

# Global ROV and AUV Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global ROV and AUV Services market size is expected to reach \$ 1028 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

ROV services involve the operation of tethered, unoccupied underwater robots controlled by a pilot on a surface vessel or platform. These vehicles are linked to the surface by an umbilical cable that transmits power and data in real-time. ROV services are essential for tasks requiring high-precision manipulation and real-time monitoring, such as subsea infrastructure inspection, maintenance and repair (IMR) in the oil and gas industry, scientific sampling, and underwater search and recovery.

AUV services utilize self-contained, untethered underwater robots that operate independently according to pre-programmed flight plans without real-time human intervention. AUVs are primarily deployed for large-scale data collection and seafloor surveying, including hydrographic mapping, geophysical exploration, pipeline route surveys, and environmental monitoring. The primary advantage of AUV services is their high operational efficiency and autonomy, allowing them to cover vast areas without being restricted by a support vessel's tether.

This report studies the global ROV and AUV Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for ROV and AUV Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ROV and AUV Services that contribute to its increasing demand across many markets.

**Highlights and key features of the study**

Global ROV and AUV Services total market, 2021-2032, (USD Million)

Global ROV and AUV Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: ROV and AUV Services total market, key domestic companies, and share, (USD Million)

Global ROV and AUV Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global ROV and AUV Services total market by Type, CAGR, 2021-2032, (USD Million)

Global ROV and AUV Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global ROV and AUV Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering, Teledyne Marine, Kongsberg Maritime, Saab Seaeye, VideoRay, Exail, HII, General Dynamics, Qingdao Robotfish Marine Technology, Subblue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world ROV and AUV Services market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ROV and AUV Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global ROV and AUV Services Market, Segmentation by Type:

Rental Services

Service Operation

Others

#### Global ROV and AUV Services Market, Segmentation by Machine:

ROV

AUV

#### Global ROV and AUV Services Market, Segmentation by Application:

Civil Use

Military Use

#### Companies Profiled:

Oceaneering

Teledyne Marine

Kongsberg Maritime

Saab Seaeye

VideoRay

Exail

HII

General Dynamics

Qingdao Robotfish Marine Technology

Sublue

Future Robot

#### Key Questions Answered

1. How big is the global ROV and AUV Services market?
2. What is the demand of the global ROV and AUV Services market?
3. What is the year over year growth of the global ROV and AUV Services market?
4. What is the total value of the global ROV and AUV Services market?
5. Who are the Major Players in the global ROV and AUV Services market?
6. What are the growth factors driving the market demand?

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