

Global SAR Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

Synthetic-aperture radar (SAR) is a form of radar that is used to create two-dimensional images or three-dimensional reconstructions of objects, such as landscapes.[1] SAR uses the motion of the radar antenna over a target region to provide finer spatial resolution than conventional beam-scanning radars. SAR is typically mounted on a moving platform, such as an aircraft or spacecraft, and has its origins in an advanced form of side looking airborne radar (SLAR).

The distance the SAR device travels over a target in the time taken for the radar pulses to return to the antenna creates the large synthetic antenna aperture (the size of the antenna). Typically, the larger the aperture, the higher the image resolution will be, regardless of whether the aperture is physical (a large antenna) or synthetic (a moving antenna) – this allows SAR to create high-resolution images with comparatively small physical antennas. Additionally, SAR has the property of having larger apertures for more distant objects, allowing consistent spatial resolution over a range of viewing distances.

To create a SAR image, successive pulses of radio waves are transmitted to 'illuminate' a target scene, and the echo of each pulse is received and recorded. The pulses are transmitted and the echoes received using a single beam-forming antenna, with wavelengths of a meter down to several millimeters. As the SAR device on board the aircraft or spacecraft moves, the antenna location relative to the target changes with time. Signal processing of the successive recorded radar echoes allows the combining of the recordings from these multiple antenna positions. This process forms the synthetic antenna aperture and allows the creation of higher-resolution images than would otherwise be possible with a given physical antenna.

This report focus on Synthetic Aperture Radar (SAR) service market.

According to our (Global Info Research) latest study, the global SAR market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

This report is a detailed and comprehensive analysis for global SAR market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global SAR market size and forecasts, in consumption value (\$ Million), 2018-2029

Global SAR market size and forecasts by region and country, in consumption value (\$ Million), 2018-2029

Global SAR market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2018-2029

Global SAR market shares of main players, in revenue (\$ Million), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SAR

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SAR market based on the following parameters - company overview, production, value, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Airbus Defence and Space, Israel Aerospace Industries, Lockheed Martin, Northrop Grumman and Thales, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market segmentation

SAR market is split by Type and by Application. For the period 2018-2029, the growth among segments provide accurate calculations and forecasts for consumption value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Space-based SAR

Airborne SAR

Market segment by Application

Oil & Gas Fields

Geohazards & Environment

Mining

Engineering & Critical infrastructure

Others

Market segment by players, this report covers

Airbus Defence and Space

Israel Aerospace Industries

Lockheed Martin

Northrop Grumman

Thales

MDA Information Systems

SSTL

Sandia National Laboratories

Raytheon

ICEYE

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe SAR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of SAR, with revenue, gross margin and global market share of SAR from 2018 to 2023.

Chapter 3, the SAR competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and SAR market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of SAR.

Chapter 13, to describe SAR research findings and conclusion.

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