

Global Rubber Antioxidant MB Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rubber Antioxidant MB market size is expected to reach \$ 66.12 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Rubber antioxidant MB (also known as MBI; chemical name: 2-mercaptobenzimidazole; CAS No. 583-39-1) is a highly efficient, non-staining rubber anti-aging additive. It significantly retards the aging of rubber products caused by heat, oxygen, and other environmental factors; due to its non-discoloring and non-staining properties, it is widely used in the manufacture of transparent, white, and light-colored rubber products.

Upstream inputs primarily include o-phenylenediamine, carbon disulfide (or other sulfur-containing reactants), solvents, acid/alkali auxiliaries, and materials for refining and packaging. The production process essentially centers on the synthesis of the benzimidazole ring, mercaptanization, crystallization/refining, and drying/granulation. O-phenylenediamine determines the cost of the aromatic heterocyclic backbone; sulfur-containing raw materials dictate the mercapto structure and the burden of environmental compliance; and solvents, acids/alkalis, and mother liquor recovery influence wastewater management, odor control, and yield.

In 2025, global sales volume is approximately 8,300 metric tons, with a prevailing ex-factory price of around US\$6,000 per ton; major manufacturers in the industry report gross profit margins in the range of 22%-35%.

Rubber antioxidant MB is classified as a non-staining antioxidant; while its demand volume is significantly lower than that of high-volume antioxidants like 6PPD and TMQ, it enjoys steady demand in applications such as light-colored rubber, transparent products, latex goods, wire and cable, and low-staining industrial rubber formulations.

Industry growth is primarily driven by the upgrading of non-tire rubber products, rising demand for low-staining antioxidants in latex and consumer rubber goods, and the need to mitigate thermal-oxidative aging, static aging, and metal-ion-catalyzed aging. Its limitations lie in its relatively modest standalone protective capability?particularly its weaker resistance to dynamic ozone cracking compared to PPD-class antioxidants?often necessitating combination use with amine, phenolic, or sulfur-containing antioxidants. Additionally, with substantial supply originating from China and India, there is intense price competition for standard powder products.

This report studies the global Rubber Antioxidant MB production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rubber Antioxidant MB and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rubber Antioxidant MB that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rubber Antioxidant MB total production and demand, 2021-2032, (Tons)

Global Rubber Antioxidant MB total production value, 2021-2032, (USD Million)

Global Rubber Antioxidant MB production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Rubber Antioxidant MB consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Rubber Antioxidant MB domestic production, consumption, key domestic manufacturers and share

Global Rubber Antioxidant MB production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Rubber Antioxidant MB production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Rubber Antioxidant MB production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Rubber Antioxidant MB market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PMC Rubber Chemicals, Ouchi Shinko Chemical, Kawaguchi Chemical Industry, Finornic Chemicals, Hebi UHOO New

Materials, Puyang Willing Chemicals, Hebi Hengli Rubber & Plastic, Taizhou Huangyan Donghai Chemical, Ningbo Actmix, Zhengzhou Double Vigour Chemical Product, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rubber Antioxidant MB market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rubber Antioxidant MB Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rubber Antioxidant MB Market, Segmentation by Type:

Purity?99%

Other

Global Rubber Antioxidant MB Market, Segmentation by Form:

Powder

Granules

Other

Global Rubber Antioxidant MB Market, Segmentation by Applicable Rubber:

Natural Rubber

Chloroprene Rubber

Styrene-Butadiene Rubber

Nitrile Rubber

Others

Global Rubber Antioxidant MB Market, Segmentation by Application:

Latex Products

Industrial Rubber Products

Wires and Cables

Others

Companies Profiled:

PMC Rubber Chemicals

Ouchi Shinko Chemical

Kawaguchi Chemical Industry

Finornic Chemicals

Hebi UHOO New Materials

Puyang Willing Chemicals

Hebi Hengli Rubber & Plastic

Taizhou Huangyan Donghai Chemical

Ningbo Actmix

Zhengzhou Double Vigour Chemical Product

Key Questions Answered:

1. How big is the global Rubber Antioxidant MB market?
2. What is the demand of the global Rubber Antioxidant MB market?
3. What is the year over year growth of the global Rubber Antioxidant MB market?
4. What is the production and production value of the global Rubber Antioxidant MB market?
5. Who are the key producers in the global Rubber Antioxidant MB market?
6. What are the growth factors driving the market demand?

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