

Global Rubber Gloves Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC72BED73C21EN.html>

Date: April 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: GC72BED73C21EN

Abstracts

The global Rubber Gloves market size is expected to reach \$ 12240 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Rubber gloves are hand protection products made primarily from natural rubber latex and/or synthetic rubber systems. Typical forms include thin, disposable film gloves (hand-fitting design, rolled or straight cuffs, textured grip patterns, and powder-free or polymer-coated inner surfaces for easier donning) as well as thicker, reusable protective gloves. They are widely used in medical examinations and care, laboratories, food processing and commercial kitchens, cleaning and disinfection, general industrial assembly, and selected chemical-handling environments to reduce exposure to microorganisms, bodily fluids, and various liquids/contaminants; in healthcare, the FDA describes medical gloves as an important part of an infection-control strategy. Global supply and exports have historically been concentrated in major producing countries such as Malaysia, China, and Thailand, serving recurring demand through medical and industrial distribution channels worldwide.

In 2025, global rubber glove output was estimated at roughly 370?421 billion pieces. On pricing, mainstream disposable rubber gloves in 2025 were commonly discussed around US\$15?22 per 1,000 pieces on an ex-factory (FOB) basis, varying by region, thickness, and specification (with certain specialty, higher value-added products priced higher).

Rubber gloves are moving from the post-pandemic adjustment phase toward a more sustainable, normalized growth track. Healthcare demand remains structurally resilient?medical gloves continue to be a foundational consumable in clinical workflows and public health?while higher hygiene and protection standards in industrial and

service sectors are expanding non-medical usage. Importantly, incremental demand is increasingly driven by emerging markets: industry leadership has highlighted that global glove consumption has compounded at around 8% over the past two decades, and per-capita usage in Asia is still far below developed markets, leaving substantial headroom for long-term growth.

In the medium term, competition is shifting from pure capacity expansion to compliance, cost-curve discipline, and portfolio upgrading. Industry voices continue to flag low ASPs and intermittent oversupply as key constraints, pushing manufacturers to improve automation, energy efficiency, and raw-material sourcing to protect cash generation. At the same time, product upgrades are accelerating: regulatory restrictions on powdered medical gloves and end-user preference for comfort, lower sensitization risk, and consistent barrier performance are driving a broad transition to powder-free designs, enhanced coatings, and wider adoption of synthetic rubber routes such as nitrile. Suppliers that can sustain quality consistency and credible compliance through price cycles are better positioned to secure long-term contracts with hospital groups, distributors, and multinational buyers.

This report studies the global Rubber Gloves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rubber Gloves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rubber Gloves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rubber Gloves total production and demand, 2021-2032, (Pieces)

Global Rubber Gloves total production value, 2021-2032, (USD Million)

Global Rubber Gloves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Pieces), (based on production site)

Global Rubber Gloves consumption by region & country, CAGR, 2021-2032 & (Pieces)

U.S. VS China: Rubber Gloves domestic production, consumption, key domestic manufacturers and share

Global Rubber Gloves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Pieces)

Global Rubber Gloves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Pieces)

Global Rubber Gloves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Pieces)

This report profiles key players in the global Rubber Gloves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Top Glove Corporation Bhd, Hartalega Holdings Berhad, Kossan Rubber Industries Bhd, Supermax Corporation Berhad, Sri Trang Gloves (Thailand) Public Company Limited, Ansell Limited, Riverstone Resources Sdn Bhd, Careplus Group Berhad, Rubberex Corporation (M) Berhad, Dipped Products PLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rubber Gloves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Pieces) and average price (US\$/Piece) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rubber Gloves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rubber Gloves Market, Segmentation by Type:

Disposable Gloves

Reusable / Durable Gloves

Global Rubber Gloves Market, Segmentation by Material Type:

Natural Rubber / Latex Gloves

Nitrile Gloves

Others

Global Rubber Gloves Market, Segmentation by Functional Feature:

Chemical Resistant

Cut / Puncture Resistant

Standard Protection

Others

Global Rubber Gloves Market, Segmentation by Sales Channel:

Physical Stores (Offline)

Online Stores (E-commerce)

Global Rubber Gloves Market, Segmentation by Application:

Healthcare

Industrial

Household

Others

Companies Profiled:

Top Glove Corporation Bhd

Hartalega Holdings Berhad

Kossan Rubber Industries Bhd

Supermax Corporation Berhad

Sri Trang Gloves (Thailand) Public Company Limited

Ansell Limited

Riverstone Resources Sdn Bhd

Careplus Group Berhad

Rubberex Corporation (M) Berhad

Dipped Products PLC

Mercator Medical S.A.

HARPS Global Pte. Ltd.

Indorama Corporation

INTCO Medical Technology Co., Ltd.

Blue Sail Medical Co., Ltd.

Shandong Weigao Group Medical Polymer Company Limited

Zhende Medical Co., Ltd.

Winner Medical Co., Ltd.

Shandong Xingyu Gloves Co., Ltd.

Suzhou Colour-way New Material Co., Ltd.

Key Questions Answered:

1. How big is the global Rubber Gloves market?
2. What is the demand of the global Rubber Gloves market?
3. What is the year over year growth of the global Rubber Gloves market?
4. What is the production and production value of the global Rubber Gloves market?
5. Who are the key producers in the global Rubber Gloves market?
6. What are the growth factors driving the market demand?

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