

Global Rubber Liner Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0AB5FBD1E15EN.html>

Date: August 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G0AB5FBD1E15EN

Abstracts

The global Rubber Liner market size is expected to reach \$ 2676 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of rubber liners reached 940,000 metric tons, with an average price of \$1,836 per metric ton.

Rubber liner is a tough, elastic polymeric material used to coat the exterior or interior of vessels containing fluids to prevent corrosion, such as tanks, pipes, and other containers. Rubber linings are used to protect against corrosion, material contamination, fire and explosion.

The core raw materials for rubber liners fall into two main categories: rubber matrix materials and reinforcement/skeleton materials. The rubber matrix primarily consists of natural rubber (NR) and synthetic rubbers (such as SBR, BR, and CR); natural rubber provides excellent elasticity and wear resistance, while synthetic rubbers impart properties such as oil, aging, and chemical resistance. Formulations also require various additives, including vulcanizing agents (sulfur, peroxides), accelerators, antioxidants, reinforcing agents (carbon black, silica), softeners (processing oils, paraffin wax), fillers (calcium carbonate, clay), and specialty functional additives (flame retardants, antistatic agents, etc.). Regarding reinforcement/skeleton materials, pure rubber liners utilize fabric cord layers or steel cables for structural reinforcement. Rubber-metal composite liners (Poly-Met) employ high-manganese steel, alloy steel, or chrome-molybdenum steel as backing plates for the impact surface, bonded firmly to the rubber layer via vulcanization. Rubber-ceramic composite liners incorporate embedded alumina ceramic blocks or silicon carbide particles to withstand environments subject to extreme wear.

In terms of cost structure, the production cost of rubber liners comprises raw materials, energy/power, and labor/manufacturing expenses. Raw materials account for the largest share of costs: raw rubber (natural and synthetic) represents approximately 40?50%; reinforcing agents (such as carbon black) account for 15?20%; various additives make up 10?15%; and skeleton/metal materials (steel backing plates, cord fabric) account for 15?25%. Energy and utility costs?covering electricity and steam consumption for processes such as internal mixing, calendering, and vulcanization?account for approximately 10?15% of the total cost. Labor costs, involving stages like mold design, mixing and compounding, molding and vulcanization, and quality inspection and packaging, make up about 8?12%. Equipment depreciation and mold costs vary significantly: for small-batch orders?since rubber liners are largely customized products requiring molds designed specifically for mill dimensions?these costs can reach 15?20%, whereas for large-scale standardized products, they may drop to 5?8%. Notably, although the initial investment for rubber liners is higher than that for high-manganese steel liners (by approximately 10?30%), they offer significant total lifecycle cost advantages. These benefits stem from a service life that is 1.5 to 3 times longer, installation and replacement times reduced by over 50%, energy consumption lowered by 5?10%, and substantially reduced noise control costs. Overall, the liner cost per ton of product can be about 50% lower than that of Ni-Hard liners and around 10% lower than that of high-manganese steel liners.

This report studies the global Rubber Liner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rubber Liner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rubber Liner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rubber Liner total production and demand, 2021-2032, (Kilotons)

Global Rubber Liner total production value, 2021-2032, (USD Million)

Global Rubber Liner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Rubber Liner consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Rubber Liner domestic production, consumption, key domestic manufacturers and share

Global Rubber Liner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Rubber Liner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Rubber Liner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Rubber Liner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Weir Minerals (GB), Liner Rubber srl (IT), Blair Rubber (US), Metso (FI), Trelleborg (SE), Corrosion Engineering (US), Multotec (ZA), Tega Industries (IN), Salem-Republic Rubber (US), Progressive Rubber Industries (CA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rubber Liner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rubber Liner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rubber Liner Market, Segmentation by Type:

Ball Mill Rubber Liner

Rod Mill Rubber Liner

Grinding Machine Rubber Liner

Self-grinding Machine Rubber Liner

Mixer Rubber Liner

Mining Machine Rubber Liner

Ceramic Mill Rubber Liner

Global Rubber Liner Market, Segmentation by Rubber Materials:

Natural Rubber

Synthetic Rubber

Global Rubber Liner Market, Segmentation by Structure:

Pure Rubber Liners

Rubber-metal Composite Liners

Rubber-ceramic Composite Liners

Global Rubber Liner Market, Segmentation by Application:

Mineral

Chemical

Power Generation

Steel & Metallurgy

Transportation

Oil & Gas

Others

Companies Profiled:

Weir Minerals (GB)

Liner Rubber srl (IT)

Blair Rubber (US)

Metso (FI)

Trelleborg (SE)

Corrosion Engineering (US)

Multotec (ZA)

Tega Industries (IN)

Salem-Republic Rubber (US)

Progressive Rubber Industries (CA)

REMA TIP TOP (DE)

Valley Rubber (US)

Polycorp (CA)

Iracore (US)

Kalenborn (DE)

Showa Rubber (JP)

HuiFeng Wear Resistant Group (CN)

Naipu Mining Machinery (CN)

Jiangsu Shennapute Mining Equipment (CN)

Key Questions Answered:

1. How big is the global Rubber Liner market?
2. What is the demand of the global Rubber Liner market?
3. What is the year over year growth of the global Rubber Liner market?
4. What is the production and production value of the global Rubber Liner market?
5. Who are the key producers in the global Rubber Liner market?
6. What are the growth factors driving the market demand?

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