

Global Rubber Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G210D1D5CFEDEN.html>

Date: January 2026

Pages: 235

Price: US\$ 4,480.00 (Single User License)

ID: G210D1D5CFEDEN

Abstracts

The global Rubber market size is expected to reach \$ 44400 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Rubber is an essential elastomeric material widely used across industries due to its flexibility, resilience, and durability. It can be classified into natural rubber and synthetic rubber, each with distinct properties and applications. Natural rubber is derived from the latex of rubber trees and is valued for its high tensile strength and elasticity. Synthetic rubber, on the other hand, is produced through chemical polymerization, allowing for enhanced resistance to heat, chemicals, and abrasion. Common types of synthetic rubber include Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (BR), Ethylene Propylene Diene Monomer (EPDM), Butyl Rubber (IIR), and Nitrile Butadiene Rubber (NBR). Rubber is widely used in automotive, industrial, construction, and consumer applications, making it one of the most versatile materials in modern manufacturing.

Industry Structure and Key Market Players

The rubber industry is structured around both natural and synthetic rubber production, each with distinct supply chains and market dynamics. The natural rubber sector is more regionally concentrated, with major producers in Southeast Asia, while the synthetic rubber industry is dominated by large multinational corporations with production hubs in North America, Europe, and Asia-Pacific. The synthetic rubber market is relatively consolidated, with key players holding a significant share of global production. Major manufacturers include Arlanxeo, Sinopec, Goodyear, Kumho Petrochemical, TSRC, NKNK, JSR, LG Chem, and ExxonMobil. Asia-Pacific is the leading region for both natural and synthetic rubber production and consumption, driven by its expanding automotive and industrial sectors. The industry is shaped by

technological advancements, raw material availability, and evolving regulatory standards aimed at improving sustainability and performance.

Market Trends and Future Outlook

The automotive industry remains the primary consumer of rubber, with tires, seals, hoses, and gaskets driving demand. Natural rubber continues to be the preferred choice for high-performance applications, while synthetic rubber offers tailored solutions for various industrial needs. The increasing emphasis on sustainability and environmental impact has led to innovations in bio-based synthetic rubbers and recycled rubber materials. Additionally, as emerging markets experience industrialization and infrastructure development, the demand for rubber in construction and consumer goods is expected to grow. The future of the rubber industry will be shaped by advances in material science, evolving trade dynamics, and sustainability initiatives that aim to reduce reliance on fossil-based raw materials while maintaining high-performance standards.

This report studies the global Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rubber total production and demand, 2021-2032, (K MT)

Global Rubber total production value, 2021-2032, (USD Million)

Global Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Rubber consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Rubber domestic production, consumption, key domestic manufacturers and share

Global Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Von Bundit, Sri Trang Agro-Industry, Southland Holding, Thai Hua Rubber, Vietnam Rubber Group, Tradewinds Plantation Berhad, Tong Thai Rubber Group, Thai Rubber Latex Corporation, Arlanxeo, Sinopec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rubber Market, Segmentation by Type:

Natural Rubber

Styrene Butadiene Rubber (SBR)

Polybutadiene Rubber (BR)

Nitrile Butadiene Rubber (NBR)

Butyl Rubber (IIR)

Styrenic Block Copolymer (SBC)

Ethylene Propylene Diene Monomer (EPDM)

Chloroprene Rubber (CR)

Thermoplastic Polyurethane (TPU)

Other

Global Rubber Market, Segmentation by Application:

Automotive

Building & Construction

Consumer Goods

Industrial

Medical

Other

Companies Profiled:

Von Bundit

Sri Trang Agro-Industry

Southland Holding

Thai Hua Rubber

Vietnam Rubber Group

Tradewinds Plantation Berhad

Tong Thai Rubber Group

Thai Rubber Latex Corporation

Arlanxeo

Sinopec

Kumho Petrochemical

CNPC

TSRC

ExxonMobil

Goodyear

NKNK

JSR

Sibur

LG Chem

Versalis

LCY

Kraton

Zeon

Dynasol

Asahi Kasei

JSR Corporation

Ningbo Changhong Polymer Scientific and Technical

Lubrizol

BASF

Covestro

Wanhua Chemical

Huntsman

Trinseo

Hexpol

Kuraray

COIM Group

Avient

Epaflex

Miracll Chemicals

Huafeng

Key Questions Answered:

