

Global ROV Moonpool Handling System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ROV Moonpool Handling System market size was valued at US\$ 239 million in 2025 and is forecast to a readjusted size of US\$ 343 million by 2032 with a CAGR of 5.1% during review period.

ROV Moonpool Handling System is a specialized marine equipment system designed to efficiently and safely deploy, retrieve, and stabilize remotely operated vehicles (ROVs) through a moonpool—a vertical shaft or opening that runs through the deck and hull of a vessel, connecting the deck to the underwater environment. Typically composed of winch systems with high-strength cables, guidance mechanisms, active heave compensation devices, and control systems, this system is engineered to operate stably even in rough sea conditions, eliminating the need for complex and exposed side-launching procedures and reducing the risk of damage to ROVs and vessels during deployment and retrieval. It provides precise control over the ROV's movement through the moonpool, ensuring smooth operation and improving the overall efficiency of underwater tasks, serving as a core supporting component for various marine operations that rely on ROVs, such as ocean exploration, offshore infrastructure inspection, and scientific research. Additionally, it may include auxiliary components like subsea snubbers and air bubble systems to enhance operational safety and adaptability in harsh marine environments.

The demand for ROV Moonpool Handling Systems is showing a steady growth trend driven by the expansion of offshore operations, technological upgrading of marine exploration, and the increasing global focus on marine resources and environmental protection. From the demand side, the growing scale of offshore oil and gas development, offshore wind farm construction, and polar scientific research has

significantly boosted the demand for ROV operations, thereby driving the need for efficient and safe handling systems?for instance, offshore wind farm site clearance projects increasingly rely on ROVs deployed through moonpools to ensure year-round operability. In terms of business opportunities, first, the upgrading of offshore operations to deeper waters and harsher environments (such as polar regions) creates demand for high-performance systems with strong heave compensation and ice-resistant capabilities, opening up a high-end market segment. Second, the integration of intelligent technologies (such as automatic control and remote monitoring) into handling systems can improve operational efficiency and reduce manual intervention, attracting clients from marine engineering and scientific research fields. Third, cooperating with leading ROV manufacturers and offshore vessel builders to provide integrated solutions can expand market share, while the after-sales service market (including maintenance, parts replacement, and system upgrading) offers long-term profit potential. Additionally, the growing demand for marine environmental monitoring and underwater infrastructure maintenance further expands the application scope of these systems, providing new growth points for manufacturers with technical advantages and international certifications.

This report is a detailed and comprehensive analysis for global ROV Moonpool Handling System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Heave Compensation Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ROV Moonpool Handling System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global ROV Moonpool Handling System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global ROV Moonpool Handling System market size and forecasts, by Heave Compensation Type and by Application, in consumption value (\$ Million), 2021-2032

Global ROV Moonpool Handling System market shares of main players, in revenue (\$

Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ROV Moonpool Handling System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ROV Moonpool Handling System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lawson Engineers, Seaonics, Kongsberg, SH Group, Ulmatec, MacArtney Offshore Solutions, Evotec, Kongsberg Maritime, OSBIT, All Oceans Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

ROV Moonpool Handling System market is split by Heave Compensation Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Heave Compensation Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Heave Compensation Type

Active Heave Compensation

Passive Heave Compensation

Market segment by ROV Size Compatibility

Small-Sized

Medium-Sized

Large-Sized

Market segment by Vessel Type

Offshore Drilling Vessel

Research Vessel

Offshore Wind Vessel

Others

Market segment by Application

Offshore Oil and Gas Exploration

Offshore Wind Farm Construction and Inspection

Marine Scientific Research

Underwater Infrastructure Maintenance

Others

Market segment by players, this report covers

Lawson Engineers

Seaonics

Kongsberg

SH Group

Ulmatec

MacArtney Offshore Solutions

Evotec

Kongsberg Maritime

OSBIT

All Oceans Engineering

Unique Group

CSSC

Walmsleys

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe ROV Moonpool Handling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of ROV Moonpool Handling System, with revenue, gross margin, and global market share of ROV Moonpool Handling System from 2021 to 2026.

Chapter 3, the ROV Moonpool Handling System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Heave Compensation Type and by Application, with consumption value and growth rate by Heave Compensation Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and ROV Moonpool Handling System market forecast, by regions, by Heave Compensation Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of ROV Moonpool Handling System.

Chapter 13, to describe ROV Moonpool Handling System research findings and conclusion.

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