

Global Rotomolded Cooler Box Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rotomolded Cooler Box market size was valued at US\$ 1970 million in 2025 and is forecast to a readjusted size of US\$ 3256 million by 2032 with a CAGR of 7.4% during review period.

In 2025, global sales of Rotomolded Cooler Box reached 13.2 million units, with an average selling price of \$145 per unit. Total global production capacity stood at approximately 16.5 million units per year, and the industry's average gross profit margin was around 28%. Rotomolded Cooler Boxes are manufactured by heating plastic raw materials within a rotating mold to form a container featuring a uniform internal and external insulation layer. Primarily utilized in sectors such as food cold-chain transport, pharmaceutical and vaccine logistics, seafood preservation, and general distribution, these boxes are characterized by high strength, lightweight construction, superior thermal insulation, and strong impact resistance.

Upstream suppliers provide polyethylene (PE) resins, foaming agents, mold steels, insulation fillers, and surface coating materials, while downstream markets consist of cold-chain logistics providers, food delivery companies, pharmaceutical transport agencies, and seafood processing enterprises. Market demand continues to expand, driven by the accelerated development of global cold-chain logistics systems, stricter regulations regarding food safety and vaccine transport, and rising consumer demand for fresh food delivery. Future product development will focus on lightweight designs, enhanced thermal insulation performance, modularity, and smart temperature monitoring; meanwhile, the expansion of cold-chain infrastructure in emerging markets and the growth of pharmaceutical cold-chain logistics will create significant business opportunities for the industry.

This report is a detailed and comprehensive analysis for global Rotomolded Cooler Box market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotomolded Cooler Box market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotomolded Cooler Box market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotomolded Cooler Box market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotomolded Cooler Box market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotomolded Cooler Box

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotomolded Cooler Box market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Pelican, YETI, Engel Coolers, Blue Coolers, RTIC, Igloo, Elkhart Plastics, Taiga Coolers, ICECON, AOHONG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotomolded Cooler Box market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Capacity: 10?30 Liters

Capacity: 31?60 Liters

Capacity: 61?100 Liters

Others

Market segment by Material

High-Density Polyethylene (HDPE)

Polypropylene (PP)

Others

Market segment by Heat Retention Duration

Heat Retention Duration: 6?8 hours

Heat Retention Duration: 8?12 hours

Others

Market segment by Application

Food Cold Chain

Vaccine Transport

Others

Major players covered

Pelican

YETI

Engel Coolers

Blue Coolers

RTIC

Igloo

Elkhart Plastics

Taiga Coolers

ICECON

AOHONG

Bison Coolers

Rotovia

KUER

XURI

SUCHUANGYUAN

Rotoplast

Everich

JINGHUI

Daiwa

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotomolded Cooler Box product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotomolded Cooler Box, with price, sales quantity, revenue, and global market share of Rotomolded Cooler Box from 2021 to 2026.

Chapter 3, the Rotomolded Cooler Box competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Rotomolded Cooler Box breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotomolded Cooler Box market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotomolded Cooler Box.

Chapter 14 and 15, to describe Rotomolded Cooler Box sales channel, distributors, customers, research findings and conclusion.

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