1. How big is the global Rubber market?
2. What is the demand of the global Rubber market?
3. What is the year over year growth of the global Rubber market?
4. What is the production and production value of the global Rubber market?
5. Who are the key producers in the global Rubber market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Rubber Introduction
- 1.2 World Rubber Supply & Forecast
 - 1.2.1 World Rubber Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Rubber Production (2021-2032)
 - 1.2.3 World Rubber Pricing Trends (2021-2032)
- 1.3 World Rubber Production by Region (Based on Production Site)
 - 1.3.1 World Rubber Production Value by Region (2021-2032)
 - 1.3.2 World Rubber Production by Region (2021-2032)
 - 1.3.3 World Rubber Average Price by Region (2021-2032)
 - 1.3.4 North America Rubber Production (2021-2032)
 - 1.3.5 Europe Rubber Production (2021-2032)
 - 1.3.6 China Rubber Production (2021-2032)
 - 1.3.7 Southeast Asia Rubber Production (2021-2032)
 - 1.3.8 India Rubber Production (2021-2032)
 - 1.3.9 Middle East & Africa Rubber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Rubber Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Rubber Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Rubber Demand (2021-2032)
- 2.2 World Rubber Consumption by Region
 - 2.2.1 World Rubber Consumption by Region (2021-2026)
 - 2.2.2 World Rubber Consumption Forecast by Region (2027-2032)
- 2.3 United States Rubber Consumption (2021-2032)
- 2.4 China Rubber Consumption (2021-2032)
- 2.5 Europe Rubber Consumption (2021-2032)
- 2.6 Japan Rubber Consumption (2021-2032)
- 2.7 South Korea Rubber Consumption (2021-2032)
- 2.8 ASEAN Rubber Consumption (2021-2032)
- 2.9 India Rubber Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Rubber Production Value by Manufacturer (2021-2026)
- 3.2 World Rubber Production by Manufacturer (2021-2026)
- 3.3 World Rubber Average Price by Manufacturer (2021-2026)
- 3.4 Rubber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Rubber Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Rubber in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Rubber in 2025
- 3.6 Rubber Market: Overall Company Footprint Analysis
 - 3.6.1 Rubber Market: Region Footprint
 - 3.6.2 Rubber Market: Company Product Type Footprint
 - 3.6.3 Rubber Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Rubber Production Value Comparison
 - 4.1.1 United States VS China: Rubber Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Rubber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Rubber Production Comparison
 - 4.2.1 United States VS China: Rubber Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Rubber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Rubber Consumption Comparison
 - 4.3.1 United States VS China: Rubber Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Rubber Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Rubber Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Rubber Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Rubber Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Rubber Production (2021-2026)
- 4.5 China Based Rubber Manufacturers and Market Share
 - 4.5.1 China Based Rubber Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Rubber Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Rubber Production (2021-2026)
- 4.6 Rest of World Based Rubber Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Rubber Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Rubber Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Rubber Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Rubber Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Natural Rubber
 - 5.2.2 Styrene Butadiene Rubber (SBR)
 - 5.2.3 Polybutadiene Rubber (BR)
 - 5.2.4 Nitrile Butadiene Rubber (NBR)
 - 5.2.5 Butyl Rubber (IIR)
 - 5.2.6 Styrenic Block Copolymer (SBC)
 - 5.2.7 Ethylene Propylene Diene Monomer (EPDM)
 - 5.2.8 Chloroprene Rubber (CR)
 - 5.2.9 Thermoplastic Polyurethane (TPU)
- 5.3 Market Segment by Type
 - 5.3.1 World Rubber Production by Type (2021-2032)
 - 5.3.2 World Rubber Production Value by Type (2021-2032)
 - 5.3.3 World Rubber Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

- 6.1 World Rubber Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
 - 6.2.1 Automotive
 - 6.2.2 Building & Construction
 - 6.2.3 Consumer Goods
 - 6.2.4 Industrial

6.2.5 Medical

6.2.6 Other

6.3 Market Segment by Application

6.3.1 World Rubber Production by Application (2021-2032)

6.3.2 World Rubber Production Value by Application (2021-2032)

6.3.3 World Rubber Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Von Bundit

7.1.1 Von Bundit Details

7.1.2 Von Bundit Major Business

7.1.3 Von Bundit Rubber Product and Services

7.1.4 Von Bundit Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Von Bundit Recent Developments/Updates

7.1.6 Von Bundit Competitive Strengths & Weaknesses

7.2 Sri Trang Agro-Industry

7.2.1 Sri Trang Agro-Industry Details

7.2.2 Sri Trang Agro-Industry Major Business

7.2.3 Sri Trang Agro-Industry Rubber Product and Services

7.2.4 Sri Trang Agro-Industry Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Sri Trang Agro-Industry Recent Developments/Updates

7.2.6 Sri Trang Agro-Industry Competitive Strengths & Weaknesses

7.3 Southland Holding

7.3.1 Southland Holding Details

7.3.2 Southland Holding Major Business

7.3.3 Southland Holding Rubber Product and Services

7.3.4 Southland Holding Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Southland Holding Recent Developments/Updates

