

Global Rubber Seals for Liquid Cooling Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G01965E44618EN.html>

Date: August 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: G01965E44618EN

Abstracts

The global Rubber Seals for Liquid Cooling market size is expected to reach \$ 971 million by 2032, rising at a market growth of 15.1% CAGR during the forecast period (2026-2032).

Rubber seals for liquid cooling are elastomeric sealing components used in data center liquid cooling, electric vehicle battery cooling, energy storage cooling, liquid cooled charging equipment, and industrial electronics thermal management systems. These products are designed to prevent coolant leakage, seal interfaces, compensate pressure variation, absorb vibration, and support long term system reliability. Major product forms include O rings, shaped seals, cold plate gaskets, manifold gaskets, pump and valve seals, internal seals for quick connectors, and molded rubber sealing components. Common materials include EPDM, FKM, silicone rubber, HNBR, and thermoplastic elastomers. The key manufacturing processes include compound formulation, rubber mixing, compression molding, injection molding, vulcanization, precision trimming, surface treatment, inspection, and clean packaging. Important technical requirements include compatibility with water glycol coolant, deionized water and corrosion inhibitors, low compression set, low extractables, thermal cycling resistance, aging resistance, dimensional stability, and reliable sealing under pressure fluctuation. In 2025, the global average selling price of rubber seals for liquid cooling is estimated at about USD 1.50 per unit, with an average industry gross margin of approximately 30% to 45%.

Rubber seals for liquid cooling sit at the intersection of polymer material products and liquid cooling thermal management systems. The upstream segment includes EPDM, FKM, silicone rubber, carbon black, curing agents, additives, and precision molds. The midstream segment covers the production of O rings, gaskets, and molded sealing

components, while the downstream segment is mainly driven by data centers, electric vehicles, energy storage, power electronics, and industrial equipment. As liquid cooling moves from pilot deployment to broader commercialization, sealing components are becoming reliability critical parts rather than ordinary auxiliary components.

The competitive landscape is shaped by two groups of suppliers. Global sealing and engineered rubber component manufacturers have advantages in material databases, formulation validation, quality systems, and global customer access. Regional rubber seal producers are more competitive in customized development, flexible delivery, and cost control. Data center liquid cooling requires low extractables, low compression set, and long term leakage prevention, while electric vehicle and energy storage applications place more emphasis on cost efficiency, volume delivery, and coolant compatibility. As a result, supplier qualification standards vary significantly across downstream applications.

Industry policies and technology trends are supporting continued growth. Energy efficiency requirements for data centers, AI computing infrastructure investment, thermal management upgrades in electric vehicles, and higher safety requirements for energy storage systems are all expanding the use of liquid cooling. Future opportunities will mainly come from cold plate cooling, rack level liquid cooling, battery pack cooling, and liquid cooled fast charging. However, the market also faces material substitution, integration of tubing and sealing structures, modular system design, and price competition. Overall, this is a growing niche market with clear long term potential, but suppliers need proven materials, customer certification, and stable mass production capability to build sustainable barriers.

This report studies the global Rubber Seals for Liquid Cooling production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rubber Seals for Liquid Cooling and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rubber Seals for Liquid Cooling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rubber Seals for Liquid Cooling total production and demand, 2021-2032, (Units)

Global Rubber Seals for Liquid Cooling total production value, 2021-2032, (USD Million)

Global Rubber Seals for Liquid Cooling production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rubber Seals for Liquid Cooling consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rubber Seals for Liquid Cooling domestic production, consumption, key domestic manufacturers and share

Global Rubber Seals for Liquid Cooling production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rubber Seals for Liquid Cooling production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rubber Seals for Liquid Cooling production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rubber Seals for Liquid Cooling market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker Hannifin Corporation, Freudenberg Sealing Technologies, Rubber Fab, Garlock, Universal Polymer & Rubber Ltd., Shaanxi Kelong New Materials Technology Co., Ltd., Hebei Shida Seal Group, Wayne Rubber, Trelleborg AB, Hutchinson SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rubber Seals for Liquid Cooling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rubber Seals for Liquid Cooling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rubber Seals for Liquid Cooling Market, Segmentation by Type:

Cold Plate Seals

Manifold Seals

Quick Connector Seals

Pump and Valve Seals

Enclosure and Module Seals

Others

Global Rubber Seals for Liquid Cooling Market, Segmentation by Material Type:

EPDM

FKM

Silicone Rubber

HNBR

Others

Global Rubber Seals for Liquid Cooling Market, Segmentation by Coolant Compatibility:

Water Compatible

Deionized Water Compatible

Water-glycol Compatible

Dielectric Fluid Compatible

Others

Global Rubber Seals for Liquid Cooling Market, Segmentation by Application:

Data Center Industry

New Energy Vehicle Industry

Energy Storage Industry

Power Electronics Industry

Industrial Equipment Industry

Others

Companies Profiled:

Parker Hannifin Corporation

Freudenberg Sealing Technologies

Rubber Fab

Garlock

Universal Polymer & Rubber Ltd.

Shaanxi Kelong New Materials Technology Co., Ltd.

Hebei Shida Seal Group

Wayne Rubber

Trelleborg AB

Hutchinson SA

Cooper Standard Holdings Inc.

NOK Corporation

Anhui Zhongding Sealing Parts Co., Ltd.

Key Questions Answered:

1. How big is the global Rubber Seals for Liquid Cooling market?
2. What is the demand of the global Rubber Seals for Liquid Cooling market?
3. What is the year over year growth of the global Rubber Seals for Liquid Cooling market?
4. What is the production and production value of the global Rubber Seals for Liquid Cooling market?
5. Who are the key producers in the global Rubber Seals for Liquid Cooling market?
6. What are the growth factors driving the market demand?

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