

Global Round Cooling Tower Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Round Cooling Tower market size was valued at US\$ 553 million in 2025 and is forecast to a readjusted size of US\$ 731 million by 2032 with a CAGR of 4.1% during review period.

In 2024, global Round Cooling Tower production reached approximately 17,000 units?with an average global market price of around US\$ 30,000 per unit, a single-line production capacity of approximately 100 units/year, and a gross profit margin of approximately 20%-40%. Round Cooling Tower, also known as a circular cooling tower, is a heat rejection device designed to remove excess heat from circulating water systems through the process of evaporative cooling. It features a cylindrical or circular design that ensures uniform air distribution and structural stability under varying wind conditions. In operation, warm water from industrial processes, HVAC systems, or power generation equipment is distributed over a fill material inside the tower, where it comes into direct or indirect contact with ambient air. Through heat and mass transfer, a portion of the water evaporates, thereby lowering the temperature of the remaining water, which is then recirculated into the system.

Due to its special shape design, the circular cooling tower can effectively improve cooling efficiency. As the demand for cooling in the industrial sector continues to grow, efficient cooling equipment will have greater market potential. Circular cooling towers typically have a compact design and take up less space, making them more suitable for use in urban and industrial areas. This feature is particularly important in space-constrained environments.

This report is a detailed and comprehensive analysis for global Round Cooling Tower

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Round Cooling Tower market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Round Cooling Tower market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Round Cooling Tower market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Round Cooling Tower market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Round Cooling Tower

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Round Cooling Tower market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SPX Cooling Technologies, Seagull Cooling Technologies, BRAPU, Hamon, ENEXIO, EBARA, Laxun Cooling Tower, Kobelco Eco-

Solutions, Paharpur Cooling Towers, Baltimore Aircoil Company (BAC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Round Cooling Tower market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Natural Draft Round Cooling Tower

Mechanical Draft Round Cooling Tower

Market segment by Heat Exchange Method

Wet Cooling Tower

Dry Cooling Tower

Market segment by Structure

Crossflow Type

Counterflow Type

Market segment by Application

Chemical Industry

Steel Industry

Power Industry

Others

Major players covered

SPX Cooling Technologies

Seagull Cooling Technologies

BRAPU

Hamon

ENEXIO

EBARA

Laxun Cooling Tower

Kobelco Eco-Solutions

Paharpur Cooling Towers

Baltimore Aircoil Company (BAC)

EVAPCO

KUKEN

Kelvion

Liang Chi Industry

Hunan Yuanheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Round Cooling Tower product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Round Cooling Tower, with price, sales quantity, revenue, and global market share of Round Cooling Tower from 2021 to 2026.

Chapter 3, the Round Cooling Tower competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Round Cooling Tower breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Round Cooling Tower market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Round Cooling Tower.

Chapter 14 and 15, to describe Round Cooling Tower sales channel, distributors, customers, research findings and conclusion.

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