7.3.6 Southland Holding Competitive Strengths & Weaknesses

7.4 Thai Hua Rubber

7.4.1 Thai Hua Rubber Details

7.4.2 Thai Hua Rubber Major Business

7.4.3 Thai Hua Rubber Rubber Product and Services

7.4.4 Thai Hua Rubber Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.4.5 Thai Hua Rubber Recent Developments/Updates
- 7.4.6 Thai Hua Rubber Competitive Strengths & Weaknesses
- 7.5 Vietnam Rubber Group
 - 7.5.1 Vietnam Rubber Group Details
 - 7.5.2 Vietnam Rubber Group Major Business
 - 7.5.3 Vietnam Rubber Group Rubber Product and Services
 - 7.5.4 Vietnam Rubber Group Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Vietnam Rubber Group Recent Developments/Updates
 - 7.5.6 Vietnam Rubber Group Competitive Strengths & Weaknesses
- 7.6 Tradewinds Plantation Berhad
 - 7.6.1 Tradewinds Plantation Berhad Details
 - 7.6.2 Tradewinds Plantation Berhad Major Business
 - 7.6.3 Tradewinds Plantation Berhad Rubber Product and Services
 - 7.6.4 Tradewinds Plantation Berhad Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Tradewinds Plantation Berhad Recent Developments/Updates
 - 7.6.6 Tradewinds Plantation Berhad Competitive Strengths & Weaknesses
- 7.7 Tong Thai Rubber Group
 - 7.7.1 Tong Thai Rubber Group Details
 - 7.7.2 Tong Thai Rubber Group Major Business
 - 7.7.3 Tong Thai Rubber Group Rubber Product and Services
 - 7.7.4 Tong Thai Rubber Group Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Tong Thai Rubber Group Recent Developments/Updates
 - 7.7.6 Tong Thai Rubber Group Competitive Strengths & Weaknesses
- 7.8 Thai Rubber Latex Corporation
 - 7.8.1 Thai Rubber Latex Corporation Details
 - 7.8.2 Thai Rubber Latex Corporation Major Business
 - 7.8.3 Thai Rubber Latex Corporation Rubber Product and Services
 - 7.8.4 Thai Rubber Latex Corporation Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Thai Rubber Latex Corporation Recent Developments/Updates
 - 7.8.6 Thai Rubber Latex Corporation Competitive Strengths & Weaknesses
- 7.9 Arlanxeo
 - 7.9.1 Arlanxeo Details
 - 7.9.2 Arlanxeo Major Business
 - 7.9.3 Arlanxeo Rubber Product and Services
 - 7.9.4 Arlanxeo Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.9.5 Arlanxeo Recent Developments/Updates

7.9.6 Arlanxeo Competitive Strengths & Weaknesses

7.10 Sinopec

7.10.1 Sinopec Details

7.10.2 Sinopec Major Business

7.10.3 Sinopec Rubber Product and Services

7.10.4 Sinopec Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.10.5 Sinopec Recent Developments/Updates

7.10.6 Sinopec Competitive Strengths & Weaknesses

7.11 Kumho Petrochemical

7.11.1 Kumho Petrochemical Details

7.11.2 Kumho Petrochemical Major Business

7.11.3 Kumho Petrochemical Rubber Product and Services

7.11.4 Kumho Petrochemical Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Kumho Petrochemical Recent Developments/Updates

7.11.6 Kumho Petrochemical Competitive Strengths & Weaknesses

7.12 CNPC

7.12.1 CNPC Details

7.12.2 CNPC Major Business

7.12.3 CNPC Rubber Product and Services

7.12.4 CNPC Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.12.5 CNPC Recent Developments/Updates

7.12.6 CNPC Competitive Strengths & Weaknesses

7.13 TSRC

7.13.1 TSRC Details

7.13.2 TSRC Major Business

7.13.3 TSRC Rubber Product and Services

7.13.4 TSRC Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.13.5 TSRC Recent Developments/Updates

7.13.6 TSRC Competitive Strengths & Weaknesses

7.14 ExxonMobil

7.14.1 ExxonMobil Details

7.14.2 ExxonMobil Major Business

7.14.3 ExxonMobil Rubber Product and Services

7.14.4 ExxonMobil Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 ExxonMobil Recent Developments/Updates

7.14.6 ExxonMobil Competitive Strengths & Weaknesses

7.15 Goodyear

7.15.1 Goodyear Details

7.15.2 Goodyear Major Business

7.15.3 Goodyear Rubber Product and Services

7.15.4 Goodyear Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Goodyear Recent Developments/Updates

7.15.6 Goodyear Competitive Strengths & Weaknesses

7.16 NKNK

7.16.1 NKNK Details

7.16.2 NKNK Major Business

7.16.3 NKNK Rubber Product and Services

7.16.4 NKNK Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 NKNK Recent Developments/Updates

7.16.6 NKNK Competitive Strengths & Weaknesses

7.17 JSR

7.17.1 JSR Details

7.17.2 JSR Major Business

7.17.3 JSR Rubber Product and Services

7.17.4 JSR Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 JSR Recent Developments/Updates

7.17.6 JSR Competitive Strengths & Weaknesses

7.18 Sibur

7.18.1 Sibur Details

7.18.2 Sibur Major Business

7.18.3 Sibur Rubber Product and Services

7.18.4 Sibur Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Sibur Recent Developments/Updates

7.18.6 Sibur Competitive Strengths & Weaknesses

7.19 LG Chem

7.19.1 LG Chem Details

7.19.2 LG Chem Major Business

- 7.19.3 LG Chem Rubber Product and Services
- 7.19.4 LG Chem Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.19.5 LG Chem Recent Developments/Updates
- 7.19.6 LG Chem Competitive Strengths & Weaknesses
- 7.20 Versalis
 - 7.20.1 Versalis Details
 - 7.20.2 Versalis Major Business
 - 7.20.3 Versalis Rubber Product and Services
 - 7.20.4 Versalis Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.20.5 Versalis Recent Developments/Updates
 - 7.20.6 Versalis Competitive Strengths & Weaknesses
- 7.21 LCY
 - 7.21.1 LCY Details
 - 7.21.2 LCY Major Business
 - 7.21.3 LCY Rubber Product and Services
 - 7.21.4 LCY Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.21.5 LCY Recent Developments/Updates
 - 7.21.6 LCY Competitive Strengths & Weaknesses
- 7.22 Kraton
 - 7.22.1 Kraton Details
 - 7.22.2 Kraton Major Business
 - 7.22.3 Kraton Rubber Product and Services
 - 7.22.4 Kraton Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.22.5 Kraton Recent Developments/Updates
 - 7.22.6 Kraton Competitive Strengths & Weaknesses
- 7.23 Zeon
 - 7.23.1 Zeon Details
 - 7.23.2 Zeon Major Business
 - 7.23.3 Zeon Rubber Product and Services
 - 7.23.4 Zeon Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.23.5 Zeon Recent Developments/Updates
 - 7.23.6 Zeon Competitive Strengths & Weaknesses
- 7.24 Dynasol
 - 7.24.1 Dynasol Details

