubberwood Logs & Lumber Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

8.25.5 JDL International Recent Developments/Updates

8.25.6 JDL International Competitive Strengths & Weaknesses

## 8.26 Xin Hong Ya Wood

8.26.1 Xin Hong Ya Wood Details

8.26.2 Xin Hong Ya Wood Major Business

8.26.3 Xin Hong Ya Wood Rubberwood Logs & Lumber Product and Services

8.26.4 Xin Hong Ya Wood Rubberwood Logs & Lumber Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

8.26.5 Xin Hong Ya Wood Recent Developments/Updates

8.26.6 Xin Hong Ya Wood Competitive Strengths & Weaknesses

## 8.27 Ghana Tianbo Wood

8.27.1 Ghana Tianbo Wood Details

8.27.2 Ghana Tianbo Wood Major Business

8.27.3 Ghana Tianbo Wood Rubberwood Logs & Lumber Product and Services

8.27.4 Ghana Tianbo Wood Rubberwood Logs & Lumber Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

8.27.5 Ghana Tianbo Wood Recent Developments/Updates

8.27.6 Ghana Tianbo Wood Competitive Strengths & Weaknesses

## 8.28 Guangdong Congyuan Wood

8.28.1 Guangdong Congyuan Wood Details

8.28.2 Guangdong Congyuan Wood Major Business

8.28.3 Guangdong Congyuan Wood Rubberwood Logs & Lumber Product and Services

8.28.4 Guangdong Congyuan Wood Rubberwood Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.28.5 Guangdong Congyuan Wood Recent Developments/Updates

8.28.6 Guangdong Congyuan Wood Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

### 9.1 Rubberwood Logs & Lumber Industry Chain

### 9.2 Rubberwood Logs & Lumber Upstream Analysis

9.2.1 Rubberwood Logs & Lumber Core Raw Materials

9.2.2 Main Manufacturers of Rubberwood Logs & Lumber Core Raw Materials

### 9.3 Midstream Analysis

### 9.4 Downstream Analysis

### 9.5 Rubberwood Logs & Lumber Production Mode

### 9.6 Rubberwood Logs & Lumber Procurement Model

## 9.7 Rubberwood Logs & Lumber Industry Sales Model and Sales Channels

### 9.7.1 Rubberwood Logs & Lumber Sales Model

### 9.7.2 Rubberwood Logs & Lumber Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

### 11.1 Methodology

### 11.2 Research Process and Data Source

### 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Rubberwood Logs & Lumber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Rubberwood Logs & Lumber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Rubberwood Logs & Lumber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Rubberwood Logs & Lumber Production Value Market Share by Region (2021-2026)

Table 5. World Rubberwood Logs & Lumber Production Value Market Share by Region (2027-2032)

Table 6. World Rubberwood Logs & Lumber Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Rubberwood Logs & Lumber Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Rubberwood Logs & Lumber Production Market Share by Region (2021-2026)

Table 9. World Rubberwood Logs & Lumber Production Market Share by Region (2027-2032)

Table 10. World Rubberwood Logs & Lumber Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Rubberwood Logs & Lumber Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Rubberwood Logs & Lumber Major Market Trends

Table 13. World Rubberwood Logs & Lumber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Rubberwood Logs & Lumber Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Rubberwood Logs & Lumber Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Rubberwood Logs & Lumber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Rubberwood Logs & Lumber Producers in 2025

Table 18. World Rubberwood Logs & Lumber Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Rubberwood Logs & Lumber Producers in 2025

Table 20. World Rubberwood Logs & Lumber Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Rubberwood Logs & Lumber Company Evaluation Quadrant

Table 22. World Rubberwood Logs & Lumber Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Rubberwood Logs & Lumber Production Site of Key Manufacturer

Table 24. Rubberwood Logs & Lumber Market: Company Product Type Footprint

Table 25. Rubberwood Logs & Lumber Market: Company Product Application Footprint

Table 26. Rubberwood Logs & Lumber Competitive Factors

Table 27. Rubberwood Logs & Lumber New Entrant and Capacity Expansion Plans

Table 28. Rubberwood Logs & Lumber Mergers & Acquisitions Activity

Table 29. United States VS China Rubberwood Logs & Lumber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Rubberwood Logs & Lumber Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Rubberwood Logs & Lumber Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Rubberwood Logs & Lumber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Rubberwood Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Rubberwood Logs & Lumber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Rubberwood Logs & Lumber Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Rubberwood Logs & Lumber Production Market Share (2021-2026)

