

Global RTP and Flexible Composite Pipe Solutions Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RTP and Flexible Composite Pipe Solutions market size was valued at US\$ 1770 million in 2025 and is forecast to a readjusted size of US\$ 2893 million by 2032 with a CAGR of 7.3% during review period.

RTP (Reinforced Thermoplastic Pipe) and flexible composite pipe solutions consist of a flexible piping system formed by a polymer inner liner, a reinforcement layer (fiber or steel wire), and an outer protective layer. These pipes offer corrosion resistance, high-pressure capability, lightweight properties, and the ability to be transported and installed in coils. They are widely used in applications such as oil and gas gathering and transportation, water injection, mining transport, chemical fluid handling, and municipal energy pipeline networks.

The upstream sector encompasses materials such as HDPE, PA, and PVDF resins, as well as aramid fibers, glass fibers, steel wire, adhesives, extrusion equipment, and testing equipment. Downstream users include oil and gas fields, chemical industrial parks, mining operations, municipal water supply systems, hydrogen energy projects, and offshore engineering sectors.

Future global market growth will be driven by the need to replace aging metal pipelines, the imperative for cost reduction and efficiency improvements in oil and gas fields, corrosion management requirements, and the demand for low-carbon construction practices. Compared to steel pipes, RTP and flexible composite pipes facilitate long-distance transport in coils and rapid installation, while reducing costs associated with welding, anti-corrosion treatment, and maintenance. Their market penetration is

expected to rise steadily in sectors involving unconventional oil and gas, water injection, and the transport of corrosive media. Future product development will focus on higher pressure ratings, larger diameters, and enhanced temperature and chemical resistance. Additionally, the integration of online monitoring, digital operations and maintenance, and modular connection systems will create comprehensive, integrated solutions spanning piping materials, connectors, and installation services.

This report is a detailed and comprehensive analysis for global RTP and Flexible Composite Pipe Solutions market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RTP and Flexible Composite Pipe Solutions market size and forecasts, in consumption value (\$ Million), 2021-2032

Global RTP and Flexible Composite Pipe Solutions market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global RTP and Flexible Composite Pipe Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global RTP and Flexible Composite Pipe Solutions market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RTP and Flexible Composite Pipe Solutions

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RTP and Flexible Composite Pipe Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SoluForce, Strohm, TechnipFMC, Baker Hughes, FlexSteel Pipeline Technologies, NOV Fiberspar, Mattt / Flexpipe, Heng An Tai Group, Baoji Tianlian Huitong Composite Materials, Hizen Flex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

RTP and Flexible Composite Pipe Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oil and Gas Gathering Pipe

Water Injection Pipe

Produced Water Pipe

Chemical Fluid Pipe

Natural Gas Transmission Pipe

Hydrogen Compatible Composite Pipe

Slurry Transportation Pipe

Market segment by Installation Environment

Onshore Pipeline

Offshore Pipeline

Subsea Pipeline

Buried Pipeline

Above-ground Pipeline

Temporary Pipeline

Market segment by Application

Oil and Gas

Chemicals

Water Treatment

Mining

Municipal

Others

Market segment by players, this report covers

SoluForce

Strohm

TechnipFMC

Baker Hughes

FlexSteel Pipeline Technologies

NOV Fiberspar

Mattr / Flexpipe

Heng An Tai Group

Baoji Tianlian Huitong Composite Materials

Hizen Flex

Liaoning Gaoxiang New Material

Xinjiang CNPC Pipeline Engineering

Sichuan Goldstone Orient New Material Technology

Yokohama Rubber

Bridgestone

Kurabe

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe RTP and Flexible Composite Pipe Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of RTP and Flexible Composite Pipe Solutions, with revenue, gross margin, and global market share of RTP and Flexible Composite Pipe Solutions from 2021 to 2026.

Chapter 3, the RTP and Flexible Composite Pipe Solutions competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and RTP and Flexible Composite Pipe Solutions market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of RTP and Flexible Composite Pipe Solutions.

Chapter 13, to describe RTP and Flexible Composite Pipe Solutions research findings and conclusion.

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