- 7.24.2 Dynasol Major Business
- 7.24.3 Dynasol Rubber Product and Services
- 7.24.4 Dynasol Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.24.5 Dynasol Recent Developments/Updates
- 7.24.6 Dynasol Competitive Strengths & Weaknesses
- 7.25 Asahi Kasei
 - 7.25.1 Asahi Kasei Details
 - 7.25.2 Asahi Kasei Major Business
 - 7.25.3 Asahi Kasei Rubber Product and Services
 - 7.25.4 Asahi Kasei Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.25.5 Asahi Kasei Recent Developments/Updates
 - 7.25.6 Asahi Kasei Competitive Strengths & Weaknesses
- 7.26 JSR Corporation
 - 7.26.1 JSR Corporation Details
 - 7.26.2 JSR Corporation Major Business
 - 7.26.3 JSR Corporation Rubber Product and Services
 - 7.26.4 JSR Corporation Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.26.5 JSR Corporation Recent Developments/Updates
 - 7.26.6 JSR Corporation Competitive Strengths & Weaknesses
- 7.27 Ningbo Changhong Polymer Scientific and Technical
 - 7.27.1 Ningbo Changhong Polymer Scientific and Technical Details
 - 7.27.2 Ningbo Changhong Polymer Scientific and Technical Major Business
 - 7.27.3 Ningbo Changhong Polymer Scientific and Technical Rubber Product and Services
 - 7.27.4 Ningbo Changhong Polymer Scientific and Technical Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.27.5 Ningbo Changhong Polymer Scientific and Technical Recent Developments/Updates
 - 7.27.6 Ningbo Changhong Polymer Scientific and Technical Competitive Strengths & Weaknesses
- 7.28 Lubrizol
 - 7.28.1 Lubrizol Details
 - 7.28.2 Lubrizol Major Business
 - 7.28.3 Lubrizol Rubber Product and Services
 - 7.28.4 Lubrizol Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.28.5 Lubrizol Recent Developments/Updates
- 7.28.6 Lubrizol Competitive Strengths & Weaknesses
- 7.29 BASF
 - 7.29.1 BASF Details
 - 7.29.2 BASF Major Business
 - 7.29.3 BASF Rubber Product and Services
 - 7.29.4 BASF Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.29.5 BASF Recent Developments/Updates
 - 7.29.6 BASF Competitive Strengths & Weaknesses
- 7.30 Covestro
 - 7.30.1 Covestro Details
 - 7.30.2 Covestro Major Business
 - 7.30.3 Covestro Rubber Product and Services
 - 7.30.4 Covestro Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.30.5 Covestro Recent Developments/Updates
 - 7.30.6 Covestro Competitive Strengths & Weaknesses
- 7.31 Wanhua Chemical
 - 7.31.1 Wanhua Chemical Details
 - 7.31.2 Wanhua Chemical Major Business
 - 7.31.3 Wanhua Chemical Rubber Product and Services
 - 7.31.4 Wanhua Chemical Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.31.5 Wanhua Chemical Recent Developments/Updates
 - 7.31.6 Wanhua Chemical Competitive Strengths & Weaknesses
- 7.32 Huntsman
 - 7.32.1 Huntsman Details
 - 7.32.2 Huntsman Major Business
 - 7.32.3 Huntsman Rubber Product and Services
 - 7.32.4 Huntsman Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.32.5 Huntsman Recent Developments/Updates
 - 7.32.6 Huntsman Competitive Strengths & Weaknesses
- 7.33 Trinseo
 - 7.33.1 Trinseo Details
 - 7.33.2 Trinseo Major Business
 - 7.33.3 Trinseo Rubber Product and Services
 - 7.33.4 Trinseo Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.33.5 Trinseo Recent Developments/Updates

7.33.6 Trinseo Competitive Strengths & Weaknesses

7.34 Hexpol

7.34.1 Hexpol Details

7.34.2 Hexpol Major Business

7.34.3 Hexpol Rubber Product and Services

7.34.4 Hexpol Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.34.5 Hexpol Recent Developments/Updates

7.34.6 Hexpol Competitive Strengths & Weaknesses

7.35 Kuraray

7.35.1 Kuraray Details

7.35.2 Kuraray Major Business

7.35.3 Kuraray Rubber Product and Services

7.35.4 Kuraray Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.35.5 Kuraray Recent Developments/Updates

7.35.6 Kuraray Competitive Strengths & Weaknesses

7.36 COIM Group

7.36.1 COIM Group Details

7.36.2 COIM Group Major Business

7.36.3 COIM Group Rubber Product and Services

7.36.4 COIM Group Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.36.5 COIM Group Recent Developments/Updates

7.36.6 COIM Group Competitive Strengths & Weaknesses

7.37 Avient

7.37.1 Avient Details

7.37.2 Avient Major Business

7.37.3 Avient Rubber Product and Services

7.37.4 Avient Rubber Production, Price, Value, Gross Margin and Market Share

(2021-2026)

