

Global ROV and AUV Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ROV and AUV Services market size was valued at US\$ 412 million in 2025 and is forecast to a readjusted size of US\$ 1028 million by 2032 with a CAGR of 14.6% during review period.

ROV services involve the operation of tethered, unoccupied underwater robots controlled by a pilot on a surface vessel or platform. These vehicles are linked to the surface by an umbilical cable that transmits power and data in real-time. ROV services are essential for tasks requiring high-precision manipulation and real-time monitoring, such as subsea infrastructure inspection, maintenance and repair (IMR) in the oil and gas industry, scientific sampling, and underwater search and recovery.

AUV services utilize self-contained, untethered underwater robots that operate independently according to pre-programmed flight plans without real-time human intervention. AUVs are primarily deployed for large-scale data collection and seafloor surveying, including hydrographic mapping, geophysical exploration, pipeline route surveys, and environmental monitoring. The primary advantage of AUV services is their high operational efficiency and autonomy, allowing them to cover vast areas without being restricted by a support vessel's tether.

This report is a detailed and comprehensive analysis for global ROV and AUV Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global ROV and AUV Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global ROV and AUV Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global ROV and AUV Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global ROV and AUV Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ROV and AUV Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ROV and AUV Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering, Teledyne Marine, Kongsberg Maritime, Saab Seaeye, VideoRay, Exail, HII, General Dynamics, Qingdao Robotfish Marine Technology, Subblue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

ROV and AUV Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rental Services

Service Operation

Others

Market segment by Machine

ROV

AUV

Market segment by Application

Civil Use

Military Use

Market segment by players, this report covers

Oceaneering

Teledyne Marine

Kongsberg Maritime

Saab Seaeye

VideoRay

Exail

HII

General Dynamics

Qingdao Robotfish Marine Technology

Sublue

Future Robot

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe ROV and AUV Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of ROV and AUV Services, with revenue, gross margin, and global market share of ROV and AUV Services from 2021 to 2026.

Chapter 3, the ROV and AUV Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and ROV

and AUV Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of ROV and AUV Services.

Chapter 13, to describe ROV and AUV Services research findings and conclusion.

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