

Global RTP and Flexible Composite Pipe Solutions Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE54E84B0485EN.html>

Date: July 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: GE54E84B0485EN

Abstracts

The global RTP and Flexible Composite Pipe Solutions market size is expected to reach \$ 2893 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

RTP (Reinforced Thermoplastic Pipe) and flexible composite pipe solutions consist of a flexible piping system formed by a polymer inner liner, a reinforcement layer (fiber or steel wire), and an outer protective layer. These pipes offer corrosion resistance, high-pressure capability, lightweight properties, and the ability to be transported and installed in coils. They are widely used in applications such as oil and gas gathering and transportation, water injection, mining transport, chemical fluid handling, and municipal energy pipeline networks.

The upstream sector encompasses materials such as HDPE, PA, and PVDF resins, as well as aramid fibers, glass fibers, steel wire, adhesives, extrusion equipment, and testing equipment. Downstream users include oil and gas fields, chemical industrial parks, mining operations, municipal water supply systems, hydrogen energy projects, and offshore engineering sectors.

Future global market growth will be driven by the need to replace aging metal pipelines, the imperative for cost reduction and efficiency improvements in oil and gas fields, corrosion management requirements, and the demand for low-carbon construction practices. Compared to steel pipes, RTP and flexible composite pipes facilitate long-distance transport in coils and rapid installation, while reducing costs associated with welding, anti-corrosion treatment, and maintenance. Their market penetration is expected to rise steadily in sectors involving unconventional oil and gas, water injection, and the transport of corrosive media. Future product development will focus on higher

pressure ratings, larger diameters, and enhanced temperature and chemical resistance. Additionally, the integration of online monitoring, digital operations and maintenance, and modular connection systems will create comprehensive, integrated solutions spanning piping materials, connectors, and installation services.

This report studies the global RTP and Flexible Composite Pipe Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for RTP and Flexible Composite Pipe Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RTP and Flexible Composite Pipe Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RTP and Flexible Composite Pipe Solutions total market, 2021-2032, (USD Million)

Global RTP and Flexible Composite Pipe Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: RTP and Flexible Composite Pipe Solutions total market, key domestic companies, and share, (USD Million)

Global RTP and Flexible Composite Pipe Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global RTP and Flexible Composite Pipe Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global RTP and Flexible Composite Pipe Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global RTP and Flexible Composite Pipe Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SoluForce, Strohm, TechnipFMC, Baker Hughes, FlexSteel Pipeline Technologies, NOV Fiberspar, Mattr / Flexpipe, Heng An Tai Group, Baoji Tianlian Huitong Composite Materials, Hizen Flex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world RTP and Flexible Composite Pipe Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RTP and Flexible Composite Pipe Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RTP and Flexible Composite Pipe Solutions Market, Segmentation by Type:

Oil and Gas Gathering Pipe

Water Injection Pipe

Produced Water Pipe

Chemical Fluid Pipe

Natural Gas Transmission Pipe

Hydrogen Compatible Composite Pipe

Slurry Transportation Pipe

Global RTP and Flexible Composite Pipe Solutions Market, Segmentation by Installation Environment:

Onshore Pipeline

Offshore Pipeline

Subsea Pipeline

Buried Pipeline

Above-ground Pipeline

Temporary Pipeline

Global RTP and Flexible Composite Pipe Solutions Market, Segmentation by Application:

Oil and Gas

Chemicals

Water Treatment

Mining

Municipal

Others

Companies Profiled:

SoluForce

Strohm

TechnipFMC

Baker Hughes

FlexSteel Pipeline Technologies

NOV Fiberspar

Mattr / Flexpipe

Heng An Tai Group

Baoji Tianlian Huitong Composite Materials

Hizen Flex

Liaoning Gaoxiang New Material

Xinjiang CNPC Pipeline Engineering

Sichuan Goldstone Orient New Material Technology

Yokohama Rubber

Bridgestone

Kurabe

Key Questions Answered

1. How big is the global RTP and Flexible Composite Pipe Solutions market?
2. What is the demand of the global RTP and Flexible Composite Pipe Solutions market?

3. What is the year over year growth of the global RTP and Flexible Composite Pipe Solutions market?
4. What is the total value of the global RTP and Flexible Composite Pipe Solutions market?
5. Who are the Major Players in the global RTP and Flexible Composite Pipe Solutions market?
6. What are the growth factors driving the market demand?

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