7.37.5 Avient Recent Developments/Updates

7.37.6 Avient Competitive Strengths & Weaknesses

7.38 Epaflex

7.38.1 Epaflex Details

7.38.2 Epaflex Major Business

7.38.3 Epaflex Rubber Product and Services

7.38.4 Epaflex Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.38.5 Epaflex Recent Developments/Updates

7.38.6 Epaflex Competitive Strengths & Weaknesses

7.39 Miracll Chemicals

7.39.1 Miracll Chemicals Details

7.39.2 Miracll Chemicals Major Business

7.39.3 Miracll Chemicals Rubber Product and Services

7.39.4 Miracll Chemicals Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.39.5 Miracll Chemicals Recent Developments/Updates

7.39.6 Miracll Chemicals Competitive Strengths & Weaknesses

7.40 Huafeng

7.40.1 Huafeng Details

7.40.2 Huafeng Major Business

7.40.3 Huafeng Rubber Product and Services

7.40.4 Huafeng Rubber Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.40.5 Huafeng Recent Developments/Updates

7.40.6 Huafeng Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Rubber Industry Chain

8.2 Rubber Upstream Analysis

8.2.1 Rubber Core Raw Materials

8.2.2 Main Manufacturers of Rubber Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Rubber Production Mode

8.6 Rubber Procurement Model

8.7 Rubber Industry Sales Model and Sales Channels

8.7.1 Rubber Sales Model

8.7.2 Rubber Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Rubber Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Rubber Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Rubber Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Rubber Production Value Market Share by Region (2021-2026)
- Table 5. World Rubber Production Value Market Share by Region (2027-2032)
- Table 6. World Rubber Production by Region (2021-2026) & (K MT)
- Table 7. World Rubber Production by Region (2027-2032) & (K MT)
- Table 8. World Rubber Production Market Share by Region (2021-2026)
- Table 9. World Rubber Production Market Share by Region (2027-2032)
- Table 10. World Rubber Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Rubber Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Rubber Major Market Trends
- Table 13. World Rubber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)
- Table 14. World Rubber Consumption by Region (2021-2026) & (K MT)
- Table 15. World Rubber Consumption Forecast by Region (2027-2032) & (K MT)
- Table 16. World Rubber Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Rubber Producers in 2025
- Table 18. World Rubber Production by Manufacturer (2021-2026) & (K MT)
- Table 19. Production Market Share of Key Rubber Producers in 2025
- Table 20. World Rubber Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global Rubber Company Evaluation Quadrant
- Table 22. World Rubber Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Rubber Production Site of Key Manufacturer
- Table 24. Rubber Market: Company Product Type Footprint
- Table 25. Rubber Market: Company Product Application Footprint
- Table 26. Rubber Competitive Factors
- Table 27. Rubber New Entrant and Capacity Expansion Plans
- Table 28. Rubber Mergers & Acquisitions Activity
- Table 29. United States VS China Rubber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Rubber Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Rubber Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Rubber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Rubber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Rubber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Rubber Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Rubber Production Market Share (2021-2026)

Table 37. China Based Rubber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Rubber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Rubber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Rubber Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Rubber Production Market Share (2021-2026)

Table 42. Rest of World Based Rubber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Rubber Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Rubber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Rubber Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Rubber Production Market Share (2021-2026)

Table 47. World Rubber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rubber Production by Type (2021-2026) & (K MT)

Table 49. World Rubber Production by Type (2027-2032) & (K MT)

Table 50. World Rubber Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rubber Production Value by Type (2027-2032) & (USD Million)

Table 52. World Rubber Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Rubber Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Rubber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Rubber Production by Application (2021-2026) & (K MT)

- Table 56. World Rubber Production by Application (2027-2032) & (K MT)
- Table 57. World Rubber Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Rubber Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Rubber Average Price by Application (2021-2026) & (USD/MT)
- Table 60. World Rubber Average Price by Application (2027-2032) & (USD/MT)
- Table 61. Von Bundit Basic Information, Manufacturing Base and Competitors
- Table 62. Von Bundit Major Business
- Table 63. Von Bundit Rubber Product and Services
- Table 64. Von Bundit Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Von Bundit Recent Developments/Updates
- Table 66. Von Bundit Competitive Strengths & Weaknesses
- Table 67. Sri Trang Agro-Industry Basic Information, Manufacturing Base and Competitors
- Table 68. Sri Trang Agro-Industry Major Business
- Table 69. Sri Trang Agro-Industry Rubber Product and Services
- Table 70. Sri Trang Agro-Industry Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Sri Trang Agro-Industry Recent Developments/Updates
- Table 72. Sri Trang Agro-Industry Competitive Strengths & Weaknesses
- Table 73. Southland Holding Basic Information, Manufacturing Base and Competitors
- Table 74. Southland Holding Major Business
- Table 75. Southland Holding Rubber Product and Services
- Table 76. Southland Holding Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Southland Holding Recent Developments/Updates
- Table 78. Southland Holding Competitive Strengths & Weaknesses
- Table 79. Thai Hua Rubber Basic Information, Manufacturing Base and Competitors
- Table 80. Thai Hua Rubber Major Business
- Table 81. Thai Hua Rubber Rubber Product and Services
- Table 82. Thai Hua Rubber Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Thai Hua Rubber Recent Developments/Updates
- Table 84. Thai Hua Rubber Competitive Strengths & Weaknesses
- Table 85. Vietnam Rubber Group Basic Information, Manufacturing Base and Competitors
- Table 86. Vietnam Rubber Group Major Business
- Table 87. Vietnam Rubber Group Rubber Product and Services
- Table 88. Vietnam Rubber Group Rubber Production (K MT), Price (USD/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Vietnam Rubber Group Recent Developments/Updates