Table 37. China Based Rubberwood Logs & Lumber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Rubberwood Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Rubberwood Logs & Lumber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Rubberwood Logs & Lumber Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Rubberwood Logs & Lumber Production Market

Share (2021-2026)

Table 42. Rest of World Based Rubberwood Logs & Lumber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Rubberwood Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Rubberwood Logs & Lumber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Rubberwood Logs & Lumber Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Rubberwood Logs & Lumber Production Market Share (2021-2026)

Table 47. World Rubberwood Logs & Lumber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rubberwood Logs & Lumber Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Rubberwood Logs & Lumber Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Rubberwood Logs & Lumber Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rubberwood Logs & Lumber Production Value by Type (2027-2032) & (USD Million)

Table 52. World Rubberwood Logs & Lumber Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Rubberwood Logs & Lumber Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Rubberwood Logs & Lumber Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Rubberwood Logs & Lumber Production by Grade (2021-2026) & (Cubic Meter)

Table 56. World Rubberwood Logs & Lumber Production by Grade (2027-2032) & (Cubic Meter)

Table 57. World Rubberwood Logs & Lumber Production Value by Grade (2021-2026) & (USD Million)

Table 58. World Rubberwood Logs & Lumber Production Value by Grade (2027-2032) & (USD Million)

Table 59. World Rubberwood Logs & Lumber Average Price by Grade (2021-2026) & (US\$/Cubic Meter)

Table 60. World Rubberwood Logs & Lumber Average Price by Grade (2027-2032) & (US\$/Cubic Meter)

Table 61. World Rubberwood Logs & Lumber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Rubberwood Logs & Lumber Production by Application (2021-2026) & (Cubic Meter)

Table 63. World Rubberwood Logs & Lumber Production by Application (2027-2032) & (Cubic Meter)

Table 64. World Rubberwood Logs & Lumber Production Value by Application (2021-2026) & (USD Million)

Table 65. World Rubberwood Logs & Lumber Production Value by Application (2027-2032) & (USD Million)

Table 66. World Rubberwood Logs & Lumber Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 67. World Rubberwood Logs & Lumber Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 68. Thai Rubber Latex Group Basic Information, Manufacturing Base and Competitors

Table 69. Thai Rubber Latex Group Major Business

Table 70. Thai Rubber Latex Group Rubberwood Logs & Lumber Product and Services

Table 71. Thai Rubber Latex Group Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Thai Rubber Latex Group Recent Developments/Updates

Table 73. Thai Rubber Latex Group Competitive Strengths & Weaknesses

Table 74. Sri Trang Agro-Industry Basic Information, Manufacturing Base and Competitors

Table 75. Sri Trang Agro-Industry Major Business

Table 76. Sri Trang Agro-Industry Rubberwood Logs & Lumber Product and Services

Table 77. Sri Trang Agro-Industry Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Sri Trang Agro-Industry Recent Developments/Updates

Table 79. Sri Trang Agro-Industry Competitive Strengths & Weaknesses

Table 80. Von Bundit Basic Information, Manufacturing Base and Competitors

Table 81. Von Bundit Major Business

Table 82. Von Bundit Rubberwood Logs & Lumber Product and Services

Table 83. Von Bundit Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Von Bundit Recent Developments/Updates

Table 85. Von Bundit Competitive Strengths & Weaknesses

Table 86. Neeshai Basic Information, Manufacturing Base and Competitors

Table 87. Neeshai Major Business

Table 88. Neeshai Rubberwood Logs & Lumber Product and Services

Table 89. Neeshai Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Neeshai Recent Developments/Updates

Table 91. Neeshai Competitive Strengths & Weaknesses

Table 92. Hongsen Wood (Thailand) Basic Information, Manufacturing Base and Competitors

Table 93. Hongsen Wood (Thailand) Major Business

Table 94. Hongsen Wood (Thailand) Rubberwood Logs & Lumber Product and Services

Table 95. Hongsen Wood (Thailand) Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Hongsen Wood (Thailand) Recent Developments/Updates

Table 97. Hongsen Wood (Thailand) Competitive Strengths & Weaknesses

Table 98. Green River Wood & Lumber Manufacturing Basic Information, Manufacturing Base and Competitors

Table 99. Green River Wood & Lumber Manufacturing Major Business

Table 100. Green River Wood & Lumber Manufacturing Rubberwood Logs & Lumber Product and Services

Table 101. Green River Wood & Lumber Manufacturing Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Green River Wood & Lumber Manufacturing Recent Developments/Updates

