

Global Roving for Fiber-reinforced Plastics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Roving for Fiber-reinforced Plastics market size is expected to reach \$ 10798 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Roving for fiber-reinforced plastics refers to continuous glass fiber rovings used as reinforcement in FRP/GFRP composites. It is designed for thermoset and thermoplastic resin systems such as unsaturated polyester, vinyl ester, epoxy, polyurethane, PP, PA, PBT and PET. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and resin-compatible sizing systems. It is processed through filament winding, pultrusion, weaving, knitting, spray-up, compression molding, LFT/GMT and SMC/BMC routes, serving pipes, tanks, construction profiles, automotive lightweight parts, wind blades, marine, industrial equipment, electrical insulation and sports goods.

In 2025, global roving for fiber-reinforced plastics production reached approximately 8.5 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, roving for fiber-reinforced plastics is one of the fundamental reinforcement materials in the FRP value chain. Direct roving, also called single-end roving, is more suitable for continuous processes such as pultrusion, filament winding, weaving and long-fiber thermoplastics; assembled roving, also called multi-end roving, is more suitable for SMC/BMC, spray-up, continuous panels and chopping-dispersion processes. Johns Manville states that direct roving for thermoset composites is used in pultrusion and woven fiberglass fabrics, with silane-based sizing for compatibility with UP, VE and epoxy resins; its direct roving for LFT is used to reinforce

thermoplastic compounds such as PP and PA. 3B Fibreglass describes direct rovings as continuous filaments bonded into a single strand and wound onto a bobbin, suitable for filament winding, pultrusion, knitting and weaving, texturisation and long-fiber technologies.

In terms of industry trends, rovings for fiber-reinforced plastics are moving toward higher strength, more stable tex, faster wet-out, lower fuzz, fewer breaks, lower static, resin-specific sizing, continuous processing stability and stronger compatibility with automated molding. Traditional products focused mainly on linear density, tensile strength and price, while downstream users increasingly evaluate sizing formulation, resin-interface bonding, unwinding tension, chopping dispersion, filament-damage control, surface quality and batch consistency. For thermoset FRP, the key requirement is fast wet-out and stable laminate formation with UP, VE and epoxy resins. For thermoplastic FRP, the focus shifts toward fast impregnation, long-fiber retention and higher impact performance in LFT/D-LFT, tapes and thermoplastic sheets. Johns Manville also notes that direct roving for structural thermoplastics can be used to produce tapes, woven fabrics and non-crimp fabrics, with special sizing for compatibility with PP, PA or high-heat polymers.

The main growth drivers come from three areas. First, building materials, pipes, tanks, gratings, cooling towers, marine products, sanitary ware, automotive parts, wind turbine blades and industrial structural components continue to require lightweight, high-strength, corrosion-resistant and scalable FRP materials, supporting baseline demand for roving. Second, automotive lightweighting, larger wind turbine blades, infrastructure corrosion protection, electrical insulation and industrial equipment upgrades are pushing FRP products toward structural, higher-performance and longer-lifecycle applications, raising requirements for roving strength, wet-out speed, resin compatibility and processing stability. Third, downstream composite manufacturers increasingly focus on automation efficiency, mold turnover, defect control, product consistency and total cost competitiveness, turning roving for fiber-reinforced plastics from a general fiberglass reinforcement into a critical intermediate material affecting mechanical performance, surface quality, production efficiency and long-term reliability.

This report studies the global Roving for Fiber-reinforced Plastics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Roving for Fiber-reinforced Plastics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Roving for Fiber-reinforced Plastics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Roving for Fiber-reinforced Plastics total production and demand, 2021-2032, (Kilotons)

Global Roving for Fiber-reinforced Plastics total production value, 2021-2032, (USD Million)

Global Roving for Fiber-reinforced Plastics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Roving for Fiber-reinforced Plastics consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Roving for Fiber-reinforced Plastics domestic production, consumption, key domestic manufacturers and share

Global Roving for Fiber-reinforced Plastics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Roving for Fiber-reinforced Plastics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Roving for Fiber-reinforced Plastics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Roving for Fiber-reinforced Plastics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Roving for Fiber-reinforced Plastics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Roving for Fiber-reinforced Plastics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Roving for Fiber-reinforced Plastics Market, Segmentation by Type:

Direct Roving

Assembled Roving

Others

Global Roving for Fiber-reinforced Plastics Market, Segmentation by Resin Compatibility:

Unsaturated Polyester-compatible Roving

Thermoplastic-compatible Roving

Epoxy-compatible Roving

Vinyl Ester-compatible Roving

Others

Global Roving for Fiber-reinforced Plastics Market, Segmentation by Glass Composition:

E-glass

ECR-glass

S-glass

Others

Global Roving for Fiber-reinforced Plastics Market, Segmentation by Application:

Construction and Infrastructure

Pipes and Tanks

Transportation

Industrial Equipment

Wind Energy

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Roving for Fiber-reinforced Plastics market?
2. What is the demand of the global Roving for Fiber-reinforced Plastics market?
3. What is the year over year growth of the global Roving for Fiber-reinforced Plastics market?
4. What is the production and production value of the global Roving for Fiber-reinforced Plastics market?
5. Who are the key producers in the global Roving for Fiber-reinforced Plastics market?
6. What are the growth factors driving the market demand?

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