Table 90. Vietnam Rubber Group Competitive Strengths & Weaknesses

Table 91. Tradewinds Plantation Berhad Basic Information, Manufacturing Base and Competitors

Table 92. Tradewinds Plantation Berhad Major Business

Table 93. Tradewinds Plantation Berhad Rubber Product and Services

Table 94. Tradewinds Plantation Berhad Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Tradewinds Plantation Berhad Recent Developments/Updates

Table 96. Tradewinds Plantation Berhad Competitive Strengths & Weaknesses

Table 97. Tong Thai Rubber Group Basic Information, Manufacturing Base and Competitors

Table 98. Tong Thai Rubber Group Major Business

Table 99. Tong Thai Rubber Group Rubber Product and Services

Table 100. Tong Thai Rubber Group Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Tong Thai Rubber Group Recent Developments/Updates

Table 102. Tong Thai Rubber Group Competitive Strengths & Weaknesses

Table 103. Thai Rubber Latex Corporation Basic Information, Manufacturing Base and Competitors

Table 104. Thai Rubber Latex Corporation Major Business

Table 105. Thai Rubber Latex Corporation Rubber Product and Services

Table 106. Thai Rubber Latex Corporation Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Thai Rubber Latex Corporation Recent Developments/Updates

Table 108. Thai Rubber Latex Corporation Competitive Strengths & Weaknesses

Table 109. Arlanxeo Basic Information, Manufacturing Base and Competitors

Table 110. Arlanxeo Major Business

Table 111. Arlanxeo Rubber Product and Services

Table 112. Arlanxeo Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Arlanxeo Recent Developments/Updates

Table 114. Arlanxeo Competitive Strengths & Weaknesses

Table 115. Sinopec Basic Information, Manufacturing Base and Competitors

Table 116. Sinopec Major Business

Table 117. Sinopec Rubber Product and Services

Table 118. Sinopec Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 119. Sinopec Recent Developments/Updates
- Table 120. Sinopec Competitive Strengths & Weaknesses
- Table 121. Kumho Petrochemical Basic Information, Manufacturing Base and Competitors
- Table 122. Kumho Petrochemical Major Business
- Table 123. Kumho Petrochemical Rubber Product and Services
- Table 124. Kumho Petrochemical Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Kumho Petrochemical Recent Developments/Updates
- Table 126. Kumho Petrochemical Competitive Strengths & Weaknesses
- Table 127. CNPC Basic Information, Manufacturing Base and Competitors
- Table 128. CNPC Major Business
- Table 129. CNPC Rubber Product and Services
- Table 130. CNPC Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. CNPC Recent Developments/Updates
- Table 132. CNPC Competitive Strengths & Weaknesses
- Table 133. TSRC Basic Information, Manufacturing Base and Competitors
- Table 134. TSRC Major Business
- Table 135. TSRC Rubber Product and Services
- Table 136. TSRC Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. TSRC Recent Developments/Updates
- Table 138. TSRC Competitive Strengths & Weaknesses
- Table 139. ExxonMobil Basic Information, Manufacturing Base and Competitors
- Table 140. ExxonMobil Major Business
- Table 141. ExxonMobil Rubber Product and Services
- Table 142. ExxonMobil Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. ExxonMobil Recent Developments/Updates
- Table 144. ExxonMobil Competitive Strengths & Weaknesses
- Table 145. Goodyear Basic Information, Manufacturing Base and Competitors
- Table 146. Goodyear Major Business
- Table 147. Goodyear Rubber Product and Services
- Table 148. Goodyear Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Goodyear Recent Developments/Updates
- Table 150. Goodyear Competitive Strengths & Weaknesses
- Table 151. NKNK Basic Information, Manufacturing Base and Competitors

