

# Global ROV & AUV Video Cameras Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global ROV & AUV Video Cameras market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

AUV stands for autonomous underwater vehicle and is commonly known as unmanned underwater vehicle. AUVs can be used for underwater survey missions such as detecting and mapping submerged wrecks, rocks, and obstructions that can be a hazard to navigation for commercial and recreational vessels.

An AUV conducts its survey mission without operator intervention. When a mission is complete, the AUV will return to a pre-programmed location where the data can be downloaded and processed.

A remotely operated vehicle (ROV) is an unoccupied underwater robot that is connected to a ship by a series of cables. These cables transmit command and control signals between the operator and the ROV, allowing remote navigation of the vehicle. An ROV may include a video camera, lights, sonar systems, and an articulating arm. The articulating arm is used for retrieving small objects, cutting lines, or attaching lifting hooks to larger objects.

While there are many uses for ROVs, some of the most common hydrographic applications include object identification (for submerged navigation hazards) and vessel hull inspections. An ROV is not intended to be a replacement for hydrographic diver investigations, but could serve as a substitute if divers are not available or diver safety is in question.

This report studies the ROV/AUV Video Cameras market.

The market for ROV and AUV video cameras has experienced steady growth over the years, driven by the increasing demand for underwater inspection and exploration activities. Factors such as offshore oil and gas exploration, marine research, underwater construction, and environmental monitoring contribute to the demand for video cameras that can operate effectively in challenging underwater conditions.

**Market Players:** The market for ROV and AUV video cameras is served by several established companies and specialized manufacturers. Some notable players in the market include Kongsberg Maritime, Teledyne Marine, SubC Imaging, Bowtech Products Ltd., DeepSea Power & Light, and SeaBotix (now owned by Oceaneering International), among others. These companies offer a range of video camera solutions tailored to the specific needs of underwater applications.

**High-Definition (HD) and Ultra-High-Definition (UHD) Video:** There is a growing demand for high-quality video capture in underwater exploration and inspection applications. ROV and AUV video cameras with HD and UHD capabilities are becoming increasingly popular as they provide clearer and more detailed images, allowing operators and researchers to analyze underwater environments with greater precision.

**Improved Low-Light Performance:** Underwater environments often pose challenges in terms of lighting conditions. Manufacturers are focusing on developing ROV and AUV video cameras with enhanced low-light performance. These cameras employ advanced image sensors and noise reduction techniques to capture clearer images in dark or murky conditions, enabling better visibility and image quality in challenging underwater environments.

**Compact and Lightweight Design:** ROVs and AUVs are often deployed in remote or deep-sea environments, and space and weight considerations are critical. Video cameras with compact and lightweight designs are preferred as they allow for easier integration into the vehicles, minimize buoyancy adjustments, and ensure efficient operation without compromising the vehicle's overall performance.

The Global Info Research report includes an overview of the development of the ROV & AUV Video Cameras industry chain, the market status of Commercial Exploration (CMOS Sensor Type, CCD Sensor Type), Scientific Research (CMOS Sensor Type, CCD Sensor Type), and key enterprises in developed and developing market, and

analysed the cutting-edge technology, patent, hot applications and market trends of ROV & AUV Video Cameras.

Regionally, the report analyzes the ROV & AUV Video Cameras markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global ROV & AUV Video Cameras market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the ROV & AUV Video Cameras market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the ROV & AUV Video Cameras industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., CMOS Sensor Type, CCD Sensor Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the ROV & AUV Video Cameras market.

**Regional Analysis:** The report involves examining the ROV & AUV Video Cameras market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the ROV & AUV Video Cameras market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to ROV & AUV Video Cameras:

**Company Analysis:** Report covers individual ROV & AUV Video Cameras manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards ROV & AUV Video Cameras. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Exploration, Scientific Research).

**Technology Analysis:** Report covers specific technologies relevant to ROV & AUV Video Cameras. It assesses the current state, advancements, and potential future developments in ROV & AUV Video Cameras areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the ROV & AUV Video Cameras market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

ROV & AUV Video Cameras market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

CMOS Sensor Type

CCD Sensor Type

### Market segment by Application

Commercial Exploration

Scientific Research

Defense

Others

#### Major players covered

Ageotec

Argus Remote Systems AS

Bowtech Products

C-Products Europe

CISCREA

DWTEK CO., LTD

ECA Group

ISPTEL, Ida

Kongsberg Maritime

Nord Slovakia, spol. s.r.o

Remote Ocean System

Rov Specialties and Surface Down LLC

Oceaneering International

Shark Marine Technologies

Sidus Solutions

VideoRay

Teledyne Marine

SubC Imaging

DeepSea Power & Light

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ROV & AUV Video Cameras product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ROV & AUV Video Cameras, with price, sales, revenue and global market share of ROV & AUV Video Cameras from 2019 to 2024.

Chapter 3, the ROV & AUV Video Cameras competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ROV & AUV Video Cameras breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and ROV & AUV Video Cameras market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ROV & AUV Video Cameras.

Chapter 14 and 15, to describe ROV & AUV Video Cameras sales channel, distributors, customers, research findings and conclusion.

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