Table 103. Green River Wood & Lumber Manufacturing Competitive Strengths & Weaknesses

Table 104. PT Lukuang Industri Basic Information, Manufacturing Base and Competitors

Table 105. PT Lukuang Industri Major Business

Table 106. PT Lukuang Industri Rubberwood Logs & Lumber Product and Services

Table 107. PT Lukuang Industri Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. PT Lukuang Industri Recent Developments/Updates

Table 109. PT Lukuang Industri Competitive Strengths & Weaknesses

Table 110. PT Parindo Permai Basic Information, Manufacturing Base and Competitors

Table 111. PT Parindo Permai Major Business

Table 112. PT Parindo Permai Rubberwood Logs & Lumber Product and Services

Table 113. PT Parindo Permai Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. PT Parindo Permai Recent Developments/Updates

Table 115. PT Parindo Permai Competitive Strengths & Weaknesses

Table 116. PT Cipta Mebelindo Lestari Basic Information, Manufacturing Base and Competitors

Table 117. PT Cipta Mebelindo Lestari Major Business

Table 118. PT Cipta Mebelindo Lestari Rubberwood Logs & Lumber Product and Services

Table 119. PT Cipta Mebelindo Lestari Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. PT Cipta Mebelindo Lestari Recent Developments/Updates

Table 121. PT Cipta Mebelindo Lestari Competitive Strengths & Weaknesses

Table 122. Tong De Li Wood Basic Information, Manufacturing Base and Competitors

Table 123. Tong De Li Wood Major Business

Table 124. Tong De Li Wood Rubberwood Logs & Lumber Product and Services

Table 125. Tong De Li Wood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Tong De Li Wood Recent Developments/Updates

Table 127. Tong De Li Wood Competitive Strengths & Weaknesses

Table 128. Hainan Rubber Group Basic Information, Manufacturing Base and Competitors

Table 129. Hainan Rubber Group Major Business

Table 130. Hainan Rubber Group Rubberwood Logs & Lumber Product and Services

Table 131. Hainan Rubber Group Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Hainan Rubber Group Recent Developments/Updates

Table 133. Hainan Rubber Group Competitive Strengths & Weaknesses

Table 134. Yunnan State Farms Group Basic Information, Manufacturing Base and Competitors

Table 135. Yunnan State Farms Group Major Business

Table 136. Yunnan State Farms Group Rubberwood Logs & Lumber Product and Services

Table 137. Yunnan State Farms Group Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Yunnan State Farms Group Recent Developments/Updates

Table 139. Yunnan State Farms Group Competitive Strengths & Weaknesses

Table 140. Vietnam Rubber Group Basic Information, Manufacturing Base and Competitors

Table 141. Vietnam Rubber Group Major Business

Table 142. Vietnam Rubber Group Rubberwood Logs & Lumber Product and Services

Table 143. Vietnam Rubber Group Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Vietnam Rubber Group Recent Developments/Updates

Table 145. Vietnam Rubber Group Competitive Strengths & Weaknesses

Table 146. Jin Mao Rubberwood Processing Basic Information, Manufacturing Base and Competitors

Table 147. Jin Mao Rubberwood Processing Major Business

Table 148. Jin Mao Rubberwood Processing Rubberwood Logs & Lumber Product and Services

Table 149. Jin Mao Rubberwood Processing Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Jin Mao Rubberwood Processing Recent Developments/Updates

Table 151. Jin Mao Rubberwood Processing Competitive Strengths & Weaknesses

Table 152. Enghuat Industries Basic Information, Manufacturing Base and Competitors

Table 153. Enghuat Industries Major Business

Table 154. Enghuat Industries Rubberwood Logs & Lumber Product and Services

Table 155. Enghuat Industries Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Enghuat Industries Recent Developments/Updates

Table 157. Enghuat Industries Competitive Strengths & Weaknesses

Table 158. Wanpeng Wood Basic Information, Manufacturing Base and Competitors

Table 159. Wanpeng Wood Major Business

Table 160. Wanpeng Wood Rubberwood Logs & Lumber Product and Services

Table 161. Wanpeng Wood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Wanpeng Wood Recent Developments/Updates