- Table 152. NKNK Major Business
- Table 153. NKNK Rubber Product and Services
- Table 154. NKNK Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. NKNK Recent Developments/Updates
- Table 156. NKNK Competitive Strengths & Weaknesses
- Table 157. JSR Basic Information, Manufacturing Base and Competitors
- Table 158. JSR Major Business
- Table 159. JSR Rubber Product and Services
- Table 160. JSR Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. JSR Recent Developments/Updates
- Table 162. JSR Competitive Strengths & Weaknesses
- Table 163. Sibur Basic Information, Manufacturing Base and Competitors
- Table 164. Sibur Major Business
- Table 165. Sibur Rubber Product and Services
- Table 166. Sibur Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Sibur Recent Developments/Updates
- Table 168. Sibur Competitive Strengths & Weaknesses
- Table 169. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 170. LG Chem Major Business
- Table 171. LG Chem Rubber Product and Services
- Table 172. LG Chem Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. LG Chem Recent Developments/Updates
- Table 174. LG Chem Competitive Strengths & Weaknesses
- Table 175. Versalis Basic Information, Manufacturing Base and Competitors
- Table 176. Versalis Major Business
- Table 177. Versalis Rubber Product and Services
- Table 178. Versalis Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 179. Versalis Recent Developments/Updates
- Table 180. Versalis Competitive Strengths & Weaknesses
- Table 181. LCY Basic Information, Manufacturing Base and Competitors
- Table 182. LCY Major Business
- Table 183. LCY Rubber Product and Services
- Table 184. LCY Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 185. LCY Recent Developments/Updates
- Table 186. LCY Competitive Strengths & Weaknesses
- Table 187. Kraton Basic Information, Manufacturing Base and Competitors
- Table 188. Kraton Major Business
- Table 189. Kraton Rubber Product and Services
- Table 190. Kraton Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 191. Kraton Recent Developments/Updates
- Table 192. Kraton Competitive Strengths & Weaknesses
- Table 193. Zeon Basic Information, Manufacturing Base and Competitors
- Table 194. Zeon Major Business
- Table 195. Zeon Rubber Product and Services
- Table 196. Zeon Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 197. Zeon Recent Developments/Updates
- Table 198. Zeon Competitive Strengths & Weaknesses
- Table 199. Dynasol Basic Information, Manufacturing Base and Competitors
- Table 200. Dynasol Major Business
- Table 201. Dynasol Rubber Product and Services
- Table 202. Dynasol Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 203. Dynasol Recent Developments/Updates
- Table 204. Dynasol Competitive Strengths & Weaknesses
- Table 205. Asahi Kasei Basic Information, Manufacturing Base and Competitors
- Table 206. Asahi Kasei Major Business
- Table 207. Asahi Kasei Rubber Product and Services
- Table 208. Asahi Kasei Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 209. Asahi Kasei Recent Developments/Updates
- Table 210. Asahi Kasei Competitive Strengths & Weaknesses
- Table 211. JSR Corporation Basic Information, Manufacturing Base and Competitors
- Table 212. JSR Corporation Major Business
- Table 213. JSR Corporation Rubber Product and Services
- Table 214. JSR Corporation Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 215. JSR Corporation Recent Developments/Updates
- Table 216. JSR Corporation Competitive Strengths & Weaknesses
- Table 217. Ningbo Changhong Polymer Scientific and Technical Basic Information, Manufacturing Base and Competitors

- Table 218. Ningbo Changhong Polymer Scientific and Technical Major Business
- Table 219. Ningbo Changhong Polymer Scientific and Technical Rubber Product and Services
- Table 220. Ningbo Changhong Polymer Scientific and Technical Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 221. Ningbo Changhong Polymer Scientific and Technical Recent Developments/Updates
- Table 222. Ningbo Changhong Polymer Scientific and Technical Competitive Strengths & Weaknesses
- Table 223. Lubrizol Basic Information, Manufacturing Base and Competitors
- Table 224. Lubrizol Major Business
- Table 225. Lubrizol Rubber Product and Services
- Table 226. Lubrizol Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 227. Lubrizol Recent Developments/Updates
- Table 228. Lubrizol Competitive Strengths & Weaknesses
- Table 229. BASF Basic Information, Manufacturing Base and Competitors
- Table 230. BASF Major Business
- Table 231. BASF Rubber Product and Services
- Table 232. BASF Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 233. BASF Recent Developments/Updates
- Table 234. BASF Competitive Strengths & Weaknesses
- Table 235. Covestro Basic Information, Manufacturing Base and Competitors
- Table 236. Covestro Major Business
- Table 237. Covestro Rubber Product and Services
- Table 238. Covestro Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 239. Covestro Recent Developments/Updates
- Table 240. Covestro Competitive Strengths & Weaknesses
- Table 241. Wanhua Chemical Basic Information, Manufacturing Base and Competitors
- Table 242. Wanhua Chemical Major Business
- Table 243. Wanhua Chemical Rubber Product and Services
- Table 244. Wanhua Chemical Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 245. Wanhua Chemical Recent Developments/Updates
- Table 246. Wanhua Chemical Competitive Strengths & Weaknesses
- Table 247. Huntsman Basic Information, Manufacturing Base and Competitors

