

# Global ROV for Laying Submarine Cables Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global ROV for Laying Submarine Cables market size is expected to reach \$ 623 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

ROVs for Laying Submarine Cables are remotely operated underwater vehicle systems specifically designed and optimized for submarine cable laying operations. As a key underwater extension of the surface construction vessel, they typically integrate cable guides, tension monitoring, high-definition observation, and navigation and positioning systems, enabling precise guidance of cable placement and initial positioning in complex seabed terrain. Some models are also equipped with jet burial plows or robotic arms, allowing for shallow burial during laying. Their core value lies in replacing traditional towing or manual diving methods with high-precision, highly mobile unmanned operations, significantly improving laying efficiency, safety, and cable protection. They are essential equipment for deep-sea cable engineering. Driven by the large-scale development of offshore wind power and the strong momentum of global digital infrastructure interconnection, the market prospects for ROVs for Laying Submarine Cables continue to be positive. Its development is evolving towards heavier, more intelligent, and multifunctional integration: its operational capabilities are expanding to deeper waters and more complex sea conditions; by integrating AI path planning, automatic obstacle avoidance, and digital twin technologies, it achieves semi-autonomous or autonomous laying, improving operational accuracy and efficiency; simultaneously, its modular design allows it to quickly switch between 'laying mode' and 'maintenance mode' to adapt to the comprehensive needs of laying and subsequent maintenance. In the future, this equipment will become a key indicator of submarine cable engineering turnkey capabilities, and its widespread adoption and technological advancements will directly determine the deployment speed and reliability of marine

energy and communication networks.

This report studies the global ROV for Laying Submarine Cables demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for ROV for Laying Submarine Cables, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ROV for Laying Submarine Cables that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global ROV for Laying Submarine Cables total market, 2021-2032, (USD Million)

Global ROV for Laying Submarine Cables total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: ROV for Laying Submarine Cables total market, key domestic companies, and share, (USD Million)

Global ROV for Laying Submarine Cables revenue by player, revenue and market share 2021-2026, (USD Million)

Global ROV for Laying Submarine Cables total market by Type, CAGR, 2021-2032, (USD Million)

Global ROV for Laying Submarine Cables total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global ROV for Laying Submarine Cables market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SEKIKAIJI Industry CO., LTD., KDDI, Saab Seaeye, LS Marine Solution, SEKIKAIJI, Sealien, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world ROV for Laying Submarine Cables market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global ROV for Laying Submarine Cables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global ROV for Laying Submarine Cables Market, Segmentation by Type:

Products

Service

### Global ROV for Laying Submarine Cables Market, Segmentation by Service Models:

Integrated Turnkey Service

Specialized Technical Services

Global ROV for Laying Submarine Cables Market, Segmentation by Operating Depth:

Shallow Water Operations

Medium-deep Water Operations

Deep and Ultra-deep Water Operations

Global ROV for Laying Submarine Cables Market, Segmentation by Application:

Telecommunications

Oil and Gas

Scientific Research

Defense

Others

Companies Profiled:

SEKIKAIJI Industry CO., LTD.

KDDI

Saab Seaeye

LS Marine Solution

SEKIKAIJI

Sealien

### Key Questions Answered

1. How big is the global ROV for Laying Submarine Cables market?
2. What is the demand of the global ROV for Laying Submarine Cables market?
3. What is the year over year growth of the global ROV for Laying Submarine Cables market?
  
4. What is the total value of the global ROV for Laying Submarine Cables market?
  
5. Who are the Major Players in the global ROV for Laying Submarine Cables market?
6. What are the growth factors driving the market demand?

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