

Global ROV Moonpool Handling System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ROV Moonpool Handling System market size is expected to reach \$ 343 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

ROV Moonpool Handling System is a specialized marine equipment system designed to efficiently and safely deploy, retrieve, and stabilize remotely operated vehicles (ROVs) through a moonpool—a vertical shaft or opening that runs through the deck and hull of a vessel, connecting the deck to the underwater environment. Typically composed of winch systems with high-strength cables, guidance mechanisms, active heave compensation devices, and control systems, this system is engineered to operate stably even in rough sea conditions, eliminating the need for complex and exposed side-launching procedures and reducing the risk of damage to ROVs and vessels during deployment and retrieval. It provides precise control over the ROV's movement through the moonpool, ensuring smooth operation and improving the overall efficiency of underwater tasks, serving as a core supporting component for various marine operations that rely on ROVs, such as ocean exploration, offshore infrastructure inspection, and scientific research. Additionally, it may include auxiliary components like subsea snubbers and air bubble systems to enhance operational safety and adaptability in harsh marine environments.

The demand for ROV Moonpool Handling Systems is showing a steady growth trend driven by the expansion of offshore operations, technological upgrading of marine exploration, and the increasing global focus on marine resources and environmental protection. From the demand side, the growing scale of offshore oil and gas development, offshore wind farm construction, and polar scientific research has significantly boosted the demand for ROV operations, thereby driving the need for

efficient and safe handling systems?for instance, offshore wind farm site clearance projects increasingly rely on ROVs deployed through moonpools to ensure year-round operability. In terms of business opportunities, first, the upgrading of offshore operations to deeper waters and harsher environments (such as polar regions) creates demand for high-performance systems with strong heave compensation and ice-resistant capabilities, opening up a high-end market segment. Second, the integration of intelligent technologies (such as automatic control and remote monitoring) into handling systems can improve operational efficiency and reduce manual intervention, attracting clients from marine engineering and scientific research fields. Third, cooperating with leading ROV manufacturers and offshore vessel builders to provide integrated solutions can expand market share, while the after-sales service market (including maintenance, parts replacement, and system upgrading) offers long-term profit potential. Additionally, the growing demand for marine environmental monitoring and underwater infrastructure maintenance further expands the application scope of these systems, providing new growth points for manufacturers with technical advantages and international certifications.

This report studies the global ROV Moonpool Handling System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for ROV Moonpool Handling System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ROV Moonpool Handling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ROV Moonpool Handling System total market, 2021-2032, (USD Million)

Global ROV Moonpool Handling System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: ROV Moonpool Handling System total market, key domestic companies, and share, (USD Million)

Global ROV Moonpool Handling System revenue by player, revenue and market share 2021-2026, (USD Million)

Global ROV Moonpool Handling System total market by Heave Compensation Type, CAGR, 2021-2032, (USD Million)

Global ROV Moonpool Handling System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global ROV Moonpool Handling System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lawson Engineers, Seaonics, Kongsberg, SH Group, Ulmatec, MacArtney Offshore Solutions, Evotec, Kongsberg Maritime, OSBIT, All Oceans Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world ROV Moonpool Handling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Heave Compensation Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ROV Moonpool Handling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ROV Moonpool Handling System Market, Segmentation by Heave Compensation Type:

Active Heave Compensation

Passive Heave Compensation

Global ROV Moonpool Handling System Market, Segmentation by ROV Size Compatibility:

Small-Sized

Medium-Sized

Large-Sized

Global ROV Moonpool Handling System Market, Segmentation by Vessel Type:

Offshore Drilling Vessel

Research Vessel

Offshore Wind Vessel

Others

Global ROV Moonpool Handling System Market, Segmentation by Application:

Offshore Oil and Gas Exploration

Offshore Wind Farm Construction and Inspection

Marine Scientific Research

Underwater Infrastructure Maintenance

Others

Companies Profiled:

Lawson Engineers

Seaonics

Kongsberg

SH Group

Ulmatec

MacArtney Offshore Solutions

Evotec

Kongsberg Maritime

OSBIT

All Oceans Engineering

Unique Group

CSSC

Walmsleys

Key Questions Answered

1. How big is the global ROV Moonpool Handling System market?
2. What is the demand of the global ROV Moonpool Handling System market?
3. What is the year over year growth of the global ROV Moonpool Handling System market?
4. What is the total value of the global ROV Moonpool Handling System market?
5. Who are the Major Players in the global ROV Moonpool Handling System market?

6. What are the growth factors driving the market demand?

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