

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Rubber Additives Market 2018, Forecast to 2023

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## Abstracts

Rubber additives are chemicals or agents added during the processing and synthesis of rubber polymers. Rubber additives are incorporated with raw rubber polymer to enhance structural and mechanical properties, and improve the overall performance and quality of rubber.

Scope of the Report:

This report focuses on the Rubber Additives in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Rubber additives are chemicals or agents added during the processing and synthesis of rubber polymers. The most common rubber additives are rubber antioxidant, rubber accelerators and insoluble sulfur etc. In 2017, production of rubber antioxidant took about 41.63% of global rubber additives. Rubber accelerators and insoluble sulfur separately took 36.82% and 7.94% in 2017.

Global demand for rubber additives is significantly driven by increasing consumption of rubber polymers in tire manufacturing and electrical insulation industries. Tire manufacturing industry is the largest consumer of rubber. Vulcanization accelerators, process aids and oil extenders are some of the rubber additives used in tire manufacturing. Accelerators which are used commonly to increase the cross-linking efficiency during vulcanization include guanidines, thiazoles, thiurams and sulfur. Furthermore, processing aids such as chemical peptizers and some plasticizers help reduce the viscosity for easy fabrication and stabilization. Extenders used during designing of tire treads include clay and calcium carbonate. Electrical insulation in household and industrial constructions is another driver of global demand for rubber

additives. Rubber is a bad conductor of electricity; hence, it is one of the favored insulation materials. Oil extenders are extensively used rubber additives that help reduce the overall insulation costs. Stabilizers such as esters of fatty acids are also added to improve the heat and voltage resistance of rubber. However, environmental concerns coupled with stringent governmental regulations may hamper market growth. Regulations are imposed on rubber manufacturing industries, especially for VOC emissions that cause air pollution.

The worldwide market for Rubber Additives is expected to grow at a CAGR of roughly 5.6% over the next five years, will reach 6350 million US\$ in 2023, from 4570 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Eastman

Kemai Chemical

Sunsine

Jiangsu Sinorgchem Technology

Lanxess

Shandong Yanggu Huatai Chemical

KUMHO PETROCHEMICAL

Northeast Auxiliary Chemical

Addivant

Puyang Willing Chemicals

Xian Yu-Chem

AkzoNobel

Agrofert

Sumitomo Chemical

NCIC

OUCHI SHINKO CHEMICAL

Arkema

NOCIL

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Rubber Antioxidant

Rubber Accelerators

Insoluble Sulfur

Other

Market Segment by Applications, can be divided into

Tire & Tubing

Consumer Goods

Construction

Electrical Insulation

Other

There are 15 Chapters to deeply display the global Rubber Additives market.

Chapter 1, to describe Rubber Additives Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Rubber Additives, with sales, revenue, and price of Rubber Additives, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Rubber Additives, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Rubber Additives market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Rubber Additives sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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