- Table 248. Huntsman Major Business
- Table 249. Huntsman Rubber Product and Services
- Table 250. Huntsman Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 251. Huntsman Recent Developments/Updates
- Table 252. Huntsman Competitive Strengths & Weaknesses
- Table 253. Trinseo Basic Information, Manufacturing Base and Competitors
- Table 254. Trinseo Major Business
- Table 255. Trinseo Rubber Product and Services
- Table 256. Trinseo Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 257. Trinseo Recent Developments/Updates
- Table 258. Trinseo Competitive Strengths & Weaknesses
- Table 259. Hexpol Basic Information, Manufacturing Base and Competitors
- Table 260. Hexpol Major Business
- Table 261. Hexpol Rubber Product and Services
- Table 262. Hexpol Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 263. Hexpol Recent Developments/Updates
- Table 264. Hexpol Competitive Strengths & Weaknesses
- Table 265. Kuraray Basic Information, Manufacturing Base and Competitors
- Table 266. Kuraray Major Business
- Table 267. Kuraray Rubber Product and Services
- Table 268. Kuraray Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 269. Kuraray Recent Developments/Updates
- Table 270. Kuraray Competitive Strengths & Weaknesses
- Table 271. COIM Group Basic Information, Manufacturing Base and Competitors
- Table 272. COIM Group Major Business
- Table 273. COIM Group Rubber Product and Services
- Table 274. COIM Group Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 275. COIM Group Recent Developments/Updates
- Table 276. COIM Group Competitive Strengths & Weaknesses
- Table 277. Avient Basic Information, Manufacturing Base and Competitors
- Table 278. Avient Major Business
- Table 279. Avient Rubber Product and Services
- Table 280. Avient Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 281. Avient Recent Developments/Updates
- Table 282. Avient Competitive Strengths & Weaknesses
- Table 283. Epaflex Basic Information, Manufacturing Base and Competitors
- Table 284. Epaflex Major Business
- Table 285. Epaflex Rubber Product and Services
- Table 286. Epaflex Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 287. Epaflex Recent Developments/Updates
- Table 288. Epaflex Competitive Strengths & Weaknesses
- Table 289. Miracll Chemicals Basic Information, Manufacturing Base and Competitors
- Table 290. Miracll Chemicals Major Business
- Table 291. Miracll Chemicals Rubber Product and Services
- Table 292. Miracll Chemicals Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 293. Miracll Chemicals Recent Developments/Updates
- Table 294. Miracll Chemicals Competitive Strengths & Weaknesses
- Table 295. Huafeng Basic Information, Manufacturing Base and Competitors
- Table 296. Huafeng Major Business
- Table 297. Huafeng Rubber Product and Services
- Table 298. Huafeng Rubber Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 299. Huafeng Recent Developments/Updates
- Table 300. Huafeng Competitive Strengths & Weaknesses
- Table 301. Global Key Players of Rubber Upstream (Raw Materials)
- Table 302. Global Rubber Typical Customers
- Table 303. Rubber Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Rubber Picture

Figure 2. World Rubber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Rubber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Rubber Production (2021-2032) & (K MT)

Figure 5. World Rubber Average Price (2021-2032) & (USD/MT)

Figure 6. World Rubber Production Value Market Share by Region (2021-2032)

Figure 7. World Rubber Production Market Share by Region (2021-2032)

Figure 8. North America Rubber Production (2021-2032) & (K MT)

Figure 9. Europe Rubber Production (2021-2032) & (K MT)

Figure 10. China Rubber Production (2021-2032) & (K MT)

Figure 11. Southeast Asia Rubber Production (2021-2032) & (K MT)

Figure 12. India Rubber Production (2021-2032) & (K MT)

Figure 13. Middle East & Africa Rubber Production (2021-2032) & (K MT)

Figure 14. Rubber Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Rubber Consumption (2021-2032) & (K MT)

Figure 17. World Rubber Consumption Market Share by Region (2021-2032)

Figure 18. United States Rubber Consumption (2021-2032) & (K MT)

Figure 19. China Rubber Consumption (2021-2032) & (K MT)

Figure 20. Europe Rubber Consumption (2021-2032) & (K MT)

Figure 21. Japan Rubber Consumption (2021-2032) & (K MT)

Figure 22. South Korea Rubber Consumption (2021-2032) & (K MT)

Figure 23. ASEAN Rubber Consumption (2021-2032) & (K MT)

Figure 24. India Rubber Consumption (2021-2032) & (K MT)

Figure 25. Producer Shipments of Rubber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Rubber Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Rubber Markets in 2025

Figure 28. United States VS China: Rubber Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Rubber Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Rubber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Rubber Production Market Share 2025

- Figure 32. China Based Manufacturers Rubber Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Rubber Production Market Share 2025
- Figure 34. World Rubber Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Rubber Production Value Market Share by Type in 2025
- Figure 36. Natural Rubber
- Figure 37. Styrene Butadiene Rubber (SBR)
- Figure 38. Polybutadiene Rubber (BR)
- Figure 39. Nitrile Butadiene Rubber (NBR)
- Figure 40. Butyl Rubber (IIR)
- Figure 41. Styrenic Block Copolymer (SBC)
- Figure 42. Ethylene Propylene Diene Monomer (EPDM)
- Figure 43. Chloroprene Rubber (CR)
- Figure 44. Ethylene Propylene Diene Monomer (EPDM)
- Figure 45. World Rubber Production Market Share by Type (2021-2032)
- Figure 46. World Rubber Production Value Market Share by Type (2021-2032)
- Figure 47. World Rubber Average Price by Type (2021-2032) & (USD/MT)
- Figure 48. World Rubber Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 49. World Rubber Production Value Market Share by Application in 2025
- Figure 50. Automotive
- Figure 51. Building & Construction
- Figure 52. Consumer Goods
- Figure 53. Industrial
- Figure 54. Medical
- Figure 55. Other
- Figure 56. World Rubber Production Market Share by Application (2021-2032)
- Figure 57. World Rubber Production Value Market Share by Application (2021-2032)
- Figure 58. World Rubber Average Price by Application (2021-2032) & (USD/MT)
- Figure 59. Rubber Industry Chain
- Figure 60. Rubber Procurement Model
- Figure 61. Rubber Sales Model
- Figure 62. Rubber Sales Channels, Direct Sales, and Distribution
- Figure 63. Methodology
- Figure 64. Research Process and Data Source

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