- Table 163. Wanpeng Wood Competitive Strengths & Weaknesses
- Table 164. Penxing Gabon Basic Information, Manufacturing Base and Competitors
- Table 165. Penxing Gabon Major Business
- Table 166. Penxing Gabon Rubberwood Logs & Lumber Product and Services
- Table 167. Penxing Gabon Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Penxing Gabon Recent Developments/Updates
- Table 169. Penxing Gabon Competitive Strengths & Weaknesses
- Table 170. VIKA Comercio de Madeiras Basic Information, Manufacturing Base and Competitors
- Table 171. VIKA Comercio de Madeiras Major Business
- Table 172. VIKA Comercio de Madeiras Rubberwood Logs & Lumber Product and Services
- Table 173. VIKA Comercio de Madeiras Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. VIKA Comercio de Madeiras Recent Developments/Updates
- Table 175. VIKA Comercio de Madeiras Competitive Strengths & Weaknesses
- Table 176. Hailian Brazil Wood Basic Information, Manufacturing Base and Competitors
- Table 177. Hailian Brazil Wood Major Business
- Table 178. Hailian Brazil Wood Rubberwood Logs & Lumber Product and Services
- Table 179. Hailian Brazil Wood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 180. Hailian Brazil Wood Recent Developments/Updates
- Table 181. Hailian Brazil Wood Competitive Strengths & Weaknesses
- Table 182. Madeireira Itapo? Basic Information, Manufacturing Base and Competitors
- Table 183. Madeireira Itapo? Major Business
- Table 184. Madeireira Itapo? Rubberwood Logs & Lumber Product and Services
- Table 185. Madeireira Itapo? Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 186. Madeireira Itapo? Recent Developments/Updates
- Table 187. Madeireira Itapo? Competitive Strengths & Weaknesses
- Table 188. Inoven Comercio International Basic Information, Manufacturing Base and Competitors
- Table 189. Inoven Comercio International Major Business
- Table 190. Inoven Comercio International Rubberwood Logs & Lumber Product and

## Services

Table 191. Inoven Comercio International Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Inoven Comercio International Recent Developments/Updates

Table 193. Inoven Comercio International Competitive Strengths & Weaknesses

Table 194. Kerala Rubberwood Basic Information, Manufacturing Base and Competitors

Table 195. Kerala Rubberwood Major Business

Table 196. Kerala Rubberwood Rubberwood Logs & Lumber Product and Services

Table 197. Kerala Rubberwood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Kerala Rubberwood Recent Developments/Updates

Table 199. Kerala Rubberwood Competitive Strengths & Weaknesses

Table 200. Gemwood Basic Information, Manufacturing Base and Competitors

Table 201. Gemwood Major Business

Table 202. Gemwood Rubberwood Logs & Lumber Product and Services

Table 203. Gemwood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Gemwood Recent Developments/Updates

Table 205. Gemwood Competitive Strengths & Weaknesses

Table 206. Sri Lanka Rubberwood Basic Information, Manufacturing Base and Competitors

Table 207. Sri Lanka Rubberwood Major Business

Table 208. Sri Lanka Rubberwood Rubberwood Logs & Lumber Product and Services

Table 209. Sri Lanka Rubberwood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Sri Lanka Rubberwood Recent Developments/Updates

Table 211. Sri Lanka Rubberwood Competitive Strengths & Weaknesses

Table 212. JDL International Basic Information, Manufacturing Base and Competitors

Table 213. JDL International Major Business

Table 214. JDL International Rubberwood Logs & Lumber Product and Services

Table 215. JDL International Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. JDL International Recent Developments/Updates

Table 217. JDL International Competitive Strengths & Weaknesses

Table 218. Xin Hong Ya Wood Basic Information, Manufacturing Base and Competitors

Table 219. Xin Hong Ya Wood Major Business

Table 220. Xin Hong Ya Wood Rubberwood Logs & Lumber Product and Services

Table 221. Xin Hong Ya Wood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. Xin Hong Ya Wood Recent Developments/Updates

Table 223. Xin Hong Ya Wood Competitive Strengths & Weaknesses

Table 224. Ghana Tianbo Wood Basic Information, Manufacturing Base and Competitors

Table 225. Ghana Tianbo Wood Major Business

Table 226. Ghana Tianbo Wood Rubberwood Logs & Lumber Product and Services

Table 227. Ghana Tianbo Wood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 228. Ghana Tianbo Wood Recent Developments/Updates

Table 229. Ghana Tianbo Wood Competitive Strengths & Weaknesses

Table 230. Guangdong Congyuan Wood Basic Information, Manufacturing Base and Competitors

