

# Global Rubber Recycling Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Rubber Recycling market size was valued at USD 4000.2 million in 2023 and is forecast to a readjusted size of USD 4826.2 million by 2030 with a CAGR of 2.7% during review period.

Rubber recycling refers to processing irreparably damaged or worn-down (natural or synthetic) rubber products for new use to prevent rubber waste from ending up in a landfill. The process of reclaiming and repurposing rubber requires less energy compared to producing new rubber (puts less pressure on natural rubber, conserves space in landfills, and reduces environmental pollution).

The top five global players in rubber recycling include Liberty Tire Services, Genan, Nantong Huili Rubber Co., Ltd, CRM Rubber, and Emanuel Tire, with approximately 10% market share, of which the largest player is Liberty Tire Services. The Asia Pacific region holds the largest consumer market for rubber recycling globally, with a share of about 40%, followed by North America and Europe. In terms of its category, tire-derived products account for about 80% of the rubber recycling market. In terms of its applications, applications in construction and civil engineering hold about 40% of the market share.

The Global Info Research report includes an overview of the development of the Rubber Recycling industry chain, the market status of Alternative Fuel for Manufacturing (Tire-Derived Fuel, Tire Derived Product), Construction and Civil Engineering (Tire-Derived Fuel, Tire Derived Product), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rubber Recycling.

Regionally, the report analyzes the Rubber Recycling markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rubber Recycling market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Rubber Recycling market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rubber Recycling industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Tire-Derived Fuel, Tire Derived Product).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rubber Recycling market.

**Regional Analysis:** The report involves examining the Rubber Recycling market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Rubber Recycling market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rubber Recycling:

**Company Analysis:** Report covers individual Rubber Recycling players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Rubber Recycling. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Alternative Fuel for Manufacturing, Construction and Civil Engineering).

**Technology Analysis:** Report covers specific technologies relevant to Rubber Recycling. It assesses the current state, advancements, and potential future developments in Rubber Recycling areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Rubber Recycling market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Rubber Recycling market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Tire-Derived Fuel

Tire Derived Product

### Market segment by Application

Alternative Fuel for Manufacturing

Construction and Civil Engineering

Consumer Goods

Sport and Leisure

Others

Market segment by players, this report covers

Liberty Tire Services

Genan

Nantong Huili Rubber Co., Ltd

CRM Rubber

Emanuel Tire

Scandinavian Enviro

Tyrecycle

Murfitts

Jinan Laiwu Fuquan Rubber

Tire Disposal & Recycling

Entech

L&S Tire

Manhantango Enterprises

Pyrum Innovations

Kokubu Shokai

ZC Rubber

Beijing New Universal Science and Technology

EPSCO Global General Trading recycling company

Tyrec

AKO Group

Carbones del Cerrejon Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Rubber Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Rubber Recycling, with revenue, gross margin and global market share of Rubber Recycling from 2019 to 2024.

Chapter 3, the Rubber Recycling competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2019 to 2024. and Rubber Recycling market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Rubber Recycling.

Chapter 13, to describe Rubber Recycling research findings and conclusion.

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