Table 231. Guangdong Congyuan Wood Major Business

Table 232. Guangdong Congyuan Wood Rubberwood Logs & Lumber Product and Services

Table 233. Guangdong Congyuan Wood Rubberwood Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 234. Guangdong Congyuan Wood Recent Developments/Updates

Table 235. Guangdong Congyuan Wood Competitive Strengths & Weaknesses

Table 236. Global Key Players of Rubberwood Logs & Lumber Upstream (Raw Materials)

Table 237. Global Rubberwood Logs & Lumber Typical Customers

Table 238. Rubberwood Logs & Lumber Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Rubberwood Logs & Lumber Picture

Figure 2. World Rubberwood Logs & Lumber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Rubberwood Logs & Lumber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Rubberwood Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 5. World Rubberwood Logs & Lumber Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Rubberwood Logs & Lumber Production Value Market Share by Region (2021-2032)

Figure 7. World Rubberwood Logs & Lumber Production Market Share by Region (2021-2032)

Figure 8. Southeast Asia Rubberwood Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 9. Africa Rubberwood Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 10. China Rubberwood Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 11. Brazil Rubberwood Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 12. India Rubberwood Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 13. Rubberwood Logs & Lumber Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Rubberwood Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 16. World Rubberwood Logs & Lumber Consumption Market Share by Region (2021-2032)

Figure 17. United States Rubberwood Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 18. China Rubberwood Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 19. Europe Rubberwood Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 20. Japan Rubberwood Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 21. South Korea Rubberwood Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 22. ASEAN Rubberwood Logs & Lumber Consumption (2021-2032) & (Cubic

Meter)

Figure 23. India Rubberwood Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 24. Producer Shipments of Rubberwood Logs & Lumber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Rubberwood Logs & Lumber Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Rubberwood Logs & Lumber Markets in 2025

Figure 27. United States VS China: Rubberwood Logs & Lumber Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Rubberwood Logs & Lumber Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Rubberwood Logs & Lumber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Rubberwood Logs & Lumber Production Market Share 2025

Figure 31. China Based Manufacturers Rubberwood Logs & Lumber Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Rubberwood Logs & Lumber Production Market Share 2025

Figure 33. World Rubberwood Logs & Lumber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Rubberwood Logs & Lumber Production Value Market Share by Type in 2025

Figure 35. Rubberwood Logs

Figure 36. Rubberwood Sawn Timber

Figure 37. Rubberwood Finger/jointed Timber

Figure 38. World Rubberwood Logs & Lumber Production Market Share by Type (2021-2032)

Figure 39. World Rubberwood Logs & Lumber Production Value Market Share by Type (2021-2032)

Figure 40. World Rubberwood Logs & Lumber Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 41. World Rubberwood Logs & Lumber Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 42. World Rubberwood Logs & Lumber Production Value Market Share by Grade in 2025

Figure 43. Prime Grade (AA) (no dead knots, sound knots ?5mm, no cracks, no stain,

no decay, heartwood/sapwood uniform)

Figure 44. Grade 1 (A) (sound knots ?10mm, minor checks ?2cm, slight stain allowed on ?5% of surface, wane ?5%)

Figure 45. Grade 2 (B) (knots ?20mm, checks ?5cm, stain ?15% of surface, wane ?10%)

Figure 46. Grade 3 (C) (knots ?30mm, checks ?8cm, stain ?30% of surface, wane ?15%)

Figure 47. World Rubberwood Logs & Lumber Production Market Share by Grade (2021-2032)

Figure 48. World Rubberwood Logs & Lumber Production Value Market Share by Grade (2021-2032)

Figure 49. World Rubberwood Logs & Lumber Average Price by Grade (2021-2032) & (US\$/Cubic Meter)

Figure 50. World Rubberwood Logs & Lumber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Rubberwood Logs & Lumber Production Value Market Share by Application in 2025

Figure 52. Furniture & Components

Figure 53. Flooring

Figure 54. Blockboard Core

Figure 55. Kitchen & Bath Cabinets

Figure 56. Musical Instruments

Figure 57. Others

Figure 58. World Rubberwood Logs & Lumber Production Market Share by Application (2021-2032)

Figure 59. World Rubberwood Logs & Lumber Production Value Market Share by Application (2021-2032)

Figure 60. World Rubberwood Logs & Lumber Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 61. Rubberwood Logs & Lumber Industry Chain

Figure 62. Rubberwood Logs & Lumber Procurement Model

Figure 63. Rubberwood Logs & Lumber Sales Model

Figure 64. Rubberwood Logs & Lumber Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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